



**COMMUNITY
FOUNDATIONS
OF THE HUDSON VALLEY**

STOCK DONATION FORM

Thank you for your gift of securities to the Community Foundations. You may use this form, or a form they provide to you, to instruct your broker to transfer your gift to the Community Foundations. Please be sure to forward this form to us to notify us of your gift and the fund you would like it directed to.

Schwab, DTC # 0164; Community Foundations of the Hudson Valley, Acct.#: 2187-3129

Address: Community Foundations of the Hudson Valley, 25 Van Wagner Road, Poughkeepsie, NY 12603

Gift Information:

Donor Name(s): _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

1. Stock Name/ Symbol: _____ Number of Shares: _____

2. Stock Name/ Symbol: _____ Number of Shares: _____

3. Stock Name/ Symbol: _____ Number of Shares: _____

Broker Information:

Company: _____ Name: _____

Phone: _____ Email: _____

Please Distribute My Gift as Follows:

\$ or % _____ Unrestricted Donation to CFHV

\$ or % _____ Restricted to the following fund(s): _____

This gift is in honor of/in memory of: _____

Other Special Instructions: _____

____ I hereby release my name and contact information so that I may receive a receipt from the Community Foundations of the Hudson Valley. *NOTE: If you choose not to release your name and contact information, the Community Foundations will not be able to provide you with a gift receipt for tax purposes.*

Signed (Donor) _____ Date _____

Signed (Donor, joint owner) _____ Date _____

Please email this form to:

SMarrero@communityfoundationshv.org

[If you have any questions, please call \(845\) 452-3077.](tel:(845)452-3077)