



COMMUNITY FOUNDATIONS OF THE HUDSON VALLEY

ANNUAL REPORT 2021

Connections, Collaborations & Solutions



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FRONT ROW (Left to Right): Melissa Manna-Williams, Esq., Aziz Ahsan, Esq., Cora M. Mallory-Davis, Brenda Santoro, CPA, Wesley J. Lee, Sally J. Cross, CFRE

INDIVIDUAL PHOTOS

(Starting From Top Left): William Brenner, CPA, Linda B. Clarke, Charles A. Freni, Jr., Kevin Hamilton, Thomas J. Murphy, Myrna Sameth, Steven R. Tinkelman, AIA



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OF COUNSEL

John K. Gifford, Esq.

ON THE COVER

Our cover image of a view from Boscobel by Carol Bayer is entitled A Memorable Moment on the Hudson. Touching all the counties we serve, the Hudson River is a living thread that joins us together and inspires us with its beauty.



FROM THE CHAIR & PRESIDENT WITH GREAT APPRECIATION

Dear Friends,

In the past year, like you and your neighbors, the Community Foundations has been navigating the ups and downs of pandemic life. We've celebrated effective vaccines and some return to in-person gatherings, and the uncertainty of a post-covid "normal."

Throughout these pages, I hope you see some high points of a challenging year: those who pivoted to meet current needs and deliver programs in new ways. How our connections with you, our nonprofit partners, donors, advisors, and volunteers, shaped our response. How by helping out each other, your support made the impossible, possible.

As a local anchor institution, we must also reckon with the racial and economic disparities that harm the community we serve. More than a half century after the Kerner Commission, convened by President Lyndon B. Johnson, reported that "Our nation is moving toward two societies, one black, one white — separate and unequal," many of those challenges still remain.

We at the Community Foundations of the Hudson Valley are examining the role that issues of diversity, equity, and inclusion play in every aspect of our organization. It is a learning process, about which we will keep you informed as we move ahead.

As we work with you, we count on your continued commitment to rebuild our community – not to what was, but to what we need it to be, for our better future. We are here for your philanthropy.

Now is the time: you can make a meaningful difference. Please be in touch so we can continue connecting people like you who care with causes that matter.



Sally J. Cross, CFRE
President & CEO



Brenda Santoro, CPA
Chair



OUR STAFF

BACK ROW (Left to right):
Gabriella Fryer, Serena Marrero,
Sally J. Cross, Leigh Hill,
Nancy Rossi Brownell,
Kevin J. Quilty

FRONT ROW (Left to right):
Alaina L. Voulgaropoulos,
Cristin McPeake, Darcy Kelly



ABOVE: The Community Foundations directed critical emergency funding to many organizations that had to quickly find new ways to deliver their services. Photo above provided by Philipstown Behavioral Health HUB

CONNECTIONS AND COLLABORATIONS TO SUPPORT COMMUNITIES

As the Community Foundations of the Hudson Valley, we establish and manage charitable funds, provide grants and address needs. We have been doing so for over 50 years.

Our donors look to us to be a trusted manager of their charitable funds and goals. Area nonprofits and schools see us as a resource for critical funding and our fellow funders see us as collaborators in the mission of creating a Hudson Valley that is a fair and just place of opportunity for all. While at times we may be different things to different people, there is a constant throughout all of our relationships: we maintain a deep understanding of the needs of this community and we act as an information resource for everyone who interacts with us.

This past year plus has proven, like no other, our ability to serve in this capacity. In a time of great collaboration we were able to work with our donors, nonprofits and funder partners to provide solutions, swiftly.



During the height of the pandemic the Community Foundations was notified of a grant from the New York State Health Foundation to address needs. As David Sandman, Ph.D., President and CEO said, "The Community Foundations of the Hudson Valley provided coordinated and timely support to meet the community's emerging needs. They know their region best and were well positioned to deploy the right resources efficiently and effectively."

Accepting this grant was the first step in a process that very quickly transitioned to delivering emergency funding to several organizations. Without the standard application process and review, we were able to directly deploy these resources. Knowing the organizations that were doing the direct impact work especially for those most affected by the pandemic was an important key.



ABOVE: A grateful family served by Workers Justice Center of New York

In the words of Andrea Callan, Esq., Co-Executive Director of the Workers Justice Center in Kingston, "Without the critical funding supplied by the Community Foundations of the Hudson Valley, basic needs like food, rent and personal care items would have been unmet for the immigrant families we serve." This ability to accept, manage and deliver grants positions the Community Foundation as the keystone in the delivery process.

Field Hall Foundation, whose mission is to serve the elderly, has also looked to the Community Foundations for assistance. As Patti Horvath, Executive Director said, "We initially reached out to the Community Foundations when we were a new foundation, knowing they have the pulse on what the needs are. They helped us with insights into where our work could make a difference. It was only natural that when the pandemic arose, we would reach out to them."

After consults with the Community Foundations, Field Hall has provided direct support to numerous senior supporting organizations in Dutchess and Putnam Counties. They also provided additional funding to the Community Foundation's COVID-19 Response Funds knowing that this funding would allow both Foundations to respond to an even wider population.

Lisa Wilson, Executive Director of Hudson Valley Hospice Foundation, shared what the funding accomplished:

"Funding from Field Hall and the Community Foundations of the Hudson Valley allowed us to provide underserved patients and their families with tablets through our loaner program. Being able to quickly respond and ramp up our TeleHospice Program allowed us to keep patients and our staff safe and connected."

Ms. Horvath also discussed the collaborations that this last year plus has seen. Field Hall Foundation, The New York State Health Foundation and The Community Foundations of the Hudson Valley are members of the Hudson Valley Funders Network. "The energy and need to help this community during a crisis translated across everything and everyone. Volunteerism was up, donations were up and collaborations among colleagues, with the same goals were up. We shared stories and resources, and we continue to do so today. This type of work is so important for the betterment of the community."

Referencing the collaborative work of the New York State Health Foundation and the Community Foundations, Rev. Richard Witt, Executive Director of Rural & Migrant Ministry, Inc. said "This grant afforded us the opportunity to help families to survive and support themselves. We are profoundly appreciative."

"It is humbling to see how this community has come together to support people at the end of life. It really shows what community is all about." LISA WILSON

Conversations like these, with our fellow funders, donors and grant recipients show that our efforts are making a difference. It is because of you, our donors, that we can be here to react quickly, educate and provide crucial monetary support.

Thank you.

“Having the apparatus in place to handle my charitable gifts in the future, the Community Foundations provided the solution I was seeking.”

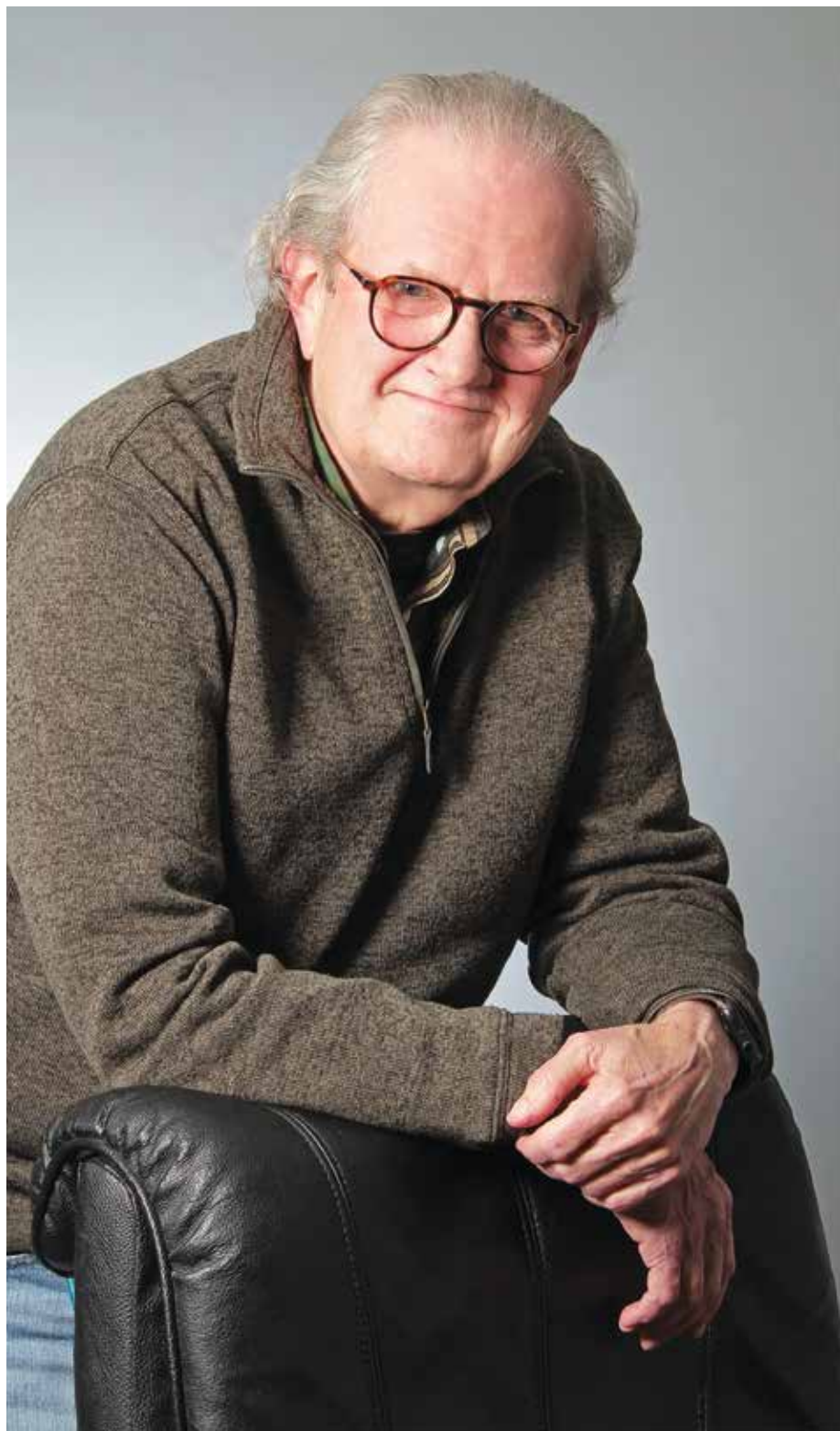
GROWING HIS LEGACY **SUPPORTING LOCAL GROUPS**

When Deacon Bill Mennenga contemplated an estate plan after his wife passed away, his initial consideration was to establish a private foundation. He thought his own foundation could support charities he was involved with now and in the future. After conversations with legal advisors and doing his own research he discovered that the regulations, reporting and general work required to manage a private foundation were more than he wanted to undertake.

In his research however, he found mention of the Community Foundations, “which I had heard of from reading about the stepped-up efforts on the part of Ulster County to provide assistance to city residents that had been economically impacted by COVID-19.” After reaching out to the Community Foundations of the Hudson Valley, he soon discovered that he could continue to grow his fund while the Community Foundations would handle its day-to-day management.

He has also been able to share his plan with someone who will be able to easily suggest grants when he is gone, based upon his charitable history established with the Community Foundations. “It was important that the ‘giving’ be easy, especially for future gifts from my fund. I did not want to burden a successor advisor with having to choose recipients.”

Just as he had originally hoped, by establishing the Deacon Bill Mennenga Fund with the Community Foundations, several organizations that Deacon Bill admires and supports will be remembered.



Deacon Bill Mennenga

COMMUNITY COLLABORATIONS PROVIDE SOLUTIONS

The ability to respond quickly with flexibility is a hallmark of The Community Foundations of the Hudson Valley. When hurricanes have flooded shelters, food pantries experienced record demand, and pandemics shut down or put extreme pressure on our community, we reacted swiftly. Our response was complemented by our wonderful partners throughout the Hudson Valley.

Few have experienced more increased demand and the need to do business differently than Mental Health Associations of America (MHA). Unable to meet clients in person, they had to get up and running quickly and virtually. With schools closed they had to find creative ways to reach students that needed support. And, to continue providing peer-to-peer counseling they had to determine how best to support staff, reduced in size, as they faced increased demand.

Andrew O'Grady, Executive Director of MHA Dutchess said "we absolutely have to continue offering services consistently, whether in-person or virtually." In Dutchess County in-person services had to continue during the pandemic at their homeless shelter and addiction treatment facilities. "These facilities cannot close," O'Grady stated.

Megan Castellano, Executive Director of MHA Putnam shared "I cried two times when New York City schools were closing. I knew we were next. Many services, including meals, are through the schools, with many facing difficult home lives." "We can't feed people on Zoom."

They both shared the difficulties for some that need the privacy of not being at home to discuss issues, and the decisions that need to be made by parents of young children: the quandary of holding on to their jobs or being home to supervise children.



ABOVE: Staff at work.
Photo provided by
MHA Dutchess

MHA Dutchess, Putnam and Ulster all received emergency and general operating grants from the Community Foundations which, as Castellano stated "provided a security blanket that gave us the ability to develop the solutions we needed for our clients." In concurrence, Mr. O'Grady added that MHA Dutchess holds a Nonprofit Endowed Fund with the Community Foundations of the Hudson Valley.

"I have seen first-hand how collaborations between our organizations have created successful outcomes."

Andrew O'Grady, Executive Director of MHA Dutchess

While all agree that this past year is the most turbulent they have seen, they say as providers there is a deeper understanding of the "positive ripple effects" that happen when a community comes together to do the best for each other.

RESPONDS FUND SUPPORTS THE MEDIATION CENTER OF DUTCHESS COUNTY



While they dearly miss the “before times” and acknowledge the immeasurable loss from the pandemic, Mediation Center of Dutchess County (MCDC) has been focusing on the “silver linings” gained over the past 18 months. The Community Foundations Dutchess Responds funds, which were distributed quickly in the early days of the pandemic, were used by MCDC to modify their website for accessibility and to purchase equipment to ensure staff could work remotely. Many of their clients have expressed relief to be able to access services without possible exposure to COVID-19, arrange for daycare, transportation, or taking time off of work. One client shared: “I think the entire process was streamlined, well explained and I appreciated all of the communication. Nothing was a surprise - everything was clearly discussed.”

FUNDING TO PIVOT COMMUNITY RESPONSE

Arts Mid-Hudson (AMH) received a Pivoting to Respond Grant at a time when the organization was counting on income from events and workshops for artists and art organizations that had to be canceled due to the pandemic. The grant took a significant burden off of the organization. Instead of using resources to plan these events and workshops, or worse, furloughing staff due to a budget deficit, the AMH team was able to pause and develop an even more relevant way to support artists and art organizations.

Providing technical assistance workshops for artists during a pandemic presented new challenges. Not only was it necessary to move the events online but there was a need for different content. Artists were in need of new ways to reach their audiences, develop their work, and sustain themselves with their art during the height of both a pandemic and a social movement.

Simultaneously, AMH staff was engaged in Diversity, Equity and Inclusion training and developing a plan to incorporate it into the organization’s programming and beyond.



LEFT/BELOW: Bettina “Poet Gold” Wilkerson leading the virtual program “Leading with Activism” with guests BoogieREZ.



What emerged was a new program “Leading with Activism” delivered in a virtual environment. This live monthly interview series, created and curated by Poet Gold, features a diverse mix of Artists (Artist Activists) who highlight social issues through their art. Each month, a featured artist brings inspiration and engages participants in a question and answer session to address challenges that are being faced and overcome to achieve success.

CONNECTING DONORS TO CHARITABLE SOLUTIONS

For over 50 years, the Community Foundations of the Hudson Valley has worked to develop connections and collaborations with a goal of being a resource for donors. In 1969 these goals were fundamental to our establishment and today they continue to be instrumental in success for our donors and our entire community. These are just a few examples of these solutions at work.

When a donor was trying to determine where and how to direct funds for local feeding initiatives available to the most people in need this past year, he approached the Community Foundations of the Hudson Valley feeling we would have the answers he was looking for. Within days, his gift went to work in a number of ways. "With my wishes and sense of urgency in mind, they immediately put a process in place to disperse the funds to organizations in locations that were experiencing increased demand and that they knew were doing the work I was interested in supporting." **Anonymous Donor**

"The Community Foundations does a great job of vetting us (nonprofits), so when they choose to support an organization it really gives confidence to other donors. If (the) Community Foundations believes in us there is a much higher level of trust. They truly do match donors with causes they can have confidence in." Second Chance Foods' Founder and Executive Director, **Martha Elder**



ABOVE: "On the farm" with Second Chance Foods.

According to attorney **Stephen E. Diamond**, partner with Stenger, Diamond and Glass LLP, "the integrity of the Community Foundations' vetting process, ability to connect donors with the causes they care about most and commitment to protect a donor's intent are the reasons for bringing the Foundations into some charitable estate planning discussions. The client is insured the purpose of their donation is respected and the funds are not dissipated without serving the purpose for which it was donated."



Catherine Platt approached the Community Foundations with questions about modifying her mother's charitable giving to align with specific types of services for veterans. "The Foundation staff spoke with my mother, a former veteran, to identify her exact charitable wishes and quickly did some research until, together, they found an organization that provided the services she was looking to support."

ABOVE: MHA Dutchess providing services to veterans.



ABOVE, CENTER AND TOP RIGHT: Local businesses, municipal governments and nonprofits partnered to prepare and deliver meals to those in need.

CREATING PRODUCTIVE **PARTNERSHIPS WITH PROJECT RESILIENCE**

In March of 2020 when New York State entered the initial Pause period there were immediate concerns for how children, seniors, and our most vulnerable neighbors would have access to food and resources.

Within the first weeks of the Covid-19 pandemic, the Foundations existing partnership with Ulster County for the Brighter Futures Initiative allowed our team to quickly coordinate with County staff, donors and local nonprofits who were implementing innovative solutions to keep the local business economy afloat and feed the community.

When Ulster County Executive Pat Ryan announced the formation of the countywide effort - Project Resilience — CFHV was able to quickly direct funding to United Way of Ulster, Family of Woodstock, and People's Place to support food distribution, child care, and safety costs. Within 24 hours of its inception, County Executive Ryan secured over \$2 million dollars in funding and partnerships with municipal governments, local businesses, and nonprofits.



BOTTOM RIGHT: Ulster County Executive Pat Ryan assisting with food delivery

Initially Project Resilience was a robust food distribution network and a partnership program for businesses and community groups to provide food and other critical services. Residents could apply online to receive meals and other support from participating local restaurants and community groups. UCAT (Ulster County Area Transit) was partially repurposed to work with municipalities and community organizations to deliver meals to residents in need.

By December of 2020, 300,000 meals had been served and 100 small businesses had been engaged, enabling them to keep their doors open and maintain staff.

As we entered 2021, Project Resilience focused on supporting local food banks and supporting our seniors through the expansion of temporary food assistance. The Ulster County Office for the Aging was able to leverage Project

Resilience funding to increase their weekly senior meal delivery/pick up program and serve an additional 17,000 meals over the winter.

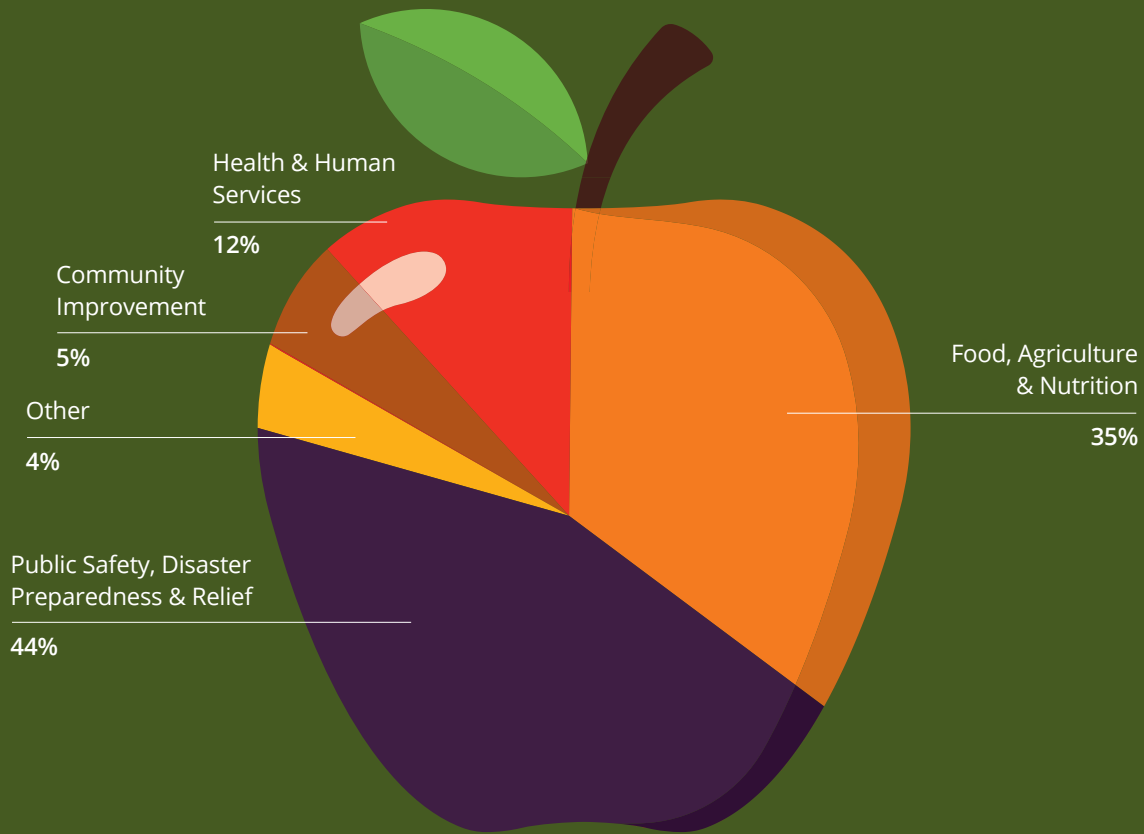
In February of 2021, nearly a year since the initial shut down, Ulster County became one of the first counties in the country to undertake a large-scale universal basic income pilot program. This program provides much-needed economic relief directly to families throughout the county.

Through a partnership between Project Resilience, the University of Pennsylvania's Center for Guaranteed Income, Community Foundations of the Hudson Valley, and Ulster Savings Bank, Ulster County is providing 100 qualifying households with direct relief payments of \$500 a month for an entire year, all funded through the generosity of community donations.

By December of 2020, 300,000 meals had been served and 100 small businesses had been engaged, enabling them to keep their doors open and maintain staff.

MARCH 2020 TO PRESENT

OVERALL COVID GRANTMAKING



Nearly \$3M in grants were distributed for Covid-19 relief from Donor Advised and Emergency Response Funds.

Donor Advised Funds

Patrick and Barbara Adams Fund
Adelante Donor Advised Fund
Lucila Albinder Fund
Alterman Family Donor Advised Fund
Anonymous Donor Advised Fund # 1
Anonymous - Donor Advised Fund # 3
Anonymous No. 9 Fund
Anonymous Fund # 118
Anonymous Local Investment Fund
The Josh and Maria Aronson Fund
Robert G. Auchincloss Advised Fund
BANT Fund
Eli and Susan Basch Fund
The Beach Vacation Fund
Rosalie Beinstein Memorial Fund
Jeremiah E. Berk Donor Advised Fund
Berlin Family Fund
Melissa D. Bisaccia Memorial Donor Advised Fund
Fanny V.W. Boos Trust Fund
Maynard and Ferne Brownell Family Fund
Susan and Langdon Brown Donor Advised Fund
Bunnell Family Donor Advised Fund
Canter Family Donor Advised Fund
Carroll and Wiecek Charitable Fund
Thomas and Irene Chalmers Youth Development Fund
Ciminello Family Fund
Hyde Park Rotary Clifford - Ulrich Fund
Conti Lonergan Family Fund
Cross Hahn Family Fund
John J. Csizmar Charitable Fund
T. J. Cunningham Family Fund
DaPuzzo Kilpert Charitable Fund
The Dates Fund
Elizabeth C. Davis Memorial Fund
Gladys E. Davis Charitable Fund
Carol W. and G. Vincent Dean Jr. Fund
Digestive Disease Center Charitable Fund
Hudson Valley Radiologists PC Fund
Dutchess County Bar Association Fund
Ann and Abe Effron Donor Advised Fund
Dana and Ira Effron Fund
William and Sadie Effron Fund
Elisabeth G. Ellis Fund
Ralph V. and Patti M. Ellis Donor Advised Fund
Ellwood Donor Advised Fund
Foundation for Community Health Fund
Richard S. and Harriet K. Fein Donor Advised Fund
Through Dylan's Eyes, the Dylan Feller Memorial Fund
Feldman-Kopstein-Stuts Fund
Katie Filiberti Memorial Fund
Fischer Belville Fund
Fishkill Rural Cemetery Fund*
Jacob and Mollie Fishman Fund
Freni Family Fund
Gaiman Fund*
Gallagher Family Donor Advised Fund
Garrahan Family Fund
Gellert Family Donor Advised Fund
Geremiah Fund
Stanley and Bette Greenwald Fund
Grimaldi Family Helping Hand Fund
Bernard and Shirley Handel Foundation Donor Advised Fund
Hauser Family Fund
Herodes Fund*
Ravi and Lata Hotchandani Donor Advised Fund
Hudson Valley Friends for Suicide Prevention Fund*
Roberto and Nicole Hull Family Fund
William J. Jacobs Fund
Barry G. Jordan Sports Fund
Joy Fund
Dr. Eleanor C. Kane Donor Advised Fund*
Khurana Family Fund
King Family Fund
Kirchhoff Family Fund
Lucy I. Meyer Harrison Leclair Charitable Fund

Joseph C. Lei Memorial Donor Advised Fund
Lipschutz Family Donor Advised Fund for Vassar Temple
Longleaf Pine Fund*
Lunt Family Donor Advised Fund
James and Elizabeth Manion Charitable Fund
Marc's Angels Donor Advised Fund*
Marianne Murray Donor Advised Fund
Barbara Brown Markell Donor Advised Fund
Marzollo Family Fund
McCabe & Mack Donor Advised Fund
Deacon Bill Mennenga Fund*
Dennis G. and Karen I. Meyer Charitable Fund
Meyer Family Fund
Miles of Hope Breast Cancer Foundation Grant Fund
Charles J. and Mary Ringwood Miller
Donor Advised Fund
Mitchell Family Fund
Floyd Lattin and Ward Mintz Family Fund
Michelle D. Smith Fund
Dan and Mary Mullan Fund
The Noel and Armanda Fund
NoVo Fund
Oboda Burke Fund*
Mary M. O'Malley Charitable Fund
John and Nancy O'Shea Charitable Fund
Ronald Francis Paglia Sr. Memorial Fund
City of Poughkeepsie PBA Charitable Fund
David and Randi Petrovits Fund
Darlene L. Pfeiffer Fund
Richard and Barbara Pierce Fund
Larry Plover Memorial Fund*
Poughkeepsie-Arlington Rotary Fund
George A. and Catherine V. Quill Donor Advised Fund
Quilty Family Fund
Rainy Day Fund
Rhinebeck Grange P of H 896 Fund
Judith Riedeburg Memorial Donor Advised Fund
William F. Ritcheske Donor Advised Fund
Ritter Family Fund
Rodrigues Foundation Donor Advised Fund
Assur-Rodrigues Fund
Jerome and Stella Rossi Family Donor Advised Fund
Rotary Club of Fishkill Donor Advised Fund
Rhinebeck Rotary Club Fund
Margaret M. Rudel Donor Advised Fund
Robert Ryan Jr. Family Fund
Stephen Saikin-Frank E. Lucente Fund
Senator Stephen M. Saland Legacy Fund
Scanlan Family Fund
Irving and Gloria Schlossberg Family Fund
Applewood Farm Fund
Jonah Sherman Family Fund
Valri C. Simmons Donor Advised Fund
Chip and Karen Simon Charitable Fund
Russell J. and Judith H. Smith Fund
Soyer Family Donor Advised Fund
Howard K. Spieler Memorial Fund
Virginia L. Starke Donor Advised Fund
Stevens Family Fund
Stinchcomb Family Fund
Judith & Paul Stoddard Family Fund
Anne Parks Strain Flower Fund
Joseph and Marilyn Sullivan Family Fund
Glenn B. Sutherland and Cynthia A. Lowe Fund
Sweetie Fund
William and Marcella Teahan Memorial Fund
Terwilliger Family Legacy Fund for
Charitable Endeavors*
Thomas Family Fund
Nuvance Health Taconic IPA Fund
Turk Family Fund
Abe & Eileen Uchitelle Fund
Vanecko Jacoff Fund*
Peter and Ermina Van Kleeck Family Fund
Vassar Brothers Institute Donor Advised Fund
John and Vivian Wadlin Local History
Donor Advised Fund

CHARITABLE FUNDS

Lucie M. Walker Memorial Fund
Helen Mary Alice Watkins Donor Advised Fund
Ronald J. and Mellina Miller Weiss Fund
William B. and Grace Staub Weiss Donor Advised Fund
West Mountain Mission Fund
Whitefield / Baer Fund
Williams Family Fund
Ross Williams Family Fund
Williams Family Donor Advised Fund
Wollner/Troccia Family Fund
Jeffrey D. Wood Donor Advised Fund
Melissa Zukowski Memorial Fund

Nonprofit Organization Funds

Angels of Light Nonprofit Organization Fund
Athena Endowment Fund
Bardavon 1869 Opera House Endowment Fund
Bardavon Opera Fund
Beatrix Farrand Garden Association Endowment Fund
Capella Festiva Endowment Fund
Cary Institute of Ecosystem Studies Endowment Fund
Center of Performing Arts at Rhinebeck Fund
Center for Spectrum Services Endowment
Chabad of Ulster County
Child Abuse Prevention Center Fund
David L. Church Fund
Cottam-Singleton Endowment for LGBTQ Youth
County Players Theatre Fund
CultureConnect Fund
Thomas Czarny Fund
Dutchess County Historical Society Fund
Dutchess County SPCA Fund
John J. Durkin Development Fund
Dutchess Outreach Fund
Dutchess County Regional
Chamber of Commerce Foundation Endowment
East Fishkill Historical Society Endowment Fund
Eleanor Roosevelt Center at Val Kill Fund
Family Services Heritage Fund
Friends of the Kingston Library Fund
Dr. Cy Gruberg Hebrew School Fund
Howland Chamber Music Circle Fund
Mary Hart Keeley Memorial Fund
Doris Kelly Scholarship Fund for ERVK
Kingston Lions Club Foundation Fund
Klyne Esopus Museum Fund
Lampell Fund for Vassar Temple
Donald P. Love Fund
McCabe & Mack Fund
McCann Ice Arena Dreams of Gold Foundation
for the Promotion of Ice Skating Fund
Mediation Center of Dutchess County
Endowment Fund
Mental Health America of Dutchess County Fund
Miles of Hope Breast Cancer Agency Fund
Mohonk Preserve Nature and Environment Fund
Mount Beacon Incline Railway Restoration Society Fund
Keith J. Murphy Fund
National Association For The Dually Diagnosed Fund
New Horizons Endowment Fund

Not included in this list are short term, project or pass-through funds.

*Indicates a fund established between July 1, 2020 – June 30, 2021

Old Dutch Church/Newcombe Fund
 Old Rhinebeck Aerodrome Fund
 O Positive Sustaining Fund
 Performing Arts of Woodstock Endowment Fund
 People's Place Endowment Fund
 Premier Cares Foundation Fund
 Randolph School Endowment Fund
 ReachOut Arts Endowment Fund
 Reher Center Endowment Fund
 Resource Center for Accessible Living Inc. Fund
 Robin's Fund for Complementary Medicine
 Todd Samara Art Fund
 Jane Smithers Fund
 Stone Ridge Library Directors Fund
 Stanford Free Library Fund
 Benjamin R. Strong Opera Fund
 Tomlinson Estate - Beacon Fund
 Ulster County Habitat for Humanity Fund
 Ulster County Historical Society Fund
 Unison Learning Center Fund
 United Way of Dutchess County Endowment Fund
 Walkway Over the Hudson Organization Fund
 Women's Studio Workshop Fund
 Woodland Pond Benefit Fund
 Woodstock Byrdcliffe Guild Fellowship Fund
 Woodstock School of Art Endowment
 YWCA Century Strong Endowment Fund

Funds Supporting Specific Interests

Akindale Thoroughbred Rescue Designated Fund
 Atwood Fund
 Eli and Susan Basch Temple Benefit Fund*
 John and Anne Van Benschoten Fund
 Marion Blankenhorn Art Appreciation Fund
 Joanne Marie Brady Memorial Fund
 Florence and Theodore Budnik Fund
 S. J. Cahn Fund
 Sadie Jane Effron Cahn Beacon Hebrew
 Alliance Endowment
 Sadie Jane Effron Cahn Fund for Hebrew Education
 Sadie Jane Effron Cahn Fund for
 Vassar College Landscaping
 Margaret J. Campbell and Dorothy P. Campbell Fund
 Cardiovascular Fund of Dutchess County
 Charlie Carroll Music Enrichment Fund
 Center for Performing Arts at
 Rhinebeck Endowment Fund

Robert R. Chapman Fund
 Eleanor and Martin Charwat Charitable Fund
 Children with Cancer Fund
 Chilee Memorial Fund
 Cleopatra Fund
 Clinton Community Library Fund
 Brian Cook Memorial Scholarship Fund
 Community Grants Endowment - Dutchess
 Community Grants Endowment - Putnam County
 Community Grants Endowment - Ulster
 Joseph and Antoinette M. Czarnecki Memorial Fund
 Dean Family Fund
 Jill Battistoni Dickett Memorial Fund
 Dorothy's Marionettes and Puppets Fund
 Stephen and Julia Dunwell Fund
 Dutchess County Arts Council Fund
 Dutchess Responds Fund
 Dutchess County Interfaith Council Fund
 East Fishkill Community Library Founders'
 Endowment Fund
 Bertha Effron Fund
 Ann and Abe Effron Fund for
 The Adriance Memorial Library
 Ann and Abe Effron Fund for
 The Bardavon 1869 Opera House
 Ann and Abe Effron Fund for
 The Hudson Valley Philharmonic Society
 Raymond C. and Lea H. Fay Research Fund
 Stephen J. Feron III Memorial Fund
 Field Trip Fund
 Farm Fresh Food Endowment Fund
 Fund for Excellence in Education
 William E. and Alice H. Gifford Fund
 John and Gloria Golden Fund for Hyde Park
 Clara Lou Gould Fund for the Arts
 Hartshorn Family Fund
 Conrad and Ruth Heisman Beautification Fund
 John M. and Beatrice R. Helmeyer Fund
 Laura Moody Hoskins Fund
 HVFN Technical Assistance Fund*
 Anne E. Impellizzeri Fund
 JDM Fund
 Ed and Barbara Joba Fund for the
 Hudson Valley Philharmonic
 Kingston Land Bank
 Joan E. and Lawrence G. Korducki Foundation Fund
 Martin Laforse Memorial Scholarship Fund

Denise M. Lawlor Fund
 Local Economies Fund of the Farm Fresh Food Fund
 M&T Bank Endowment Fund
 Mair Fund
 Masque & Mime Society of RCK High School Fund
 Joseph J. Mastroianni Fund
 Mary L. McKee Fund
 Florence and Raymond E. Meagher Fund
 Merola Family Memorial Fund
 Mid-Hudson Valley Census 2020 Fund
 Mintz Lattin Arts and Culture Fund
 David Kennon Moody Fund
 John J. and Margaret M. Mulvey Fund
 Kathleen M. Murtaugh Fund
 Margaret Murtaugh Fund for Education
 August Noller Fund
 Northern Dutchess Fund
 Norman and Rita Nussbickel
 Memorial Scholarship Fund
 Obadiah Designated Fund
 James J. O'Malley Designated Fund
 Poughkeepsie Boys Choir Fund
 Poughkeepsie Day School Fund
 Poughkeepsie Public Schools Foundation Fund
 Poughkeepsie Recreation Fund
 Poughkeepsie Children's Cabinet
 Power of the Mustard Seed
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ANNUAL REPORT

FINANCIAL STATEMENTS

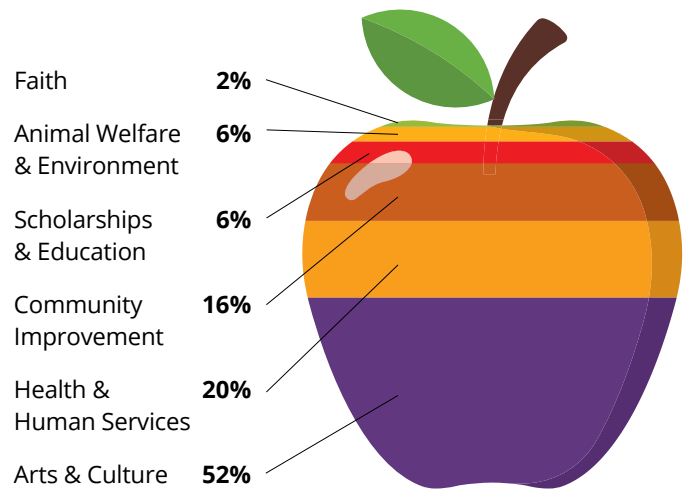
Fiscal year ended June 30, 2021 (Audited)

Assets	Assets
Cash & Cash Equivalents	7,200,549
Investments	100,386,160
Accounts & Interest Receivable	122,522
Prepaid Expenses & Other Assets	124,915
Beneficial Interest-Life Insurance Policies	258,556
Property & Equipment, net	7,883
Total Assets	\$108,100,585

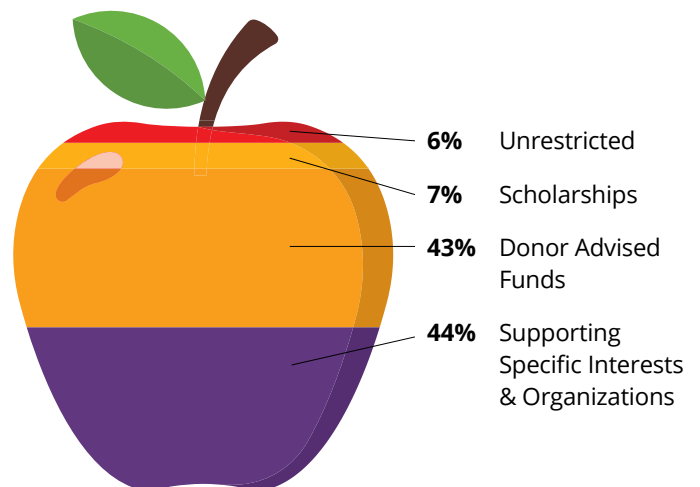
Liabilities	
Agency Funds	10,302,336
Grants Payable	1,858,984
Accounts Payable & Other Liabilities	36,295
Deferred Revenue	500
Total Liabilities	\$12,198,115

Net Assets	
Without Donor Restrictions	95,643,914
With Donor Restrictions	258,556
Total Net Assets	\$108,100,585

GRANTS BY PROGRAM AREA



ASSETS BY FUND TYPE



A copy of our form 990 is available by visiting CommunityFoundationsHV.org/financials

JOINING THE LEGACY SOCIETY CREATES A LASTING IMPACT

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1

It starts with
YOU

Individuals • Corporations
Private Foundations
Nonprofit Organizations

2

Your
PASSION

Animal Welfare • Arts & Culture
Education • Environment
Faith • Farm Fresh Food
Health & Medical

3

Your desire to
GIVE

Cash • Securities
Assets • Retirement Funds
Insurance • Bequests
Charitable Trusts

4

To create
FUNDS

Tailored to achieve
their financial and
charitable goals

5

That are
SHARED

To make an impact through
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