

2018 ANNUAL REPORT



COMMUNITY
FOUNDATIONS
OF THE HUDSON VALLEY

**Community Foundations of
The Hudson Valley Board of Trustees**

Kimberley S. Williams, Chair

Aziz Ahsan, Esq.
Ellen L. Baker, Esq.
William A. Brenner, CPA
Peter J. Brent, CFP
Marybeth Cale
Eleanor Charwat
Yu-Shin Chen
Linda B. Clarke
Michael E. Fleischer
Charles A. Freni Jr.
Kevin Hamilton
Kenneth Kearney
Peter Krulewitch
Cora M. Mallory-Davis
Thomas J. Murphy
Darlene L. Pfeiffer
Nathaniel S. Prentice
Myrna Sameth
Brenda K. Santoro, CPA
Chip Simon, CFP
Steven R. Tinkelman, AIA
Arthur R. Upright
Jeffrey D. Wood

**Community Foundation of
Dutchess County Board of Advisors**

Charles A. Freni Jr., Chair

Sandy Arteaga
Christopher M. Capone
Eleanor Charwat
Ann Gifford, Esq.
Kevin Hamilton
Anita Jones
Cora M. Mallory-Davis
Edward McCormick
Vincent J. Miller
Gabriela Owen
Sheila E. Scott, CPA
Paul Stoddard
Lisa Wilson

**Community Foundation of
Putnam County Board of Advisors**

Nathaniel S. Prentice, Chair

Robert J. Cotter
T. Jefferson Cunningham III
Anne E. Impellizzeri
Kenneth Kearney
Frank E. Lucente, MD
Frederick Osborn III

**Community Foundation of
Ulster County Board of Advisors**

Darlene L. Pfeiffer, Chair

Susan R. Cary
Brian Drabkin
John Finch
Jane Garrity
Pascal Guirma
Stephen Hakim
Tony M. Hall
Linda Hopfenspirger
Johann Huleatt
Thomas J. Murphy
Marianne Murray
Arthur R. Upright
John J. Wadlin, Esq.

Of Counsel

John K. Gifford, Esq.

Leadership



Back row (L to R): Linda B. Clarke; Brenda K. Santoro, CPA; Peter J. Brent, CFP; Arthur R. Upright; William A. Brenner, CPA; Jeffrey D. Wood; Myrna Sameth; Thomas J. Murphy; Charles A. Freni Jr.; Steven R. Tinkelman, AIA

Front row (L to R): Aziz M. Ahsan, Esq.; Michael E. Fleischer; Ellen L. Baker, Esq.; Kimberley S. Williams; March S. Gallagher, Esq.; Darlene L. Pfeiffer; Eleanor Charwat; Marybeth Cale

Not pictured: Yu-Shin Chen; Kevin Hamilton; Kenneth Kearney; Peter Krulewitch; Cora M. Mallory-Davis; Nathaniel S. Prentice; Chip Simon, CFP



On the cover and at left:

Fishkill Farms.

A community-minded farm, growing food in harmony with nature.

Cover and aerial photography:
Gerald Berliner

From the Chair and President

Dear Friends,

You made a difference in 2018! You recommended grants totaling \$15,661,376. You gave generously of your time on our volunteer boards. You celebrated at our annual Garden Party to support nonprofits. In so doing, you shaped our work and strengthened our community. Thank you!

With guidance and oversight of our investment committee and contributions from generous donors our assets grew to over \$70 million. That growth directly led to increased grantmaking.

Together we invested in the educational aspirations of 173 local students through our scholarships program. With contributions from **19 funds**, we granted \$50,000 to area teachers to enhance their classrooms and curricula. And with generous funding from the **Dyson Foundation**, hundreds of students accessed experiential learning on a wide range of field trips.

With the investments we made together, more than 500 nonprofits received support vital to their work, enabling tens of thousands of our neighbors to receive services. With a grant from the **NoVo Foundation**, our first ever multi-year competitive grants were awarded to 19 organizations linking fresh food to those who need it most. And with backing from the community the **FeedHV** app launched, linking thousands of pounds of food to local families.

As we begin our 50th year, we want to thank you for the seminal role you have played throughout our history. We are deeply grateful for the many ways you have partnered and entrusted us with your philanthropic vision. For our anniversary year, we intend to continue our work of *Responding Today, Investing in Tomorrow*, by **growing our grantmaking capability** and serving the community we love. You can join this targeted effort by making a contribution, opening a fund or naming us in your will, trust or estate. Any of these contributions will support our **50th Anniversary Campaign**.

Again, we thank you for your commitment to caring for the community – and for all the ways you express that today, tomorrow and always.

Sincerely,

Kimberley S. Williams
Chair

March S. Gallagher, Esq.
President & Chief Executive Officer

Staff



March S. Gallagher, Esq.
President and
Chief Executive Officer



Nancy Rossi Brownell
Vice President, Putnam



Sally J. Cross, CFRE
Vice President,
Philanthropy



Jim Cypher
Development and
Program Associate



**Roksolana Geramita,
CPA**
Chief Financial Officer



Aliza Krevolin, MSW
Director of Special
Projects



Jacqueline Lieske
Communications
Manager



Cristin McPeake
Vice President, Programs



Kevin J. Quilty
Vice President

A Legacy of Service



"We could have cancelled it and everyone would have understood. Everything else was cancelled, flights grounded, trains held up, people rented and sometimes even bought cars to get home. But people needed to heal, the community needed to heal, and I'm so glad we came together that day."



Above:
The 2018 Miles of Hope Family Fun Run raised more than \$250,000 for the Foundation's activities.

Left:
Dana and Ira Effron

After 10 years on the Community Foundations board, Ira Effron served his first term as board chair in 2001. Five days before his first Garden Party in that role, the nation was stunned by the events of September 11th.

In the days that followed he was back and forth with Pat Wright – Executive Director of the Foundations at that time – discussing whether or not to proceed. They decided that the connections fostered at the event were a meaningful way to meet the collective uncertainty. And while he would have to figure out how he and wife Dana would make it back from a Las Vegas trade conference in time, his sense for what was needed outweighed those concerns. *"Back in college I heard it said that whatever we put into our community, we will always get more back. It struck me as true then – and has continued to guide my decisions since."*

With that sensibility strengthening his resolve, the event indeed brought the community together. So much so, at one point everyone joined Ira in singing 'God Bless America.' It was an improvised moment and another testament to his willingness to both lead and adapt. In describing the moment Dana adds, *"everyone under the tent was united by song."*

A shared willingness to lean in to those challenges and to the needs of others is at the heart of Dana's efforts. An active volunteer since she moved to the community, her focus shifted after surviving breast cancer in 1995. Her experience with the disease motivated her to support breast cancer patients, survivors and their families in the Hudson Valley. Together with her friend Cathy Varunok, they founded the Miles of Hope Breast Cancer Foundation to do just that. They began in 2003 as a fund at the Community Foundations.

It wasn't long before the group secured their nonprofit status and began making a difference. Through community events the group raises funds to improve the well-being of breast cancer patients

and their families. Spanning Columbia, Dutchess, Greene, Orange, Putnam, Rockland, Sullivan, Ulster and Westchester counties, the Foundation has made grants and scholarships in excess of \$1.875 million. *"But more than that, Miles of Hope is successful in delivering its mission to ensure that no one feels alone in their diagnosis,"* said Dana, who has at times personally taken calls from people facing the disease.

The prolific growth of Miles of Hope was acknowledged by *Hudson Valley Magazine*, which named Dana and Cathy among the 35 people who have created a lasting legacy in the Hudson Valley. The story included their work alongside Matthew Vassar, Henry Hudson, Frederick Vanderbilt and Franklin and Eleanor Roosevelt. *"That was an unbelievable moment,"* Dana said of when she saw the list, *"to be among those pillars of the community. I believed in our work, and in every person making it happen – but that level of recognition was truly an honor."*

With decades of civic leadership behind them, the pair has no intention of slowing down. Ira serves as Co-Chairman of EFCO Products, a thriving family business with over 100 years in the Hudson Valley. He continues to serve on a variety of nonprofit boards, offering both his business acumen and years of management experience. While Dana has formally retired from her successful marketing career, she maintains a full schedule working for Miles of Hope and spending time with her sons and grandchildren.

On the eve of their wedding while talking through what dreams they had and what futures they envisioned, Ira recalled what his parents told him growing up: that a community is only as good as what people put into it. That legacy of engagement has shaped their life together – and the region at large. The impacts of their volunteerism and generosity have enriched lives throughout our community, and will do so for generations to come.

A Legacy of Gratitude and Generosity



"I often take the long-view when considering how to spend my time. How do I want to be remembered? And then, how would I have to live to become remembered that way?"



Left:
Fred and Anne Osborn

Bottom:
Young Women at the Helm participants learning aboard the Hudson River Sloop Clearwater. Anne and Fred are longtime volunteers and supporters of the 50-year old organization.

"It was a simple distribution process," said Fred Osborn of his earliest lessons on money, *"three shoeboxes, three purposes: one for spending, one for saving and one for giving away. If I didn't donate the contents of my giving box, I simply wouldn't receive any allowance the next week."* This illustration depicts the sensibility Fred was raised with – that for the good fortune and abundance he was privileged to have, he had an equal responsibility to give back.

Roots of the Osborn family tree run deep throughout the soil of Garrison and Philipstown. Outside the region the family is best known as heirs to the Illinois Central Railroad, but here in the Hudson Valley their mark on the community is indelible. Their former family estate at Castle Rock in Garrison is an iconic sight from the river and Route 9D. Perhaps more remarkable is the family's conservation legacy – opening thousands of acres to the public in the surrounding Hudson Highlands. Generations have enjoyed the ambling trails and deep quiet afforded by these gifts.

Likewise, Fred's wife Anne was raised with values of generosity and stewardship of the land. Anne grew up in Bedford, New York, where her father James Todd had a historic impact. James was instrumental in establishing the Mianus River Gorge Preserve – the first National Natural History Landmark in the country, and the first preserve protected by the Nature Conservancy. Following that project, he spent 30 years helping the Preserve grow and thrive.

In conversation, each reflects a keen gratitude and kinship with their family legacies. Those values echo in their perspective, actions and partnership. When the couple decided to settle in the Hudson Valley in 1987, they became physically surrounded by the family traditions of stewardship and generosity.

It's an inheritance the pair take to heart.

Growing beyond those storied roots, both are investing in the next legacy of environmental stewardship in the Hudson Valley. Together they have three children who spent much of their childhood outdoors, and actively participate on the board of their family foundation.

In a formal way both are retired, yet Anne and Fred continue to work in earnest for the organizations they love. Anne has led and strengthened the Hudson River Sloop Clearwater, with terms as President and on the board. Fred currently serves on nine boards, including the Community Foundations' Putnam Advisory Board. Beyond their efforts to protect the environment, both are working to actively promote connection to it. Finding new ways to engage children with the environment represents a culmination of their personal, charitable and spiritual values. This education, they believe, will influence our future in profound ways.

"I often take the long-view when considering how to spend my time," says Fred. *"How do I want to be remembered? And then, how would I have to live to become remembered that way? For me, I want to be remembered as someone who left the world at least a little better, even if only in one corner. And so I work to be supportive, generous and present for and with others. I would rather leave this kind of legacy than my name on a building."*

They see their efforts as setting in motion a better tomorrow for all – where development doesn't threaten natural resources or quality of life in the Hudson Valley; where children experience kinship with the natural world; and perhaps, where we all might consider the ways we show our gratitude for what we have.



A Legacy of Love



"I live a blessed life, and have been fortunate in many ways. Certainly, I would say that marrying Lucie was one of life's greatest blessings."



Above:
In 2018 the Lucie M. Walker Fund brought kids to Camp Lighthouse for joy and connection. The program provides a safe and fun space for children whose lives have been touched by breast cancer.

Left:
C.J., Larissa and Bud Walker

"I live a blessed life," said Charles 'Bud' Walker, *"and have been fortunate in many ways. Certainly, I would say that marrying Lucie was one of life's greatest blessings."* As he tells it, the story of his life with his late wife, Lucie, was one of love, compassion, strength and service – each a cornerstone in the foundation of their own relationship and family.

The pair met at SUNY Ulster and both went off to SUNY schools upstate – he to Brockport and she to Oswego. Having grown up in the Hudson Valley, after college they returned here to marry and raise their family. Despite the demands of successful careers and parenting, Lucie and Bud remained committed in their service to others.

While Lucie was working as a travel agent (and later at Woodstock Harley Davidson) she volunteered hundreds of hours in nearly every organization that her children were involved with – Scouts, swim clubs, crew, soccer, school bands and PTA, as well as numerous organizations in their community of Hurley. In addition to his role as the Administrator of Hudson Valley Foot Associates, Bud serves as a trustee for Ulster Savings Bank and remains active on the boards of numerous non-profit organizations, as he's done for the past 30 plus years.

"Lucie had a knack for quietly taking care of others and always deflecting attention from herself," said Bud, reflecting on his wife's legacy. *"It was simply in her nature to be compassionate and understated. So when she passed the question became, 'How can I carry that forward?'"*

Working with close friends and the Community Foundations, he decided to establish a fund that would bear her name and ideals in perpetuity. Opened on her birthday in March of 2011, the Lucie M. Walker Fund has been granting ever since.

A family affair.

Bud describes the fund as a vehicle for *"promoting Lucie's passion for quietly helping others."* To determine who will receive grants, Bud convenes the couple's adult children, Larissa and C.J., as well as a few trusted friends. Together they draw on the values the couple established at home – generosity, gratitude, courage and faith – to determine which causes and projects to support. Their focus is on local organizations that provide tangible help to neighbors. Since 2011, the fund has made dozens of grants to purchase diapers, feed families, care for rescued animals, secure bikes for young kids and send children affected by cancer to summer camp.

Long-term, the intention of the fund is to continue making a difference in the community. Bud and his children lovingly collaborate to make their grants now – and he trusts them to continue Lucie's legacy into the future. *"Both our children embody her values and for that I am grateful. I know they'll continue to put meaningful support into the hands of those who need it most."* In partnership with the Community Foundations, the loving generosity of the Walker family will continue to shape our region for generations to come.



Lucie Walker modeled selfless and devoted service to her family, friends and people in need.

Reducing Hunger, Reducing Waste; FeedHV.org Feeds the Hudson Valley



Second Chance Foods, Inc. a harvesting partner to FeedHV

Since 2014, the Community Foundations' Farm Fresh Food initiative has expanded the menu at feeding programs throughout the region, resulting in over one million pounds of fresh food reaching many thousands of neighbors. After two years of success, the Foundations convened nonprofits, volunteers and donors working to feed the Hudson Valley – to ask what they needed to further strengthen our regional food system.

Among those conversations, one question of 'what if...?' has added thousands of pounds of food to pantries and feeding programs. *'What if we could streamline food donations – matching excess food from producers (such as farmers, caterers and more) to agencies? We could put good food to use, rather than to waste.'*

With that question in mind, the Foundations identified software to do just that. In partnership with the NoVo Foundation, the Ralph E. Ogden Foundation, the Louis Greenspan Charitable Trust, the Thompson Family Foundation, Bruderhof Communities and other individuals, the FeedHV app launched in 2017.

The web and mobile-based app employs a simple matching process to link food donations to



Gerald Berliner

feeding programs through a network of engaged volunteers. FeedHV brings the community together to provide local, nutritious food to those who need it most. To date the app has provided tens of thousands of pounds of fresh, local food to neighbors who need it.

Central to its success are dedicated volunteers – who are recovering, harvesting and processing about 5,000 lbs of food per month. Weekly 'super volunteer' Debbie St. Onge of Poughkeepsie said she signed up because *"in our ever-busy society, squeezing in volunteering can be challenging. [With FeedHV matching software,] emails keep me notified of opportunities nearby, and I can pick a delivery based on the time and place that works for my schedule. After each run I leave satisfied to have saved food from being wasted while helping those in my community."*

The app is currently operating in Dutchess, Orange, Putnam and Ulster counties – and will be expanding into Columbia, Greene and Sullivan counties soon. If you would like to learn more, or join Debbie in moving food, please see the app website at FeedHV.org.

When a Community Comes Together No Path Is Out of Reach



Gerald Berliner



Mohonk Preserve

For Hudson Valley residents and visitors alike the beautiful scenery of our region inspires awe. Whether that call of the land draws people to ambling streams, mountain heights or the hallowed grounds of history, our valley has something for nearly everyone. For some, however, accessibility factors into whether that call is answered. With help from generous supporters like you, last year the Mohonk Preserve deepened its investment in inclusivity – making those connections easier.

The Mohonk Preserve's mission is to protect the Shawangunk Mountains region and inspire people to care for, enjoy and explore their natural world. The Preserve manages over 8,000 square acres of diverse ridges, forests, fields, streams, ponds and more. Each year more than 200,000 visitors take in the trails, vistas and wildlife. Of these guests approximately 4,000 use mobility equipment.

Back in 2015 the Preserve purchased an all-terrain wheelchair to offer guests a sturdy way to get out and enjoy the trails. Shortly after they heard from a visitor named Mary who prompted them to double their efforts.

To quote Mary *"thank you for recognizing that individuals with disabilities wish to get out on preserves. I was so excited to visit with a friend when I saw [online] that an all-terrain wheelchair was provided. My friend and I both have a mobility impairment and we each need a wheelchair to get out on the trails...going out alone really diminishes the experience."*

In response to this feedback the organization applied for a Community Grant to buy a second all-terrain wheelchair.

Primarily supported by proceeds from the annual Garden Party, the Community Grants program is funded by the community, for the benefit of the community. While Mohonk Preserve was among the 40 organizations to receive funding through the program last year, the necessary costs exceeded what the program could cover. That is where the Bruderhof Community stepped forward to make the purchase possible.

Johann Huleatt, Outreach Director for the Bruderhof Communities, serves on the Foundations' Ulster Advisory Board. After reviewing the application Johann felt compelled to bring this opportunity back to his community. The request aligned with the community's values of connection with the land and commitment to creating adaptive equipment through the Rifton Equipment Company. As an opportunity to help others in this way, they decided to contribute the necessary funds to fulfill the request.

With the new wheelchair Mohonk has already seen an increase in visits from guests who use mobility equipment. Whether the chairs are taking Mary and her friend out together, empowering students to join their classmates on the trail, or helping bring families together outdoors, paths open for all.

Building Capacity, Building Independence



Packing Mason Jar Cookies™ is only one facet of what happens at Mid-Hudson Works every day. Founded in 1948, the organization was established to create economic opportunity and independence for veterans and other individuals with mental and physical disabilities. At their 5,200 square foot building in the heart of Poughkeepsie, skilled workers perform a variety of tasks for businesses around the world. Their customers vary from makers of large aeration systems for water treatment facilities to sellers of hand-labeled food packages.

While only one part of their day-to-day operations, those jars offered a big opportunity to increase efficiency. With a Community Grant, Mid-Hudson Works was able to purchase a specialty flour-filling machine. The investment would speed up their order fulfillment, and in turn, the number of contracts they could take on. Upon receiving the grant, Executive Director Robert Nellis said *“With the new equipment we can achieve a 1½ cup fill in 5 seconds, where it used to take 25 seconds by hand. This fivefold increase is going to change things dramatically for us here!”* More jars, more contracts and more jobs for those who need them – made possible by donors like you.



2018 Garden Party: An Annual Celebration of Good



On September 30th, hundreds of friends and supporters gathered to toast regional philanthropy. Hosted by **Linda and Tom Hopfenspirger**, **Bontecou Farm** offered a beautiful backdrop of the Shawangunk Mountains. Honorees **Floyd Lattin & Ward Mintz**, **Lou & Candace Lewis** and **Claudio & Jean Marzollo** were celebrated for their generosity and service. The Foundations was deeply saddened by the passing of Jean Marzollo – shortly after honorees were selected. However, the event provided an opportunity to recognize her many community contributions. Proceeds from the event support the **Community Grants** program which strengthens local nonprofits.



With continued appreciation for this year's leading sponsors:

- Pinnacle Sponsor**
D'Arcangelo & Co., LLP
- Platinum Sponsors**
Bruderhof Communities
Floyd Lattin and Ward Mintz
- Gold Sponsors**
Mike Arteaga's Health & Fitness Centers
Basch & Keegan, LLP
Central Hudson Gas & Electric Corporation
Dunkin' Donuts
IBM Corporation
KeyBank
Deborah and Peter Krulewicz
Lakeland Bank
Mackey, Butts & Wise, LLP
Marshall & Sterling Insurance
Mohonk Preserve
M&T Bank
Marianne Murray and Rich Rowley
Herb Redl, Inc.
Rhinebeck Bank
Riverside Bank, a division of Salisbury Bank and Trust Company
Tinkelman Architecture, PLLC
Ulster Savings Bank
Williams Lumber and Home Centers
Woodland Pond at New Paltz

50

In 1969, a group of Poughkeepsie civic leaders shared a vision of "a foundation, organized and supported by community people, to reflect the distinctive needs of their community." These leaders created what was then known as the **Poughkeepsie Area Fund**.

2019 marks **50 years** since the founding of what is now the **Community Foundations of the Hudson Valley**. We are proud stewards of your generous contributions and the legacy created by our founders – and are grateful to work in partnership with you to build our future, stronger, communities.

Join us

in looking back – and looking forward, together.



2012 Rondout Valley Grower's Association



2016 Shadowland Theater



2016 Dutchess Outreach
Photo: Sarah Salem

- Establishing grant from the **McCann Foundation** in 1969: **\$100,000**
- \$** of grants made since: **\$51,370,584**
- #** of grants made: **10,315**
- #** of nonprofits awarded grants: **1,404**
- #** of classrooms equipped to engage students through our **Partnership in Education (PIE)** Program, since its founding in 1986: **881**
- #** of donors whose funds make PIE grants possible: **19**
- #** of out-of-classroom learning experiences made possible through the **Dyson Foundation** funded **Field Trip Grants** program since 2008: **420**, engaging **55,690** students
- #** of educational dreams seeded since 2000: **2,443**, with **\$4,617,661** in scholarships
- \$** Amount granted through the **Farm Fresh Food Initiative with support of the NoVo Foundation** **\$1,382,779** to 22 agencies, connecting fresh, nutritious food to those who need it most
- #** of accessible cold-storage hubs created to facilitate donations of fresh produce: **5**, serving all of Ulster county
- #** of counties served by **FeedHV**, a network created to facilitate food rescue, harvesting and donations: **7**, including Columbia, Dutchess, Greene, Orange, Putnam, Sullivan and Ulster counties
- #** of pounds of food moved through FeedHV (1/2018 – 9/2018): **43,879**
- #** of life-saving automated external defibrillators (AEDs) purchased through the John T. Sloper fund since 2009: **100**; with **1** confirmed life-saving treatment
- #** of nonprofits working with CFHV to endow their future: **44**
- Average **#** of years an agency fund has been saving/acquiring investment returns: **9** Longest: **30**

Together

50

Our community is only as strong as the network that sustains it. We are proud to foster connections and invest in the charities that deliver solutions. Here is how we have facilitated relationships in our region:

- #** of donors since June 30, 2000: **17,550**; of which **13,229** are individuals, and **4,321** are businesses or nonprofits
 - #** of gifts since June 30, 2000 – **48,755**
 - #** of unique Garden Party attendees, 2006 – present: **2,227**
 - #** of grants made with Garden Party proceeds since 2006: **445**, for **\$901,499** in grant support
 - #** of Legacy Society members whose future gifts will benefit the community **82**
 - #** of scholarship funds empowering local students **120**
 - #** of funds supporting specific nonprofits **99**
 - #** of funds focused by interest **29**
 - #** of other miscellaneous funds **163**
 - #** of donor advised funds flexibly achieving donors' goals **137**
- First donor advised fund:
- established: **1/1/1985**
 - **#** of grants made: **309**
 - total **\$** granted: **\$1,820,567**



2000 Performance funded by the Partnership in Education program



1988 Annual Report Cover Photo

You

Your community. Your vision. Your values.

You have entrusted us with more than dollars and cents – you have shared your aspirations and dreams for our community's future. Throughout our history we have worked to grow in equal measure with our community's needs – and your hopes.

You make the difference and always have. Join us today by making a gift that will seed the future with promise for all – **forever**.



1995 Women's Health Event

In our first half century, you have been part of some remarkable achievements. See for yourself some selected highlights from our **50 years** – made possible with your support.

Timeline Color Key:

- Mission Moments
- Financial Growth
- Community Connections
- Those with gold banners are of particular interest

1969

Founded to support revitalization of the City of Poughkeepsie. The Area Fund provided leadership to the capital campaign to build the Mid Hudson Civic Center. Ultimately it owned the Mid Hudson Civic Center, the Cunneen Hackett Cultural Center and the Stanford Medical Center.

1970

\$5,000 made in grants

1973

Assets grew from \$134,929 to \$2.7M in one year; setting a growth trajectory for years to come

1974

Formalized as a Community Foundation



1977

Assets tripled in 3 years, passing \$8.2M

1980

Expanded from Poughkeepsie to Dutchess County; became Area Fund of Dutchess County



1997

Office moved from Vassar Road to current location, 80 Washington Street

1998

Annual grants passed the \$500K mark

1999

Assets surpass \$15M



2002

Annual grantmaking passes \$1M mark

2002

Community Foundations served as Fiscal Sponsor for a NYS Department of Education Grant to support City of Poughkeepsie after-school programming; partnered with Family Services to manage \$792K over 5 years

2006

Formally launched Community Foundation of Ulster County with grant awarded by Assemblyman Kevin Cahill and office space from Ulster Savings Bank. Subsequent support from The Bruderhof and the Dyson Foundation initiated grantmaking.

2007

Launched Professional Advisors Breakfast to recognize and connect with professional advisor community

2007

Community Grants Endowment established to support unrestricted grantmaking

2007

Launch of DonorCentral, first CFHV online portal for fund holders

2008

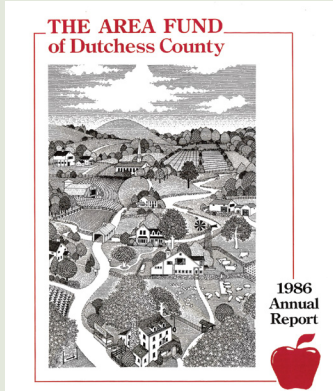
Started to offer socially responsible investment pool as an option to fund holders

2009

Sue Hartshorn becomes the first woman board chair

2009

Opened Community Grants to Ulster County nonprofits



2013


Farm Fresh Food initiative launches with \$1.25M grant from the New World Foundation Local Economies Project

2013

Received a matching grant from Dyson Foundation to begin raising funds for the Community Foundation of Putnam County

2014

Assets pass \$50M



2015

Andrea L. Reynolds resigned to become President of the Dyson Foundation



1984
Annual grants reached \$20,000

1985
Patricia Wright hired as Executive Director



1986
Partnership in Education grants began to support teachers



1990
Annual grants passed the \$100,000 mark

1994
25th Anniversary



1994
First ever Garden Party to celebrate the 25th anniversary

1995
Annual grants passed \$250,000

2003
Dyson Foundation made a \$30K grant to CFHV to promote regional philanthropy, beginning an enduring relationship

2004
First educational event for Professional Advisors was held on charitable tax planning strategies



2005
Patricia Wright retired as Executive Director after 20 years

2005-6
Andrea L. Reynolds appointed President & CEO



2006
The unrestricted Community Foundation Trustees Endowment Fund opens to support Foundation work

2006
Achieved Council on Foundations National Standards accreditation - the highest standard for community foundations

2006
Assets reach \$25M

2009
Partnered with Dyson Foundation and Berkshire Taconic Community Foundation to host "Managing Your Nonprofit in Difficult Times" event

2010
Name legally changed from Area Fund to Community Foundations of the Hudson Valley

2010
Fund for the Hudson Valley opened, providing regional grantmaking support

2010-11
Created Mid-Hudson Community Profiles website in partnership with Dyson Foundation and United Way; site provides community demographic information

2012
Awarded an anonymous grant of \$1M, the largest to date

2013
Annual grantmaking passes \$3M

2015
March S. Gallagher, Esq. appointed President & CEO

2015
Joined social media



2016
Putnam County reaches \$100K challenge put forth by Dyson to formally launch

2016
Launched DonorFirst online fund management software

2017
Launched FeedHV mobile app that links surplus food to feeding programs

2018
Total grants made since 1969 \$50M



Funds

The Community Foundations is honored to receive gifts of all sizes from people throughout the Hudson Valley and beyond.

Some donors directed their gifts to specific funds, while others entrusted the allocation of their gifts to us. These permanent funds as of June 30, 2018 reflect our donors' commitment to investing in the betterment of our community, today and always.

Not included in this list are short term, project or pass-through funds.

* Indicates a fund established July 1, 2017 – June 30, 2018

Donor Advised Funds

Patrick and Barbara Adams Fund*
 Adelante Donor Advised Fund
 Lucila Albinder Fund*
 Anonymous Donor Advised Fund # 1
 Anonymous - Donor Advised Fund # 3
 Anonymous Fund # 118
 The Josh and Maria Aronson Fund*
 Assur-Rodrigues Fund
 Robert G. Auchincloss Advised Fund
 BANT Fund
 Eli and Susan Basch Fund
 Rosalie Beinstein Memorial Fund
 Jeremiah E. Berk Donor Advised Fund
 Berlin Family Fund
 Melissa D. Bisaccia Memorial Donor Advised Fund
 Fanny V.W. Boos Trust Fund
 Maynard and Ferne Brownell Family Fund
 Bunnell Family Donor Advised Fund
 Canter Family Donor Advised Fund
 Carroll and Wieck Charitable Fund
 Thomas and Irene Chalmers Youth Development Fund
 Cross Hahn Family Fund*
 T. J. Cunningham Family Fund
 DaPuzzo Kilpert Charitable Fund*
 The Dates Fund
 Elizabeth C. Davis Memorial Fund
 Gladys E. Davis Charitable Fund
 Carol W. and G. Vincent Dean Jr. Fund
 Digestive Disease Center Charitable Fund
 Dutchess County Bar Association Fund
 Ann and Abe Effron Fund - Donor Advised
 Dana and Ira Effron Fund
 William and Sadie Effron Fund
 Ralph V. and Patti M. Ellis Donor Advised Fund
 Richard S. and Harriet K. Fein Donor Advised Fund
 Feldman-Kopstein-Stuts Fund
 Katie Filiberti Memorial Fund
 Fischer Belville Fund*
 Foundation for Community Health Fund
 Frehling Family Donor Advised Fund
 Gallagher Family Donor Advised Fund
 Garraghan Family Fund
 Gellert Family Donor Advised Fund
 Geremiah Fund
 Miriam and Burton Gold Donor Advised Fund
 Myron Gold Fund
 Stanley and Bette Greenwald Fund
 Grimaldi Family Helping Hand Fund
 Bernard and Shirley Handel Foundation Donor Advised Fund*
 Hauser Family Fund*

Here Comes the Sun Fund
 Teddy and Ned Hoe Fund
 Hudson Valley Radiologists PC Fund
 Roberto and Nicole Hull Family Fund*
 Hyde Park Rotary Clifford - Ulrich Fund
 Barry G. Jordan Sports Fund
 Joy Fund
 Khurana Family Fund
 King Family Fund
 Kirchoff Family Fund
 Floyd Lattin and Ward Mintz Family Fund
 Lucy I. Meyer Harrison Leclair Charitable Fund
 Joseph C. Lei Memorial Donor Advised Fund
 Lipschutz Family Donor Advised Fund for Vassar Temple*
 Lunt Family Donor Advised Fund*
 James and Elizabeth Manion Charitable Fund
 Marzollo Family Fund*
 McCabe & Mack Donor Advised Fund
 Dennis G. and Karen I. Meyer Charitable Fund
 Meyer Family Fund
 Miles of Hope Breast Cancer Foundation Grant Fund
 Charles J. and Mary Ringwood Miller Donor Advised Fund
 Mitchell Fund
 Dan and Mary Mullan Fund
 The Noel and Armanda Fund*
 NoVo Fund*
 John and Nancy O'Shea Charitable Fund
 October Birthday Donor Advised Fund*
 City of Poughkeepsie PBA Charitable Fund
 David and Randi Petrovits Fund
 Darlene L. Pfeiffer Fund
 Richard and Barbara Pierce Fund
 Premier Cares Foundation Grant Fund
 George A. and Catherine V. Quill Donor Advised Fund
 Quilty Family Fund*
 Rainy Day Fund
 Rebell Donor Advised Fund
 Rhinebeck Grange P of H 896 Fund
 Rhinebeck Rotary Club Fund
 Judith Riedeburg Memorial Donor Advised Fund
 William F. Ritchesk Donor Advised Fund
 Ritter Family Fund
 Rodrigues Foundation Donor Advised Fund
 Jerome and Stella Rossi Family Donor Advised Fund
 Rotary Club of Fishkill Donor Advised Fund
 Joseph Peter and Carola Ruggiero Hospice Memorial Fund
 Robert Ryan Jr. Family Fund
 Stephen Saikin-Frank E. Lucente Fund

Senator Stephen M. Saland Legacy Fund
 Irving and Gloria Schlossberg Family Fund
 Shatz Marshall Fund
 Jonah Sherman Family Fund
 Valri C. Simmons Donor Advised Fund
 Chip and Karen Simon Charitable Fund
 Russell J. and Judith H. Smith Fund*
 Soyer Family Donor Advised Fund
 Howard K. Spieler Memorial Fund
 Virginia L. Starke Donor Advised Fund
 Stevens Family Fund
 Stinchcomb Family Fund*
 Anne Parks Strain Flower Fund
 Glenn B. Sutherland and Cynthia A. Lowe Fund
 Sweetie Fund
 Taconic IPA Donor Advised Fund
 William and Marcella Teahan Memorial Fund
 Thomas Family Fund
 Turk Family Fund
 Peter and Ermina Van Kleeck Family Fund
 Vassar Brothers Institute Donor Advised Fund
 John and Vivian Wadlin Local History Donor Advised Fund
 Lucie M. Walker Memorial Fund
 Helen Mary Alice Watkins Donor Advised Fund
 Ronald J. and Mellina Miller Weiss Fund
 William B. and Grace Staub Weiss Donor Advised Fund
 West Mountain Mission Fund
 Whitefield/Baer Fund*
 Williams Family Fund*
 Ross Williams Family Fund
 Wollner/Troccia Family Fund
 Melissa Zukowski Memorial Fund

Funds to Support Nonprofit Organizations

Akindale Thoroughbred Rescue Designated Fund
 Marion Blankenhorn Art Appreciation Fund
 Joanne Marie Brady Memorial Fund
 S. J. Cahn Fund
 Sadie Jane Effron Cahn Beacon Hebrew Alliance Endowment
 Sadie Jane Effron Cahn Fund for Hebrew Education
 Sadie Jane Effron Cahn Fund for Vassar College Landscaping
 Charlie Carroll Music Enrichment Fund
 Center for Performing Arts at Rhinebeck Endowment Fund
 Eleanor and Martin Charwat Charitable Fund
 Clinton Community Library Fund
 John J. Cszimar Charitable Fund

Joseph and Antoinette M. Czarnecki Memorial Fund
 Jill Battistoni Dickett Memorial Fund
 Stephen and Julia Dunwell Fund
 Dutchess County Arts Council Fund
 Dutchess County Interfaith Council Fund
 East Fishkill Community Library Founders' Endowment Fund
 East Fishkill Historical Society Donor Endowment Fund
 Ann and Abe Effron Fund for The Adriance Memorial Library
 Ann and Abe Effron Fund for The Bardavon 1869 Opera House
 Ann and Abe Effron Fund for The Hudson Valley Philharmonic Society
 Caroline J. Gifford Fund*
 Conrad and Ruth Heisman Beautification Fund
 John M. and Beatrice R. Helmeier Fund
 Ed and Barbara Joba Fund for the Hudson Valley Philharmonic
 Jay Lamando Fund

Sigma Xi Fund for the Dutchess Regional Science Fair
 Carol and Pierce Smith Fund
 Smith Metropolitan African Methodist Episcopal Zion Church
 St. Joseph School Fund
 Town of Wappinger War Memorial Trust Fund
 Patricia A. Wright Fund
 Woodland Pond Benefit Fund*

Funds Supporting Specific Interests

Florence and Theodore Budnik Fund
 Margaret J. Campbell and Dorothy P. Campbell Fund
 Cardiovascular Fund of Dutchess County
 Robert R. Chapman Fund
 Children with Cancer Fund
 Chilee Memorial Fund
 Cleopatra Fund
 Dean Family Fund
 Dorothy's Marionettes and Puppets Fund

Bardavon 1869 Opera House Endowment Fund
 Bardavon Opera Fund
 Beatrix Farrand Garden Association Endowment Fund
 Cappella Festiva Endowment Fund
 Center for Spectrum Services Endowment
 Center of Performing Arts at Rhinebeck Fund
 Child Abuse Prevention Center Fund
 David L. Church Fund
 County Players Theatre Fund*
 Cottam-Singleton Endowment for LGBTQ Youth
 Thomas Czarty Fund
 John J. Durkin Development Fund
 Dutchess County Historical Society Fund
 Dutchess County Regional Chamber of Commerce Foundation Endowment
 Dutchess County SPCA Fund
 Dutchess Outreach Fund
 East Fishkill Historical Society Endowment Fund
 Eleanor Roosevelt Center at Val Kill Fund*
 Family Services Heritage Fund
 Friends of the Kingston Library Fund
 Howland Chamber Music Circle Fund
 JJD, McCann Scholarships Fund
 Kingston Lions Club Foundation Fund
 Klyne Esopus Museum Fund
 Lampell Fund for Vassar Temple
 Donald P. Love Fund
 McCabe & Mack Fund
 McCann Ice Arena Dreams of Gold Foundation for the Promotion of Ice Skating Fund
 Mediation Center of Dutchess County Endowment Fund
 Mental Health America of Dutchess County Fund
 Mental Health America Organization Fund
 Miles of Hope Breast Cancer Foundation Fund
 Mohonk Preserve Nature and Environment Fund
 Mount Beacon Incline Railway Restoration Society Fund
 Keith J. Murphy Fund
 National Association For The Dually Diagnosed Fund
 New Horizons Endowment Fund
 Old Dutch Church/Newcombe Fund*
 Old Rhinebeck Aerodrome Fund
 People's Place Endowment Fund
 Performing Arts of Woodstock Endowment Fund
 Premier Cares Foundation Fund
 Randolph School Endowment Fund
 ReachOut Arts Endowment Fund
 Reher Center Endowment Fund
 Resource Center for Accessible Living Inc. Fund
 Robin's Fund for Complementary Medicine
 Jane Smithers Fund
 Stanford Free Library Fund
 Stone Ridge Library Foundation, Inc. Endowment
 Stone Ridge Library Directors Fund
 Benjamin R. Strong Opera Fund
 Tomlinson Estate - Beacon Fund
 Ulster County Habitat for Humanity Fund*
 Ulster County Historical Society Fund
 Unison Arts Center Fund*
 United Way of Dutchess County Endowment Fund
 Walkway Over the Hudson Organization Fund
 Woodstock Byrdcliffe Guild Fellowship Fund

Scholarship Funds

Mary Abdo Fashion Memorial Scholarship Fund
 Christopher Ambrose Memorial Scholarship Fund
 Andrew David Arenson Scholarship Fund
 Athena Scholarship Fund
 Baker Family Scholarship Fund
 Stephen P. Becker Scholarship Fund



The Brown Family and friends present the Stephanie D. Brown and Barbara M. Murphy Memorial Scholarship to Sarah Canzone

Joan E. and Lawrence G. Korducki Foundation Fund*
 Denise M. Lawlor Fund
 Mair Fund
 Mary L. McKee Fund
 Florence and Raymond E. Meagher Fund
 Merola Family Memorial Fund
 Mid-Hudson Chapter of the American Statistical Association
 Kathleen M. Murtaugh Fund
 Margaret Murtaugh Fund for Education
 August Noller Fund
 Obadiah Designated Fund*
 Poughkeepsie Boys Choir Fund
 Poughkeepsie Day School Fund
 Poughkeepsie Public Schools Foundation Fund
 Prenting Family Fund for Poughkeepsie
 Adelaide English Rafferty Fund
 Radio Kingston Fund*
 Reach Out Arts Designated Fund*
 Edward P. Sr. and Margaret F. Ringwood Memorial Fund
 Robert J. Rizzuto Volunteer Appreciation Award Fund
 Leslie C. and Irene G. Roe Fund
 Victor L. Sanko Fund
 Scout Fund- Dutchess County Council- Boy Scouts of America
 Scout Fund- Dutchess County Girl Scout Council
 Ellen B. Shapiro Fund
 Barbara and Richard Shea Fund

Bertha Effron Fund
 Farm Fresh Food Endowment Fund
 Richard S. and Harriet K. Fein Fund
 Stephen J. Feron III Memorial Fund
 Forget U Cancer Fund
 Four-Legged Ranger Fund
 Fund for Excellence in Education
 John and Gloria Golden Fund for Hyde Park
 Clara Lou Gould Fund for the Arts
 Laura Moody Hoskins Fund
 HVFCU Financial Services Fund
 JDM Fund
 M&T Bank Endowment Fund
 Joseph J. Mastroianni Fund
 Mid-Hudson Valley Census 2020 Fund*
 David Kennon Moody Fund
 John J. and Margaret M. Mulvey Fund
 Northern Dutchess Fund
 Jeannette F. Schlobach Fund
 Sherman Reentry Fund*
 John T. Sloper Community Fund
 Stanford Fund
 Sandor David Strauss Shofar Fund
 John and Anne Van Benschoten Fund
 Von der Linden Fund
 Zack's Angel Fund

Nonprofit Organization Funds

Angels of Light Nonprofit Organization Fund
 Athena Endowment Fund

Justine S. and Stephen P. Becker Fund
 Betty Benecke Memorial Scholarship Fund
 Michael Benecke Scholarship Fund
 Ronnie Berg Drummers Scholarship Fund
 Melissa D. Bisaccia Scholarship Fund
 Ben-Allen Breslow Memorial Scholarship Fund
 Stephanie D. Brown and Barbara M. Murphy Memorial Scholarship Fund
 Maynard and Ferne Brownell Family Scholarship Fund
 Caring Fund in Memory of Patricia Racicot
 Alexander Cervone Scholarship Fund
 Joseph Chupay Memorial Award Fund
 City of Poughkeepsie PBA Scholarship Fund
 Brian Connolly Scholarship Fund
 Brian Cook Memorial Scholarship Fund
 Jennifer Coudrey Memorial Scholarship Fund
 John J. Csizmar Scholarship Fund
 I. Ann Davidson Scholarship Fund
 John F. De Gilio Science Scholarship Fund
 Cosimo DiBrizzi Memorial Scholarship Fund
 Cosimo DiBrizzi Scholarship Endowment Fund
 Doherty - Package Pavement Company Scholarship Trust Fund
 Ryan G. Doherty Memorial Scholarship Fund*
 Judith Mitchell Drabkin 'On My Own' Scholarship Fund
 Elena Eckert Memorial Scholarship Fund*
 Dana Effron Scholarship Fund
 Marshall R. Effron Fund in Honor of the Poughkeepsie High School Class of 1938
 Empire State Towing Association Scholarship Fund
 Audrey Evert Citizenship Award Fund
 Katie Filiberti Memorial Scholarship Fund
 Alecia Hicks Forster Fund
 Bret Alan Frattellone Scholarship Fund
 Joseph H. Gellert - Dutchess County Bar Association Scholarship
 Christopher M. Gent Memorial Scholarship Fund
 Melissa Gleichenhaus Choral Leadership Scholarship Fund
 Natia Gorgen Award Fund
 Robert K. and Clara Lou Gould Memorial Scholarship Fund
 Frank Thomas Groff Scholarship Fund
 Joseph S. Guarneri Sr. Memorial Scholarship Fund
 Sandy Hamilton Scholarship Fund
 James T. Hammond Athletic Leadership Scholarship Fund
 Eileen Hickey Nursing Scholarship Fund
 Brooke Horton Memorial Scholarship for Theatre Arts Fund
 Betty Howard Fund
 Helen H. Huntington Memorial Scholarship Fund
 Hudson Valley Financial Professionals Scholarship Fund
 Hudson Valley Guns and Hoses Scholarship Fund
 David Jagaciewski Scholarship Fund
 JFK Scholarship Fund
 Michalene D. and Michael R. Joseph Memorial Scholarship Fund
 JTN Scholarship Fund
 Lorien Ninie Kimlin Scholarship Fund
 Paul S. Kleidman Memorial Scholarship Fund
 Jeanne C. and Howard C. Knauss Science Scholarship Fund
 Martin Laforse Memorial Scholarship Fund
 Juan Lafuente Memorial Scholarship Endowment Fund
 LaGrange Soccer League Scholarship Fund
 Jay Lamando Scholarship Fund
 Steven and Linda Lant Family Scholarship Fund
 Ricky Lombardo Scholarship Fund

Russ Mann Memorial Scholarship Fund
 Dennis J. Markle Memorial Scholarship Fund
 Mary McKenzie Memorial Scholarship Fund
 Joseph H. and Mildred C. McManus Scholarship Fund
 Mark Milano Scholarship Fund
 Miles of Hope Breast Cancer Foundation Scholarship Fund
 Ronald W. Miller Fund
 Richard W. Mitchell Memorial Scholarship Endowment Fund
 Lisa Moray Memorial Scholarship Fund
 Edward A. and Ellen H. Mulvey Fund
 Michael P. Murphy Public Service Scholarship Fund
 Patrick G. Nestler Scholarship Fund
 Paula S. Neustat Scholarship
 Hyde Park Rotary William J. Nichols Medical Scholarship Fund
 Norman and Rita Nussbickel Memorial Scholarship Fund
 Charles S. North Scholarship for Music Fund
 Ruth Oja Environmental Scholarship Fund
 Anthony L. Pagonis Memorial Scholarship
 Sgt. Mark C. Palmateer Memorial Scholarship Fund
 Luigi and Elisa Panichi Memorial Scholarship Fund
 Steven A. Parascandola Art Scholarship Fund
 Pawith Educators Scholarship Fund
 PCSD - 5th Grade Graduation Award
 PCSD Foundation Scholarship
 Kim Anne Pedersen Memorial Scholarship Fund
 Gayle Petty Pfaff Social Studies Memorial Award Fund
 Poughkeepsie High School Class of 1958 Scholarship Fund
 Zach Dalton Pruner Memorial Scholarship Fund
 George A. and Catherine V. Quill Scholarship Fund
 Red Hook Grange Scholarship Fund
 Cheryl Ann Reis Memorial Scholarship Fund
 Coach Robert Relyea Scholarship Fund
 Rhinebeck Community Scholarship Fund
 Marjorie A. Rifenburg Memorial Scholarship Fund
 Maria E. McCarthy Ringwood Memorial Scholarship Fund
 Acacio "Roger" Rodrigues Memorial Scholarship Fund
 Beatrice and David Rosenthal Memorial Scholarship Fund
 Rotary Club of Wappingers Falls Inc. Scholarship Fund
 Leah Ryan's Fund for Emerging Women Writers
 Arthur R. Satz Memorial Scholarship Fund
 H. Normington Schofield Scholarship Fund
 Helen and William Schwerman Memorial Award Fund
 Claudia Ann Seaman Award for Young Writers Fund



Kingston YMCA Farm Project

Shane L. Smith Scholarship Fund
 Steven N. Siciliano Memorial Scholarship Fund
 Southern Dutchess Exchange Club Youth Achievement Fund
 Springfield Baptist Church - Rev. Mattie Cooper and Jack Cooper Sr. Scholarship Fund
 St. Stanislaus Knights of Columbus Scholarship Fund
 Jim Steinmeyer Scholarship for Excellence Fund
 Lida Stewart Memorial Fund
 Maureen and Stan Straub Scholarship Fund
 Nora Zeller Strudwick Memorial Scholarship Fund
 Clark and Dwight Townsend Memorial Scholarship Fund
 Christopher M. C. Ulanmo Memorial Scholarship Fund
 I. Budd Venable and Naomi A. Venable Golf Scholarship
 Andy Vito/Harold Tompkins/Ron Vece Scholarship Fund
 Dennis Edward Walden Scholarship Fund
 Marie Whearty Exceptional Effort Award Fund
 Justine Winters Memorial Scholarship Fund
 Kathleen H. Zwissler Memorial Scholarship Fund

Unrestricted Funds

Administrative Endowment Fund
 Anonymous Unrestricted Fund
 Area Fund of Dutchess County
 James J. Austin and Jeannette VanWagenen Austin
 Rosalie K. Ballien Fund
 Charles and Fanny V.W. Boos Fund
 Todd and Beverly Brinckerhoff Fund
 Allison and Arrie Mosher Butts Memorial Fund
 C.G. and R. Fund
 Bunny and Steele Cameron Fund
 Robert N. and Mary Ellen Chambers Fund
 Robert N. Chambers Board Designated Fund
 Community Foundation Trustees Endowment Fund
 John J. Csizmar Fund
 Cunneen-Hackett Foundation Fund
 Deborah and Noel deCordova Fund
 Irving Feldman Fund
 John F. Foley Memorial Fund
 Lester H. and Kathryn E. Freer Fund
 Catharine M. and John J. Gartland Jr. Fund
 Greenspan Family Fund
 Robert Hoe Memorial Fund
 Ilse Holzer Fund
 HSBC/Marine Midland Bank Fund
 Brett Hunt Memorial Fund
 Byron V. Losee Fund
 Maud W. MacMurray Fund
 Margaret W. Mair Fund
 James J. McCann Fund
 Mary Catherine McCarrick Fund
 Henry and Janice Meagher Fund
 Richmond F. and Margaret S. Meyer Fund
 Donald A. and Virginia H. Moore Memorial Fund
 Thomas W. Murphy Jr. Fund
 Clifford and Jane W. Nuhn Fund
 Genevieve C. O'Brien Fund
 Joseph L. Petz Fund
 Samuel and Freda Reifler Fund
 Leonard E. Simon Charitable Fund
 Thomas Sweeney/Darby O'Toole Fund
 John E. Taylor Memorial Fund
 Charles J. and Frances M. Turck Memorial Fund
 John B. Woodward Fund
 Robert and Patricia Wright Fun

Gift Acknowledgments

Your gifts to the Community Foundations improve lives and invest in the future of our community.

We are grateful to the following donors who made gifts to the Foundations between July 1, 2017 – June 30, 2018.

Anonymous (4)
 The 3 Up 3 Down Organization Inc.
 Able Rigging Contractors Inc.
 Mary Abrams
 Absolutely Auto Body Inc.
 Absolutely Automotive Inc.
 Acorn Tree Care LLC
 Linnea L. Acton
 Noelle Adamo
 Adams Fairacre Farms Inc.
 Doris K. Adams
 Patrick and Barbara Adams
 Shirley A. Adams
 Advancement Communications Inc.
 Jeanine Agnolet and David Rado
 Robert and Lee Ann Ahlin

Arlington Wine & Liquor Store
 Ethel L. Armbrust
 Armbrust Inc.
 Arnold & Porter Kaye Scholer LLP
 Arold Construction Co. Inc.
 Barbara D. Arrindell
 Arteaga Rentals LLC
 Paul and Lacey Arteta
 John J. Atherton and Anne Mitchell Atherton
 Robert S. and Sharon L. Audia
 Maureen Aulisa
 Arlene V. Avakian
 George Avakian
 Catherine Baer and Heather Whitefield
 Mellany Bagtas, CFP, CRPC
 David and Mary Baker
 James E. and Ellen Baker
 David and Marion Baldauf
 Sybil K. Baldwin
 Duane and Cindy Ball
 Steven J. Ball
 Phebe and George E. Banta Sr.
 Megan Barbera
 Richard S. and Carleen Baright
 Barker Steel LLC
 Baroni Recycling Inc.
 David and Didi Barrett
 Richard V. Barry
 Lawrence Bartelemucci
 Basch & Keegan LLP
 Eli and Susan Basch
 Laura Basen
 Howard and Carole Baskin
 Robert C. and Marianne C. Basner
 Fredrick and Suzanne Battenfeld
 Richard B. and Muriel E. Battistoni
 Elizabeth L. Bautz
 Francis X. and Eileen Baxter
 Priscilla and Patrick Beal
 Beckmann/Lawlor Inc. - Matt's Auto Body
 Beekman Arms-Delamater Inn Inc.
 Richard Beekman
 Stephen Beer
 Henri Begin
 L.T. Begnal Motor Co.
 Paul and Jennifer Beichert
 Stanley Beinstein
 Bella Construction Management Inc.
 Renate Belville and Allen Fischer
 Lawrence Benenson
 Kenbenco Inc. - dba Benson Steel Fabricators
 Ronald A. Berg Sr.
 Geoffrey Berger
 Jonathan Berger
 Paul S. Berger
 Richard and Susan Berger
 Honorable Jeremiah E. Berk
 Michael A. Berkowitz
 John and Carolyn Bernitt
 Donna Betts
 James Bevier & Deborah Bevier Revocable Trust

Joseph and Celeste Bevilacqua
 Karen M. Beyer
 Somsak and Nuise Bhiyayakul
 Mario J. Bick and Diana Brown
 Peter and Michalina Bickford
 Bruce E. Bishop and Chantal Beaudry
 David and Rebecca Blahut
 Alexandra Blaine
 Jeffrey and Alyssa Blick
 BNY Mellon
 BNY Mellon Asset Servicing
 Julius and Marian Boccia
 Bodsana Yoga
 Hans G. and Mary Boehm
 Henry and Jayne Boehringer
 William F. Jr. and Carol A. Bogle
 Michael J. and Joan Bonacasa
 Bondib Hotels Inc.
 Bottini Fuel
 Bounce New York Inc.
 Cheryl Bowers
 Stacey and Maureen Bowers
 Linda Bradley
 Brian M. and Jean Brady
 Theodore and Melissa Braggins
 Patricia Breen
 Darrelyn A. Brennan
 William A. and Joy H. Brenner
 Peter J. and Christina Brent
 Kenneth W. Jr. and Anna Brett
 Brewster Fire Department
 Bridgehampton National Bank
 Joseph S. Brosnan
 Andrew P. Brown
 Brian M. and Meredith Brown
 Michael A. and Mary Ellen Brown
 Robert P. Brown
 Susan Roeller Brown and Langdon Brown
 Erika and Tim Brown
 Elayna Browne
 William and Geraldine Browne
 Charles and Kathleen Brownell
 Richard and Nancy Rossi Brownell
 David and Kelly Bruce
 Chris Buck and Hara Schwartz
 Susan Buckler
 James F. Bugg
 Mary E. and Jeffrey H. Bunzel
 Patrick and Anne Buonfiglio
 Michael C. and Emily Burdis
 James and Dorothea Burgess
 Gilman Burke and Sarah Bayne
 Mark and Sara Burlingame
 Burstein-Fahie Family Fund
 Robert R. Butts
 Barton Byg
 Michelle Caccavano
 Ronald J. and Barbara A. Cafarelli
 Dennis J. and Mary Anne Cahill
 W. Stewart and Sandra F. Cahn
 Marta B. Calas



Hudson River Maritime Museum

Aziz Ahsan, Esq. and Sadaf Ahsan, MD
 Clara Aich
 A.J. Recycling Inc.
 Harold Albinder
 Alexis Diner
 All Home Aspects Inc.
 Elizabeth Peale Allen
 Gordon and Annan Allen
 John M. III and Chris Allen
 Scott R. Almas
 Morton A. and Rita Z. Alterman
 The Adam F. and Judith H. Ambielli Foundation
 Frank Jr. and Kathleen Ambrose
 Anthony J. and Julia Amodeo
 Anderson Center for Autism
 Andreassen Associates LLC.
 Ronald and Catherine Anello
 Carmen A. Angelone
 Carol Angus
 David and Judith Antalek
 Anthony M. Pascale, D.D.S.
 Scott and Janis Apicella
 Jacquelyn Appeldorn
 Christine Arenella
 Argenio Brothers Inc.
 Arlington Bar & Grill
 Arlington High School
 Arlington Lacrosse Developmental Club Inc.
 Arlington Professional Firefighters Local 2393

Thomas W. and Marybeth Cale
 Maretta D. Callahan and Daniel H. Shanahan
 Miranda Calvachio and John Piastra
 Anne Campbell
 Thomas and Ba Campbell
 Claire Campisi
 Joel Canter
 Kenneth P. and Vicki L. Capel
 Robert S. and Winifred H. Capowski
 Cappella Festiva Inc.
 Alexander and Glenda Carpp
 Carret Asset Management LLC
 Seamus Carroll and Marie Wieck
 Patricia H. Carroll-Mathes
 Richard and Judith Carson
 Kevin and Amanda Carty
 Raymond H. Jr. and Barbara L. Cary
 John and Susan Cary
 Michael and Linda Castaldo
 Vincent J. and Frances Catalano
 Catskill Hudson Bank
 Ralph P. Cautela
 Cement and Concrete Workers Union Local 18A
 Cement League Advancement Program
 The CENTER for Performing Arts at Rhinebeck
 Center for Spectrum Services
 Central Hudson Employee Matching Gift Program
 Central Hudson Gas & Electric Corporation
 Glen and Amy Chalmers
 Robert Chambers
 Martin and Eleanor Charwat
 Joyce A. Chatfield
 Chazen Engineering, Land Surveying & Landscape
 Architecture
 Mohsin M. Cheema
 Kwong Chen
 Yu-Shin Chen
 J. Diana Chesmel
 Barbara Chianese
 Steven and Denise Chickery
 Chief's Council of Dutchess County
 Children's Home of Poughkeepsie
 James M. and Elizabeth M. Chirico
 Barbara A. Chomko
 Christ Episcopal Church
 Henry and Susan Christensen
 Church Communities Foundation
 Arthur and Alyssa Church
 Alexander and Maureen Ciesluk
 R.W. Ciferri III
 Antonetta Cincotta and Brian S. Dykeman
 Renzo G. Cinti
 Citrix Systems, Inc.
 City of Newburgh Patrolmens Benevolent
 Association
 The City Rebar Inc.
 Citywide Container Service
 Michael and Sophie Clark
 Joanne S. Clarke and L. Tremper Saltsman
 Linda B. Clarke
 David J. Clegg, Esq.
 Daniel P. and Laura S. Clifford
 Clinton Volunteer Fire Co.
 Michael Closter and Jennifer Kleban
 William Clutz
 Frances R. Cocuzza
 Jerome R. and Cecilia Cogdell
 Joseph and Barbara Cohen
 Raymond and Vicki Cohen
 Stanley S. and Lita Cohen
 Elaine M. Colandrea and Erik Kiviat
 Rick P. Colasacco
 Helen Colby
 Richard and Noreen Collier

Colorpage
 Committee to Elect Adrian Butch Anderson
 Juanita C. Condon
 Raymond and Joann Congelli
 John and Nancy Conklin
 Denise B. Conlan
 Daniel B. Conna
 Eileen Connolly
 Donald and Valerie Cook
 Scott and Rebecca Cookinham
 Coombe, Bender & Co. LLC
 Patricia D. Coon
 Dennis and Susan Lyke Cooper
 James Copeland and Carolyn Rossi
 Joseph A. Coplin
 Corbally, Gartland & Rappleyea LLP
 Paul Corcoran
 Frank and Linda Corliss
 Michael Gold dba The Corporate Image
 Dianne Costanzo
 Jo Ann Cote-Round and Benjamin F. Round
 Robert J. Cotter and Kate O'Keefe
 County Players Inc.
 Brian Cowan
 Austin and Lois Cox
 CR Properties Group LLC
 Jeremy B. Crandall
 Jean H. Crawford
 Margaret L. Crawford
 Cronomer Valley Fire Department Inc.
 Cross Country Construction LLC
 Sally J. Cross and Mark R. Hahn
 Rosella Crowder
 David and Kathleen Cullen
 Cunningham Family Revocable Trust
 T. Jefferson Cunningham III
 Wendy W. and Amanda A. Cunningham
 Kevin Curry
 Joseph and Kathy Curto
 Corey L. Cutler
 James Cypher
 Deirdre d'Alberty and Peter Gadsby
 D'Arcangelo & Co. LLP
 Noreen Dallvechia
 Mary F. and Roger D. Dalton
 Patricia Daly
 Victoria L. Danskin
 Jeffrey P. DaPuzzo and Robert H. Kilpert
 Calvin A. and Linda Dare
 James F. and Nancy Davenport
 William and Matilda Davenport
 Edward W. David III
 James W. Davidson and Mary Untalan
 Susan P. Davidson and J. Allen Miller
 DC Sports NY LLC
 Marie A. De Masi
 Norman and Cindy T. Dean
 Timothy and Alicia Dean
 Edwin and Judith S. Deane Leonard
 Claire DeBlois-Murtaugh
 Adella L. Decker
 Arthur DeDominicis CPA & Consultants
 John F. and Barbara DeGilio
 Paul L. DeLisio CLU
 Andrew F.J. Della Ratta
 Dennis M. Dengel
 Mark V. Dennis CPA
 Richard and Michelle Dentico
 John Jr. and Alice DePaoli
 Sachi Depardon
 Fred and Maria DeWald
 DGF Corp. dba Leo's Restaurant
 DGF Stadium Corp.
 Julie and Eric Wooster Diddell

Frank and Felicia DiFolco
 John B. DiFolco
 Digital Entertainment Group Inc.
 Dikeman Engine and Hose Co. No. 3 Inc.
 Lori and Salvatore J. DiLorenzo
 Ellen DiMarco Webber and Mark A. Webber
 Joan and Vincent J. DiMasio
 Deborah G. Disbrow
 Joseph L. and Corrinne DiVestea
 Jean S. Dobson
 Documentary Designs dba The Design Library
 Doherty Corporation
 Frank J. Doherty
 Doka USA Ltd.
 David and Mary Doll
 Debbie and Steven Domber
 Vera Donovan
 Judith H. Douglass
 William and Joann Dourdis
 Brian Drabkin
 Drake Creative LLC
 Georgene S. Dreishpoon
 Marion N. Dubois
 Stephen H. and Mary DuBois
 Deborah C. Duke and Steve Rosenberg
 Alan and Françoise Dunefsky
 Michael F. Dupree and Michael E. Fleischer
 The Durst Organization LP
 Dutchess Community College
 Dutchess County Deputy Sheriff PBA
 Dutchess Day School
 Dutchess Metal Supply Corp.
 Dutchess Rebar Fabricators LLC
 Dutchess-Fairview Firefighters - IAFF Local 2623
 Richard R. DuVall and Lisa E. Rubenstein
 Sari L. Dweck
 Peter A. and Helen Dykeman
 The Dyson Foundation
 E-J Electric Installation Co.
 East Fishkill Community Library
 East Fishkill Historical Society
 Maryanne and Stephen Eckelman
 William Eckert
 Suzi K. Edwards and Paul Hamilton
 EFCO Products Inc.
 Jack and Rita Effron
 Seth A. Effron and Nancy Thomas
 Steven L. and Amy R. Effron
 Beatrice Ehrsam
 Harold and Valery Einhorn
 Ruth V. Elcan
 Eileen M. and Lyle E. Eldred
 Greg Eleferakis
 Robert and Setsuko Ellsworth
 Yuval and Beate Elmelech
 Gretchen and Brian Eltz
 Joseph C. and GERALYN M. Ely
 Emery & Webb Inc.
 Empire State Towing & Recovery Association
 Enriquez Entertainment
 Charles M. Eurillo Jr.
 David J. Eurillo
 Margaret Everett
 Exchange Club of Southern Dutchess
 F.W. Battenfeld and Son
 Chris and Carolyn Fadden
 Eduardo Fajardo and Sarah W. Fajardo
 Thomas M. Fallon Jr.
 Armanda Famiglietti and Noel Muyskens
 Faviana Export Inc.
 Barbara and Barry Fayne
 Thomas A. Fee
 John D. Feeney
 Steven and Raffaella Feinstein

Feldman, Kleidman, Coffey, Sappe &
 Regenbaum LLP
 Robert and Cynthia Fennell
 Ann Ferguson
 Carol A. and William F. Feroni
 Donna and Jeffrey Ferrara
 Joseph A. Ferrigno
 Guillermo Fesser and Sarah Hill
 Ann Marie and J. Keith Festa
 Cynthia K. Fichera, Esq.
 Michael and Cynthia Fichera
 Fidelity Charitable Gift Fund
 Fina Inc. Mid-Valley Mall
 Beth Finnegan
 Frank and Beverly Finnegan
 Fino & Associates
 Irene T. Fitzgerald
 John J. Fitzpatrick, Ph.D
 Paul Fitzpatrick Jr.
 Larry J. Fliegelman and Pamela Schneider
 Irvine and Elizabeth Flinn
 Peter F. and Joan R. Flynn
 Clifford and Catherine Foley
 Food Bank of the Hudson Valley
 Claudia Forest
 Ann W. and John N. Fossett
 Catherine F. Foster and Ethel Raim
 David A. Foster and Betsy Jacaruso
 Margaret Foster-Marks and Andrew R. Marks
 Don Fowler
 Honorable James C. Francis and Elizabeth Bradford
 Joanna Frang and Mark Debald
 Emily Frank
 Michael and Cecily Frazier
 Peter Frazier
 Freedom Ford Inc.
 Freemans Service Stations
 Russell Frehling and Debra Blalock
 Norbert and Linda Freisitzer
 Charles A. Jr. and Liz Freni
 Albert Fried Jr.
 Marlene G. Fried
 Friends for Jim Coughlan
 Friends of Mike Hein
 Friends of the Kingston Library
 Friends of the Starr Library
 Patricia Frisenda
 Raymond F. Jr. and Klaudia V. Frizzell

From the Ground Brewery LLC
 The Fund of Poughkeepsie
 Kelly Gaddis
 Anne-Catherine Gadelius-Given
 Galasso Trucking & Rigging
 David Gallagher and Amy Buckingham
 March S. Gallagher, Esq.
 Tory Gallante
 Donald J. Gallo, Esq.
 Donald and Lillian Gallo
 Melanie Gallogly
 Gardnertown Farm Inc.
 Leila Garlock
 Laurel M. Garrick Duhaney
 J.D. Gartrell
 Arthur L. Gellert, Esq.
 Gellert, Klein & MacLeod LLP
 Felice Gelman
 Clare and John P. Genn III
 Darelle M. Gent
 Roksolana L. Geramita, CPA
 Richard A. and Domenica Gerentine
 Owen E. Jr. and Barbara L. Germain
 Nik and Nelda Gerner
 Mary Meeker Gesek
 Judy Ghezzi
 The Giacalone Family
 Giacomas Memorials Inc.
 Marie Gibson-Price
 Meri Beth Giewat
 Caroline J. Gifford Living Trust
 John K. and Ann Gifford
 Jason and Tara Gill
 Russell E. and Susan M. Gilmore
 Christine and Michael Giordano
 Nick Gjelij, Esq.
 Thalassa Glasson
 Global Tel*Link Corp.
 Daniel Gluck, Esq.
 John W. Jr. and Gloria Golden
 Brenda S. Goldstein
 Paul and Sheridan Goldstein
 Wendy C. Goldstein and Joshua J. Feldman
 Margaret A. Golnek
 Ivan Gong
 Good Will Fire Department
 Jack and Fredrica Goodman
 Sasha Gopalakrishnan
 Anne M. Gordon
 Goshen Fire Council
 Clara Lou Gould
 Eugene and Arlene Gould
 Jeffrey S. and Elizabeth Graham
 Michael and Clare Graham
 Susan E. and Christopher M. Green
 Raymond L. Greenberg
 Robert A. Greene
 John M. Greener
 Judith A. Greenfield
 Bette Greenwald
 Nancy K. Greer
 Scott and Susan Greer
 Mark R. and Anahid Avakian Gregg
 Norman Greig
 Ann Greising
 Cheryl J. and Kenneth W. Grey
 Dolores C. Grieco
 Mark and Nancy Griffin
 Grimaldi Portfolio Solutions Inc.
 Nick Groombridge and Kim Conner
 Douglas and Cecilia Gschwind
 Carla Gude
 Eugene S. and Christina Guiney
 Eric Gural

H.D.L. Associates, Inc. - Handel Companies
 H.H. Hill Realty
 Doris Wexler Haas
 Barbara A. Hadden
 Desanka R. Haen
 John and Jennifer Hafner
 Jill Hain
 Ken and Lori Hale
 Alan and Kathleen Hall
 Tony Hall and Matthew Snyder
 Helen Hamada
 Kevin and Doreen Hamilton
 Frederick Hammond
 Ali and Jennifer Hammond
 Handel Foundation
 Bernard and Shirley Handel
 Hanes Supply Inc.
 Donald and Beverly Hanna
 Hannaford Bros. Co.
 Ann H. Hanover
 Ellen M. Harp
 Ann Harrell and William Grisoli
 Elizabeth Hartmann
 Sue Hartshorn
 Jean Taylor Hartwig
 Robert R. Haskins
 David and Nancy Hathaway
 Guy and Mary Hathaway
 Jeff and Karen Hatter
 Peter and Judith Hauser
 Havenview Pilates & Movement
 Tim and Beth Hayes
 William and Elizabeth Hayter
 Paul and Melinda Heady
 Healey Brothers Inc.
 Health Quest Systems Inc.
 Paul M. Jr. and Cynthia Hebert
 David Held
 Louise Hemmert
 Raymond J. Hemmert and Cari M. Brodsky
 Brian and Angela Henry
 Herb Redl Inc.
 HeritagEnergy Inc.
 Michael C. and Mary Ellen Herlihy
 Michael R. Hettinger
 Louisa Heyward
 Donald and Anne Heywood
 Robert A. Heywood
 High Rise Concrete Carpenters Local 212
 Highland Engine Co. #1 Inc.
 Linda Hinderstein
 Honorah F. Hinkle
 Historic Kingston Waterfront Development
 Nancy Hoe Marshall
 Edward L. Hoe Jr.
 Roger and Pamela Hoffman
 Matthew J. Hogan
 Christopher and Deborah Holmes
 Daniel T. and Michele Holmes
 Frank Holmquist and Mary Hoyer
 Ed Holsopple
 James Hoover and John Aubry
 Hopewell Animal Hospital
 Thomas A. and Linda Hopfenspirger
 Constance Hornbeck
 Leonard and Janet Horowitz
 Muriel W. Horowitz
 Rhoda Horowitz
 Stuart Howard
 Margaret C. Howe
 Hromadka & Associates
 Ted and Laura Hromadka
 Ellen B. Hubbert
 Tracy Hubert



Alexander W. and Virginia F. Hubner
Hudson Land Design Professional Engineering P.C.
Hudson Valley Drywall
Hudson Valley Federal Credit Union
Hudson Valley Foundation for Youth Health Inc.
Hudson Valley Hematology Oncology Associates LLP
Hudson Valley LGBTQ Community Center Inc.
Hudson Valley Shakespeare Festival Inc.
Hudson Valley Warthogs MC Inc.
Nicole and Roberto Hull
Ronald and Doris Hummel
Ian Hummel
John F. and Irene C. Hunt
Steven S. Hutkins and Robin A. Knauth
Hyde Park Cafe Inc.
Hyde Park Central School District
Hyde Park Rotary Inc.
IAFF Local 589
IBM - International Business Machines Corporation
IBM Employee Services Center
IBM Retiree Charitable Campaign
Anne E. Impellizzeri
H. Carl Ingber
Integrity Land Services LLC
International Association of Fire Fighters Local F-7
Michael and Elizabeth Irwin
Italian National Honor Society at Roy C. Ketcham High School
David T. and Barbara Ives
J. H. Ketcham Hose Co. Inc.
J.C. Paper Co. Inc.
J.P. Hogan Corning & Sawing Corp.
Anna Jacobs
James L. Taylor Manufacturing Co. Inc.
Jarita's Florist
Jaymark Jewelers Inc.
Florence L. Jerdan
Jewish Federation of Ulster County
Jewish Fund for the Future - Jewish Federation of Delaware
Uthica Jinvit
JNJ Ventures LLC
Edwin L. Joba
John Amodeo Inc. - Amodeo Brothers
John P. Noto Trucking Inc.
Colton and Jean Johnson
Jane Johnston
Brad and Patricia Jordan
Thomas E. Joseph
K & J Partners LLC
George J. Kaknis, OD
Robert and Francine Kallman
Richard and Claire Kamp
Savannah Kandigian
Eleanor C. Kane, M.D. and Michael A. Kane
John B. Jr. and Jill Kane
Julia H. Kane
Katie Kane
Joel and Vera Susan Kaplan
Steven and Jill Kaplan
Lewis J. Kass
Kassell Family Foundation
Ronald Augustine and Eileen Katatsky
Ketu Katrak
Peggy Kauffman
Simon and Ema Kaufman
Nader and Maria B. Kayal
Kearney Realty & Development Group
Brennan Kearney
Kenneth and Jean Kearney
Karen Kee and Brooke Trent
Sean and Mary Lou Keenan
Marjorie L. Nichols Keith and David Keith

Michael and Cynthia Keller
Edward A. and Dorothy R. Kellogg
Catherine Kelly
William and Kathleen Kelly
Joel and Claudia Kelson
Ken Fleck's Black Cherry Tattoo LLC
Mary Kennedy
Kent Volunteer Fire Department
J. Scott and Madeline Kerbel
David and Janet Kettler
KeyBank National Association
KeyBank, Hudson Valley Metro NY
Keystone Professional Baseball Club Inc.
Don and Gay Kimelman
Rabbi Jason Kimelman-Block
Howard R. and Eva Kimlin
Kingston Hospitality - Hampton Inn
Kingston Nissan
Kingston Plaza Promotional Fund
Satya Deborah Kirsch
Kish Builders
John and Barbara Klassen
Tod and Diana Klebanoff
Stephen C. and Elizabeth Knauss
Michael J. Knipfing
Edward F. and Kerry Knox
Kohn & Mitchell Family Foundation
Susan Koppenhaver
Betsy Kopstein-Stuts and George Stuts
Lawrence and Joan Korducki
Howard and Jane Korn
Joan G. Krieg
Josip and Zdenka Kristic
John A. and Susan W. Krueger
Mary Krueger and Peter Sullivan
Peter and Deborah Krulewitch
Gerald M. and Stephanie E. Kufner
Scott G. Kyreakakis
Laborers International Union of N.A. Local 17
Robert and Carole LaColla
LaGrange Lacrosse/Lagrange Lacross Club
Lakeland Bank
LaMela Sanitation Service Inc.
Douglas and Jacqueline Lamond
Robert M. Lamoree
Clifford R. and Josephine M. Lancaster
Curt and Diane Landtroop
Larchmont Professional Fire Fighters Local 895
Sally Larisch and Timothy D. Brown
Maureen B. Lashlee
Anthony and Patricia Lassiter
John C. Latino
A. Floyd Lattin and Ward L. E. Mintz
Brooke Lawer
Dusan and Jillian E. Lazarov
Todd and Phebe Leary
Christina M. Lee
Cynthia Lee
Madeline Lee
Robert Lee
Sam K. and Karen Lee
Katherine Ann Lehane
Roxana Lehmann-Hautt and Lou Bruno
Diane Leiber
Adam and Amy Leibner
Nadine Lemmon
William J. and Onalova Lenehan
Sara Lennox
Bernice Leonard
Joan Levy Monder
Lewis & Greer PC
Amy E. Lewis Sweetman
Col. Charles S. and Carol Ann Lewis

Christopher Michael and Lauren M. Lewis
Maida J. Lewis
Richard Lewit and Alison Guss
Geoffrey Lieberman and Sara Effron
Jacqueline Lieske
Patricia B. Lieske
Elaine C. Lipschutz
Little Friends Pre-School
Thomas and Joan Loban
Loewi-Lemberger Kaplan Charitable Fund
Dale and Robin Lois
Daniel and Erin Lombardo
James F. Lomma
Lomotion Auto LLC
The Lotus Wellness Center
Love's Flowers
Frank E. Lucente, M.D. and Stephen Saikin
Karen Lucic
Douglas L. Jr. and Kathleen M. Lucy
John and Lauren Lugano
Peter and Elizabeth Lumb
Mary and William Lunt
Sara Lee Luongo
Andrew and Holly Lutz
Howard C. and Sharon L. Lynne
Mark H. and Gretchen B. Luttle
M & M Automotive of Rhinebeck Ltd.
M&T Bank
M&T Charitable Foundation
William and Shelagh Maass
Janice Mac Avoy
Dave MacFarland and Bevalie A. MacFarland
John C. and Cecelia A. Macauley
Dyan Machan and Johan De Meij
Earle I. Mack
The Earle I. Mack Foundation
Dan P. Maciejak
Mackey, Butts & Wise LLP
John E. and Elizabeth J. Mahon
Mahopac Volunteer Fire Department
Nancy Maicovski
Gittan V. Maier
Francis A. and Kathleen G. Malafronte
Malden West Camp Fire Co.
Cora M. Mallory-Davis and William C. Davis
John C. Mandel Jr.
James and Libby Manion
Manneses Restaurant
Filomena M. Manzi
Mitchell Manzo
Marist College
Barbara B. Markell
Bernard B. Markey
June Markle
Marlboro Chapter of UNICO
The Marlborough Town PBA
Alfred Jr. and Monika Marotta
Carol Marquand and Stanley R. Freilich
Edward W. and Judith S. Marsden
Marshall & Sterling Inc.
Natalie J. Marshall, Esq.
Phyllis J. Marsteller
Roy M. Martin
Richard and Barbara Martini
John R. and Ann Marvin
Robert J. Marvin
Claudio and Jean Marzollo
Christa Maserjian
Marc D. Mason
Wyatt A. Mason
Philip E. Masquelette
Ivonne Mathews
Richard B. and Judith Mathews
Lila Matlin

Matthew C. Hall & Co. LLP
Irma Yvonne Mayer
Mathilda Mayer
Marilyn B. Mayo
McCabe & Mack LLP
James J. McCann Charitable Trust and McCann Foundation
John McEnrue and Jack Kralik
Kathleen C. McEntegart
Daniel and Cindy McEvoy
Jennifer McEvoy-Riley
Richard and Alice McGovern
J. Joseph and Mary McGowan
Gerald Jr. and Audrey McKenna
Cristin McPeake
Bruce and Lisa McWaters
Edward and Ilze Meehan
Philip and Cari Meltzer
Evan and Dianne Meltzer
Men of Steel Enterprises LLC
Mental Health America of Dutchess County
Roy and Hilda Merolli
Metal Partners International
Burt and Bobbie Metz
Raymond J. and Joann Meunier
Meyer & Spencer LLP
Meyer Contracting Corporation
Deborah J. Meyer DeWan
Herman P. and Ann Meyer
Dennis and Karen Meyer
Joanne A. Meyer
Judith Meyers
Robert and Carol Michie
Mid Hudson Bicycle Club
Taconic Resources for Independence Inc. dba Mid Hudson Interpreter Service Inc.
Mid-Hudson Valley Federal Credit Union
William and Cheryl Migatz
Miles of Hope Breast Cancer Foundation
Kathleen M. Miles
Lisa Mileti
Millbrook Engine Hook & Ladder Company #1
Carol M. Miller
Elizabeth Miller
Scott Ernest Miller
Millerton Fire Department
Malcolm J. and Joy E. Mills
Milton Engine Co. #1
Milton Harvest LLC
Michael J. Minihan
Minisink Hook & Ladder Company Inc.
Deborah Mintz
James C. and Karen M. Miscedra
Richard A. and Susan H. Mitchell
Anne Moehle Ferrara
Mohonk Preserve Inc.
Molinaro for Dutchess
Sandra W. Moneymaker and Beatrice J. Gioeni
Wendy P. Monk and Harvey Marshak
Monroe PBA Inc.
Timothy Moore
Carrie D. Moravcik
Morehead Auto Sales Inc.
Norm and Jean Morelli
John and Elaine Morgan
Margaret W. Morgan
Robert and Rosemary Morgan
Colburn Morrison
Robert L. and Anita W. Morrison
Ron and Karen Mosca
Motorola Mobility Foundation
Mount Saint Mary College
Mountainville Engine Company #3 Inc.
Justin A. and Deborah L. Mozgiel

Joanne and Richard Mrstik
Joseph and Lisa Mulcahy
Lisa A. Mulcahy
Mary Jo Mullan and Dean Johnston
John and Peggy Mulvey
Rebeca Muresan
John F. Murphy Realty Group Inc.
Alison K. Murphy
Barbara M. Murphy
Donald F. and Suzanne D. Murphy
Thomas J. Murphy and Ellen O'Leary
Marianne Murray and Richard Rowley
N&S Supply
Roland M. Naglieri, D.M.D.
Victoria J. Nameth
James Jr. and Margaret-Mary Nardelli
National Association for the Dually Diagnosed
National Endowment for Democracy
Bert and Carol Lynn Nelson
James E. and Margaret Nelson
Leonard H. and Marlene K. Nelson
Douglas G. and Lyn Nestler
Network For Good
New Hackensack Fire Co.
New Hamburg Engine Co. #1
New Windsor Volunteer Ambulance Corps
New York Communications Co. Inc
New York Community Trust
New York State Health Foundation
Newcombe Foundation
Roger and Helen Newkirk
Jeffrey A. Newman and Rebecca M. Holt
William F. Nicklin
Norm-Al Enterprises Inc. Goshen Plaza Liquor
Joseph and Joyce Norman
North Rockland High School Cheer Assoc.
Northern Dutchess Rod & Gun Club
Northern Medical Group PLLC
NoVo Foundation
Mindy Nowik
Carole E. Nugent
Wayne L. and Brigid M. Nussbickel
NYS Supreme Court Officers Assoc.
NYSCOPBA - Woodbourne
Michael and Felicity Iris O'Brien
Kip Bleakley O'Neill
John P. O'Shea
Patricia A. O'Shea
Thomas and Lynn O'Shea
Raymon P. Oberly
Regis M. Obijiski and Vicki Lucarini
Benjamin Ohebshalom
Jonathan and Dina Ohebshalom
Old Dutch Church
Mary D. Olivere
Omega Institute for Holistic Studies Inc.
On a Roll Deli
On My Way Childcare Center LLC
Robert and Linda Onofry
Optimus Architecture
Orange County Deputy Sheriff's PBA
John A. and Karen J. Orfitelli
Anne and Frederick Osborn III
Frank G. and Winsome R. Ostrander
Our Lady of Lourdes High School
Steven and Janemarie Owen
James Owens
Timothy R. and Kathleen M. Owens
Patrice Pace
Peter V. Pace
Package Pavement Co. Inc.
Page Park Associates LLC
Allan and Rachel Page
Paul and Kristin Page

William H. and Helen Page
Honorable James and Joan A. Pagones
Ronald and Jeanne Paino
Matthew G. and Judy Palmatier
Mark and Christine Paolillo
Jeffrey J. and Leeann Paquet
Dan Parascandola
Diane Parks
Passikoff & Scott CPAs
James F. and Victoria Passikoff
Bradley R. and Callie S. Patton
Scott and Diane Pawenski
PayPal Giving Fund
PBA Association of New Windsor NY Inc.
Sarah Peacock
Alfred Peavy
Anita Peck
Karen M. Pendent
People's Place



Topfield Equestrian Center

Marjorie A. Percy
Vincent F. Perito
Margot Peter
E. Elizabeth Peters
Lorna M. Peterson
David and Randi Petrovits
Thomas Pfeffer and Susan Hereth
Darlene L. Pfeiffer
Joseph L. Jr. and Patricia Phelan
Brooke Pickering-Cole
Paul and Catherine Pietrow
Alessandra Pilkington
David and Cynthia Ping
Sherry Pittle
Preston L. Pittman and Thomas Hayden
PKF O'Connor Davies LLP
Planned Parenthood of the Mid-Hudson Valley Inc.
Pleasant Valley Volunteer Fire Co. #1 Inc.
Teresita E. Pletcher
Mikael Pluhar
Joseph T. and Katharine Plummer
Polansky, Kulberg & Co. LLP
Matthew W. and Margaret Poling
Merle A. Pollak
Porco Energy Corp.
Porpiglia Electrical Contractors Inc.
Honorable Joan S. Posner and David L. Posner, Esq.
Edward M. and Mary Posner
Barbara J. Post
Holly Post and Ron Kraus
Poughkeepsie Day School
Ardal Powell MA, PhD

Precision Pipeline Solutions
Premier Cares Foundation
Premier Medical Group of the Hudson Valley P.C.
Nathaniel S. and Anita Prentice
Theodore O. Prenting
Joseph and Linda A. Preville
Arthur and Jenny Pritchard
Pro Safety Services LLC
Amara Projansky
Prosthodontic, Implant, and Cosmetic Dental Group of Westchester
Howard Protter
Emerson W. and Elizabeth Pugh
Charles A. Pulling
Putnam County Sheriff's Department PBA Inc.
Putnam County Sheriff's Employees Association
Putnam County Volunteer Firemen's Association
Putnam History Museum
PyroSignal & Suppression Inc.
Qualcomm Matching Gifts - EasyMatch
Kevin J. Quilty
Alison J. Quin and Timothy D. Sharpe
John T. Jr. and Mary Jane Quinn
R & N Examiners Inc.
Sara T. Rabbino
Martin and Donna Rader
Christopher Radko
Ita M. Rahilly and Louis W. Fish
Ralph E. Ogden Foundation
Lawrence E. and Marla Randall
The Randolph School
Robert J. Jr. and Maureen Ranieri
Jim and Carol Ransford
Alida Ransom
Rudolph S. and Sheila Rauch
Eric and Elizabeth Raum
RCK Basketball Booster
Tricia S. Reed
George and Gail Hunt Reeke
Regional Food Bank of Northeastern New York
Margery Reifler
James and Patricia Reilly
William and Barbara Reilly
Janet I. Reinertsen
Rosemarie Reis
Brian Reiter
Wilfred and Helen Relyea
Sara J. Renovitch
Robert L. and Barbara M. Renza
Susannah C. Renzi
Resource Center For Accessible Living Inc.
Andrea L. Reynolds
Theresa T. Reynolds
William L. Reynolds II and Theodora Reynolds
Rhinebeck Bank
Rhinebeck Convenience Stores
Rhinebeck Department Store Inc.
Beverly Richard and Nancy Dotterer
David D. Richard
Wayne and Nancy Rifenburg
Peter Rinaldi
David J. Ringwood
James F. and Kathleen O. Rittinger
Richard W. Rizzo and Enid Ain
Roaming Rover Mobile Groomer Inc.
Barbara L. Robertiello
Edmond and Patricia Roberts
J. Peter and Linda Roberts
Gordon and Suzanne Robertson
Emily C. and Karl J. Robisch
Rochdale Fire Company #1 Inc.
Rocking Horse Ranch
Karl and Ann Rodman
Jacqueline Rodrigues and Antonio A. Rodrigues

Prashant and Niloufer Rodrigues
Hector P. and Deborah L. Rodriguez
Olga Rodriguez
Wilfred A. and Carol Rohde
Justin S. Romer
Clarence W. Ronk Jr.
Roosevelt Engine Company 1
Roosevelt Volunteer Fire Company Engine #3
Charles A. Ropes III
Ronald S. and Marilyn Rosen
Edward and Marilyn Rosenberg
Michael S. Rosenberg and Irene Edmond-Rosenberg
The Honorable Albert M. and Julia Rosenblatt
Martin and Carol Rosenblum
Seth and Shoshana Rosenfield
Irwin Rosenthal and Doris Goldberg
John Ross
Stella G. Rossi
Rotary Club of Wappingers Falls Inc.
Robert and Eileen Rowley
Royal Carting Service Company
Royal Wine Corp
Susan Royce
Nancy Q. Rubsam
Margaret M. Rudel
Dana Rudikoff
RUPCO
Rusk, Wadlin, Heppner & Martuscello LLP
Mark and Jill Russell
Russo Fuel Inc.
Tillie G. Russo
Rutberg Breslow Personal Injury Law
Ryan & Ryan Insurance Brokers Inc.
Thomas and Christine L. Ryan
Greer Rychcik
David and Elaine Rylance
Saint Stanislaus Knights of Columbus Council 7875
Salisbury Bank and Trust Co.
R. Keith and Susan Salisbury
L. Tremper Saltsman
Marianna Salzman
Myrna Sameth
Frank J. San Martin and Ana T. Gutierrez-San Martin
Lisa A. Sanditz
Estate of Victor L. Sanko
Steven Sansola
Jim and Brenda Santoro
SAS Stressteel Inc.
Norman and Mary Sasowsky
Ian Schaad
Michael and Christina Scheck
Sue Scheck
Linda Scheier
Stan and Kathy Scherer
Warren and Joan Scherer
Frank J. Schiavone Jr. and Laurie Brent Schiavone
J. David and Joann Schmidt
Andrew J. and Michelle M. Schoulder
Erin Schulman
Kathy L. Schulz
David M. Schwartz
Robert Scibetti
Kimberly Scoralick
Carolyn A. Scott
Irving J. and Sheila Scott
Bryan K. and Jodi S. Scribner
Donna Seaman
Harold and Elayne Seaman
Barbara A. Searle
Senator Sue Serino and Mark Serino, Esq.
Emily Settle
Pat Sexton and Peter Muste
Richard J. and Laura A. Sgroi
Dr. and Mrs. Ashok Shah

Brian and Caren Shaltakoff
Catherine R. Shanks
Shantigar Foundation
Phillip Shatz and Natalie Marshall
Robert H. and Ellen D. Sheffer
Millie Sheldon
Shelly's Deli LLC
James D. Sheridan
Sherman Furniture Rentals
Joan Sherman
Ship Lantern Inn - John Foglia & Son Inc.
Daniel and Jeanne Short
Margery M. Short
Larry and Nancy Shosid
Beheroze Shroff
John V. and Margaret Shuhala
Daniel and Nancy Shuster
Daniel L. Siebold
Paul and Ellen Siebold
Edward Silverman
Matthew and Debra Silverman
Paul and Elizabeth Silverstein
Bonnie Jo Simon
Chip Simon and Karen Hansen Simon
Gary D. Sims and Beverly J. Gunderman
Sinon Farms Inc.
William Sipperley
Daniel Sistarenik
Paul and Nancy Slayton
Deborah L. Slocum
Joseph A. Small
SMART Local Union 137
Frederick & Greta Smiley Charitable Foundation Inc.
Archibald A. III and Gaye Smith
Catherine J. Smith
Elizabeth Smith
Jane Barber Smith
Joseph J. and Karen A. Smith
Judith H. Smith
Pierce R. Smith
Raymond D. Smith Jr. and Anne Allbright Smith
Richard D. Smith
David and Susan Smith
Tristen C. Smith
Nevill and Karen Smythe
Julia Sniffen
Zachary Snow and Judy Fox
Dolores P. Snowden
Gregory J. Sokaris
Nicole Sosler
Adam and Renate Soyer
Giorgio Spanu and Nancy Olnick
William L. Spearman
Loretta Spence
Dana T. Sperry
Anthony and Angela Speziale
Spiegel Brown & Fichera LLP
Charlene Spillane
Elaine Sproat
Victoria St. John Gilligan
Patrice Stabile
Virginia S. Stafford
H. Knickerbocker Staley Jr.
Virginia L. Starke
Karen J. Steele
Arth and Rea Stein
Stenger, Roberts, Davis & Diamond LLP
Travis Sterritt
Gwendolyn Stevens
William Stevens
Andrew Stewart and Kristen Lengyel
Sally Stewart
Matt Stinchcomb and Benedikta Karasal von Karais
Paul and Judith Stoddard

Tom Stoenner
Stone Ridge Wine & Spirits
Shelly L. Stone
Storm King Engine Co. 2
Daniel Stott
George and Kathleen Stradar
Maureen and Stanley Straub
Banu Subramaniam
David Suggs
Judith L. Suski
Helen Suter
Glenn B. Sutherland and Cynthia A. Lowe
Brent M. Sverdlhoff and Craig G. St. Clair
SVN Deegan-Collins Commercial Realty
Alberta Sweeney and Elizabeth Sweeney
Elizabeth Sweeney and Michael Joseph
Jessica Sweeney
William and Alberta Sweeney
Anne Symmes and Steven Ives
Syska Hennessy Group
Laura E. Taravella
Tim Tarpey
Joseph J. and Pamela Tarquinio
Emma Tate
Ronald and Shelley Tatelbaum
Bruce and Beverly Taylor
Christopher Taylor and Jennie Park-Taylor
William and Jennifer Taylor
Teahan & Constantino LLP
Vincent L. Teahan, Esq. and Johanna Triegel, MD
Teamsters Local Union No. 282
John and Mary Temple
Lucas and Maureen Terranova
Denise Ann Terry
Robert W. Terry
Henrietta Thetford
William F. and Ali Thetford
Alan and Rosemary Thomas
The Thompson Family Foundation
Brent and Tiffany Lyn Thompson
Kathleen Thompson
Lisa M. Thompson
Marcia Pena Thompson
Teresa Thompson
Angela Thompson-Tinsley, Esq.
Thrivent Financial for Lutherans
Paula Tiedemann
Debra F. Tierney
John W. Tietjen
Tinkelman Architecture PLLC
Richard C. and Katherine Tobey
David and Martha Tobias
Joseph B. Tockarshewsky
Robert and Dawn Tompkins
Topfield Equestrian Center
Michael and Kelly Torcello
Tortilla Heaven dba Armadillo Bar & Grill
Patricia A. Tosi
Tower Products Inc.
Town of Highland PBA
Town of Hyde Park PBA Inc.
Town of Lloyd Police Benevolent Association Inc.
Town of Montgomery PBA Inc.
Town of Newburgh Emergency Services
Town of Newburgh PBA
Town of Poughkeepsie PBA
Gregory A. Townsend
Transpersonal Acupuncture
John and Allyson Traver
James D. Tunick
Gloria Turk
Louis and Julie Turpin
Turpin Foundation Inc.
Kurt and Amy Twaddell

U.S. Concrete Inc.
U.S. LBM Holdings LLC
Ulster Community College Foundation Inc.
Ulster County Board of REALTORS
Ulster County Community College
Ulster County Deputy Sheriffs PBA
Ulster County Habitat for Humanity
Ulster Savings Bank
Union Vale Fire Company
Unison Arts Center & Sculpture Garden
United Safety Consultants
United Way of the Dutchess-Orange Region
Arthur and Linda Upright
Russell B. and Wendy E. Urban-Mead
Richard and Genevieve Vaccariello
Valer Enterprises Inc.
Dean Vallas and Debra R. Pemstein
Valley Veterinary Hospital P.C.
Valuoffice Products Co.
Van DeWater & Van DeWater LLP
Illiana van Meeteren
Mary Louise Van Winkle
Marc A. and Dana Vanderheyden
Jennifer A. Vandewater
Philip and Barbara VanTallie
Judith VanVoorhis
The Agnes Varis Charitable Trust
Vassar College
Vergona Crane Co. Inc.
Verizon Foundation
Helen G. Verven
Vibe Dance Studio LLC
Vigneto Cafe Inc.
Viking Industries Inc.
Village of Chester PBA
Mark and Elezabeth Villanti
Rev. Janet Vincent
Stephen J. and Stephanie M. Vitolano
John Vitro
Joseph and Alice Vitro
Elizabeth Waldstein-Hart
Charles H. Walker
Walkway Over the Hudson
Thomas F. and Pegeen Wall
Walkkill PBA
Walkkill Valley Federal Savings and Loan Association
Walkkill View Farm LLC
Edward V. Weber
Martin and Karen Weinstein
Mitchell and Robin Weinstein
Todd and Robyn Weinstein
Zoe A. Weinstein
Nancy L. Weinstein-Valdez
Andrew and Linda Weintraub
Ann Weiser and Neil Krupnick
Mellina Weiss
Mary M. Welch
Stephen J. Wood CRPC, CFP
Wells Fargo Advisors LLC - Poughkeepsie
Ann K. Wentworth
Candice West
Westchester Medical Center
Allen and Annmarie Westermann
Marea J. Wexler
George III and Susan R. Whalen
George T. Jr. and Ann Whalen
George C. Whipple III
White Beach Condominiums & Marina - Ferrara Mgmt. Group
Jessica L. White
Kevin and Rachel White
The Wilbur and Jane Whitman Trust
Frederick and Sharon Wilhelm
William G. Miller & Son Funeral Home Inc.

The William Penn Foundation Matching Gift Program
William Ritcheske Charitable Lead Trust
Williams Lumber & Home Centers
Kimberley S. Williams and Jeffrey Glinka
Helen F. Williams
LaGreta Williams
Peter and Carol Williams
Ross J. Williams
Laurence Willig
Katie Wilson
Lisa Wilson
William G. and Irene C. Wing
James A. and Mary Wing
Robert C. and Mary E. Winkler
Francis and Betty Wise
Arthur and Dorothea Woessner
Ted and Carole Wolf
Jeffrey D. Wood
Woodland Pond at New Paltz
Marcia Woodruff
Amy Woolf
Lewis and Hilary Wrobel
Melissa M. Wyant-Healey
The Yablou Family Foundation of the Bank of America
Yanarella School of Dance
Yorktown Huskers Sports Club
Min Yu
John Zarembo, Esq.
Tami Zepnick-Holzhueter
Richard F. and Mary E. Zimmerman
Michael Zimmerman
William and Joanne William Zmudsky
Kevin Zraly
Joseph L. and Judith A. Zummo



We also wish to express our gratitude to the following funds that made grant distributions to the Foundations between July 1, 2017 – June 30, 2018.

Patrick and Barbara Adams Fund
Alice D. Beal Trust of New York Community Trust
Fanny V.W. Boos Trust Fund
Canter Family Donor Advised Fund
Carroll and Wieck Charitable Fund
The Dates Fund
Dana and Ira Effron Fund
Gallagher Family Donor Advised Fund
Rainy Day Fund
Andrea L. Reynolds Fund
Jerome and Stella Rossi Family Donor Advised Fund
Lola J. Sherman Trust of New York Community Trust
Peter and Ermina Van Kleck Family Fund
Patricia A. Wright Fund

Financials

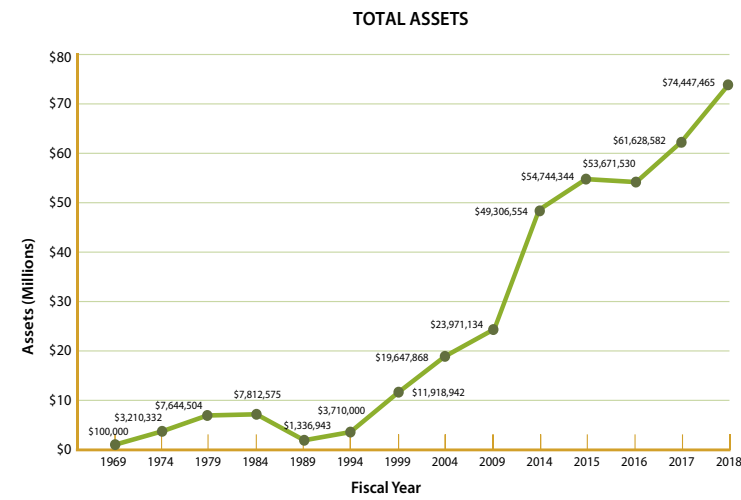
Community Foundations of the Hudson Valley
Consolidated Financial Statement
Fiscal year ended June 30, 2018 (Unaudited)

Assets	Total
Cash and Cash Equivalents	5,974,620
Investments	65,948,410
Accounts and Interest Receivable	100,486
Pledges Receivable	1,738,861
Prepaid Expenses	32,977
Charitable Remainder Unitrust	263,014
Life Insurance Policies	377,681
Property and Equipment, net	11,416
Total Assets	74,447,465
Liabilities	
Agency Funds	9,085,780
Grants Payable	5,401,324
Accounts Payable and Other Liabilities	27,068
Deferred Revenue	59,342
Total Liabilities	14,573,514
Net Assets	
Unrestricted	57,494,395
Temporarily Restricted	2,379,556
Total Net Assets	59,873,951
Total Liabilities and Net Assets	74,447,465

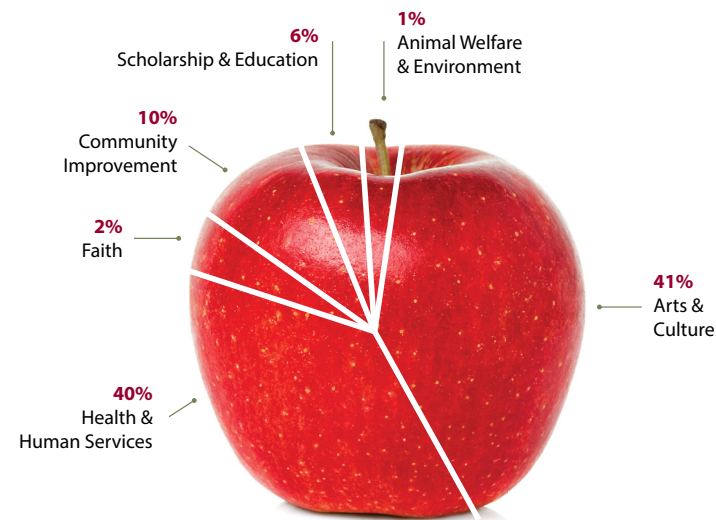
A copy of our Form 990 is available by visiting
CommunityFoundationsHV.org/Financials



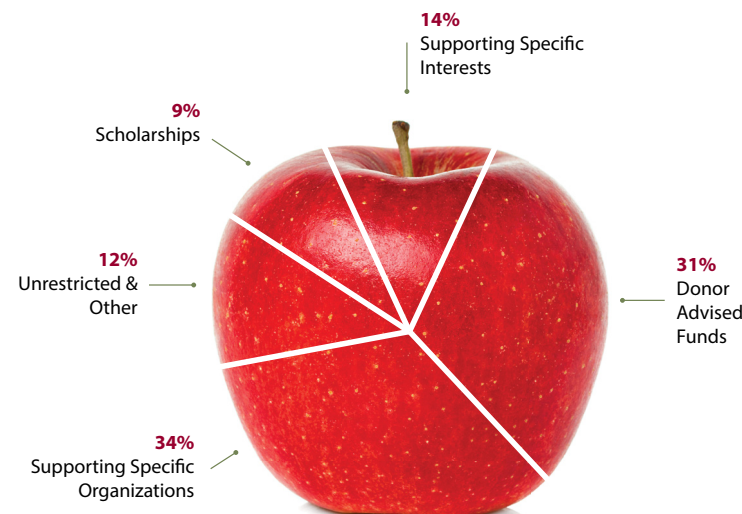
Excellence. Accountability. Impact.™



Grants by Program Area



Assets by Fund Type



Creating a Lasting Impact

Your Vision Lives On

The Legacy Society recognizes those who have set aside gifts to the Community Foundations through their will or estate plans, for the benefit of our community. We are grateful to the following individuals whose commitment and vision for a better tomorrow will endure.

Anonymous (27 donors)
Dr. Richard V. Barry
Ms. Enid Breisblatt and Mr. Jeffrey Telschow
Dr. Roy T. Budnik
Mr. Robert J. Cotter
Mr. Russell J. Croce
Mr. Brian Drabkin
Ms. Imogene Drummond
Mr. and Mrs. Stephen DuBois
Mr. Vern Fish
Ms. March S. Gallagher, Esq.
Mr. John M. Garesché
Mr. Arthur L. Gellert
Mr. and Mrs. Conrad Heisman
Ms. Anne E. Impellizzeri
Mr. Benjamin Krevolin
Mr. A. Floyd Lattin
Dr. Daniel Lack
Ms. Cynthia A. Lowe and Mr. Glenn B. Sutherland
Ms. Elizabeth S. and Mr. James J. Manion
Mr. Dennis and Mrs. Karen Meyer
Mr. Ward L. E. Mintz

Mr. and Mrs. Robert Morina
Mrs. Anne and Mr. Frederick Osborn III
Mr. John P. O'Shea
Mr. Francis Palmieri
Ms. Darlene L. Pfeiffer
The Prenting Family
Ms. Andrea L. Reynolds
Mr. David J. Ringwood
Ms. Myrna Sameth
Mr. and Mrs. Harold Seaman
Mr. Phillip Shatz and Ms. Natalie Marshall
Mr. Chip and Ms. Karen Simon
Mr. Raymond D. Smith Jr. and Ms. Anne Allbright Smith
Mr. and Mrs. Nevill Smythe
Mr. and Mrs. Joseph Sullivan
Mr. and Mrs. Steven Turk
Dr. Mary Louise Van Winkle
Mr. Jeffrey D. Wood
Mr. Stephen J. Wood
Ms. Patricia A. Wright
Ms. Rebecca Zilinski

With Thanks to Professional Advisors

Since our founding in 1969, the Community Foundations of the Hudson Valley has enjoyed a strong partnership with local professional advisors. With appreciation for their contributions to regional philanthropy, this year we honored Meredith W. Briggs, CFP and Joshua E. Mackey, Esq. at our annual Professional Advisors Breakfast.

While most advisors work confidentially with their clients, often a new fund holder will share whose guidance brought them to us. We are grateful to those we were made aware of in the last year:

Lorenzo Angelino, Esq., Law Offices of Lorenzo L. Angelino
Ellen L. Baker, Esq., McCabe & Mack, LLP
Rebecca M. Blahut, Esq., McCabe & Mack, LLP
Peter J. Brent, CFP, Brent Financial Group, LLC
Meredith W. Briggs, CFP, Taconic Advisors
Arthur L. Gellert Esq., Gellert, Klein & MacLeod, LLP
John K. Gifford, Esq., Van DeWater & Van DeWater, LLP
Rebecca S. Mensch, Esq., Van DeWater & Van DeWater, LLP
Adam M. Pizer, Esq., Attorney at Law
Vincent L. Teahan, Esq., Teahan & Constantino
Bruce H. Tuchman, Merrill Lynch- Global Wealth Management
Stephen J. Wood, CRPC, CFP, Wells Fargo Advisors



John P. O'Shea

Chairman of
Marshall &
Sterling Insurance

Having a Donor Advised Fund (or DAF) is like having your own foundation without the administrative implications. When talking to friends and neighbors about using a DAF, I highlight the following:

- 1. Flexibility** – You can recommend grants to any nonprofit you choose (local, national or international), small or large, at any time.
- 2. Tax Benefits** – You can maximize and streamline your giving. Giving to your DAF is fully tax deductible. Under the new tax law, you may want to “bunch” your charitable gifts to your DAF in the years you itemize deductions and grant out over time.
- 3. Complex Gifts** – The Community Foundations accepts marketable gifts like appreciated stock, real estate and partnerships. When you donate these assets to your DAF your tax deduction is the fair market value, and you avoid taxes on the gains.
- 4. Leverage Life Insurance** – Give a policy you no longer need or set up a life insurance policy with Community Foundations as the owner and beneficiary. Your premium payments are tax deductible contributions. When it matures your policy can fund a DAF advised by your children or grandchildren.
- 5. Family Legacy** – Involve your children in making grant recommendations and develop their interest in giving back. Empower them today or tomorrow by making them a fund advisor.
- 6. Your Legacy** – You can outline your priorities for your fund. You can support an organization, cause or community and entrust the Foundations to fulfill your wishes forever.

Donor Advised Funds are a smart way for you to achieve your charitable goals. I invite you to discuss them with Community Foundations staff – who can help you establish your Donor Advised Fund.

How Do Community Foundations Work?

