YOU are the FOUNDATION of our COMMUNITY
Dear Friends,

In March, our world – and yours – changed seemingly overnight. Our routine planning for events and grant deadlines was replaced with the logistics of remote work and connecting in a socially distanced world. We immediately activated emergency response funds to support nonprofits providing relief from the dual crises of Covid-19 and economic devastation.

As the Community Foundations adapted, you have been at the heart of these efforts. You gave generously, you made masks, donated food, and found new ways to continue serving others.

The Community Foundations Board of Trustees showed their commitment to our mission and community by meeting online throughout the pandemic.


In honor of all the ways you showed up this year, we dedicate this annual report to you: the foundation of our community.

Thank you for all the ways your contributions personify the caring, compassion, collaboration, connection, and commitment that makes our region strong. Thank you for contributing to our work, and to the well-being of your neighbors.

We thank the Community Foundations’ trustees, volunteer committees, and interim President & CEO Nevill Smythe for their steady leadership through these unsteady times.

As we work with you, we count on your continued commitment to rebuilding our community – not just to what was, but to what we need it to be, for our better future. We are here for your philanthropy. We are investing in resilience for a better tomorrow.

Now is the time: you can make a meaningful difference. We hope you will join us today with a timely gift to support recovery efforts. Please be in touch so we can continue our work connecting people like you who care with causes that matter.

With appreciation,

Jeffrey D. Wood, Chair, Board of Trustees

Sally J. Cross, CFRE President & CEO
We quickly established the Dutchess Responds and the Putnam Covid-19 Response Funds and began a collaboration with Ulster County’s Project Resilience to help fuel support networks. The outpouring of donations from hundreds of individuals and businesses helped feed thousands of families, provide mental health services, and secure essential medical supplies.

After establishing these response funds, generous individuals collectively came together to grant more than $1.8 million in just a few months. Hundreds of friends old and new joined this effort to triage immediate needs.

“My wife Alicia and I wanted to donate funds that were specifically geared towards the upheaval from the Covid crisis,” said Tim Dean, fund advisor, and former CFHV Board Chair. “To do that, I reached out to the Community Foundation to find out how they were responding. We took heart in their expertise, knowing they would vet the recipients, ensure grants supported local organizations and would be applied to immediate needs.”

Nonprofits were also quick to adopt new ways of delivering services and respond to emergent needs. As longtime community volunteer and Community Foundations trustee Cora Mallory-Davis said, “One of the things we need to remember during this [Covid-19] crisis, is that no organization is changing its mission. Their mission is the same, they are just needing more people, more energy, and more staff working hard.”

Recognizing the need for child-care created by school shut-downs, Camp Herrlich in Patterson opened months ahead of schedule. They were able to provide safe, full-time care and education for local students. “The second we learned that schools were going to be closed, we looked at each other and said we need to serve the community, we need to serve the children of our local heroes, our essential workers,” said Jess Vanacoro, Associate Executive Director of the camp. “We were able to put our heads together, put our noses to the grindstone, put our hand sanitizer on, and get going.”

As is often the case in a crisis, local governments and donors turned to the Community Foundations to establish emergency response funds as a way for neighbors to help one another.
Promoting collaboration and connection amongst nonprofits has always been a priority of the Community Foundations. Faced with Covid-19, we held a virtual convening for nonprofit organizations in Putnam County to discuss their needs. Once we set the stage, many of the participating groups stepped forward to play a role in supporting one another. Their complementary efforts have strengthened services in this critical time – and we’re proud to partner with these community-minded groups.”

In Kingston, the Emergency Food Collaborative’s 17 member organizations came together to provide food for local families. “When Covid hit, we quickly joined the coalition to develop an emergency food system,” said Kaycee Wimbish of the Kingston YMCA Farm Project. The Farm Project is providing freshly grown food along with on-the-ground knowledge. To date, the coalition has fed more than 4,000 households and continues to deliver groceries to hundreds of families. Supported by Ulster County’s Project Resilience, the coalition plays a critical role in feeding Kingston.

Despite mandates to stay apart, Covid-19 has shown how our community collaborates to care for others.

Learn more about these partnerships online at CommunityFoundationsHV.org/PivotingtoRespond.

When the scope of Covid-19 became clear, you united with others to help. As CaraMia Bacchiochi of Hope on a Mission noted, “quarantine allowed people to check themselves, and ask: What can I do? How can I help?”

A new collaboration in Poughkeepsie came together to feed families in need. Reverend Justin Sutka of Changepoint Church, L’Quette Taylor of Community Matters 2, and CaraMia Bacchiochi of Hope on a Mission, once strangers, now call each other family. Supported by the Community Foundations’ Dutchess Responds Fund along with generous individuals and businesses they built a hub for donations, meal preparation, food delivery, and outreach. What began in uncertainty and crisis grew to feed thousands. Volunteers baked trays of food and packed and delivered groceries. Restaurants donated meals, and sometimes the coalition purchased meals from those hard-hit businesses.

Above: CaraMia Bacchiochi of Hope on a Mission, Reverend Justin Sutka of Changepoint Church, and L’Quette Taylor of Community Matters 2. Left: A volunteer bags a family meal at ChangePoint Church.
For 25 years, the Garden Party brought you together with friends old and new to celebrate and support regional philanthropy. Your contributions went far beyond the tent, fueling grants to local nonprofits. But in a time when large celebrations cannot happen, the spirit of the event shines bright.

In any year, it’s the generosity of our community that makes our work a success,” said event sponsor and Garden Party Committee Chair Melanie Matero. “This year that has only become more apparent. When talking to sponsors they clearly understood the needs of nonprofits at this time. With thanks to each of them, and talking to sponsors they clearly understood the needs of nonprofits at this time.

As business owners, Mike and I have seen many changes over our 47 years. The stark realities of life during Covid have only made clearer the need to support one another and our community as best we can!”

Friends old and new at a previous Garden Party.
Throughout this crisis, you’ve demonstrated your compassion and generosity. You’ve helped response efforts and made decisions large and small to prioritize the well-being of our community. Now and into the future, efforts toward rebuilding and recovery are leading our region forward.

Caring neighbors continue investing in one another.

In Rhinebeck, that meant establishing three separate funds for impact. The Rhinebeck Responds team has inspired philanthropy and empowered the community to make meaningful gifts together. Contributions can support individuals and families, businesses, or other, emergent challenges. Community Foundations is here to help. “Our role has never been more important, and the need is as great as we’ve ever seen it,” said Yu-Shin Chen, trustee and grant reviewer. “And while the pandemic will be winding down next year, the needs will likely increase. So too will our work – which will continue to support every aspect of the community.”

Our work of helping to rebuild our nonprofit community has just begun. Their missions must continue despite steep financial losses and increased demand. The pandemic has forced changes in their delivery model at a time of reduced resources. But despite these challenges, their nimble response provides reason for optimism.

One grant partner, CAREERS Support Solutions, is an employment resource for people with different abilities, many who work in retail stores. Covid required them to adopt new training and safety protocols to keep their clients healthy while on the job as essential workers.

Another, the Worker Justice Center of NY, is providing financial assistance and offering virtual workshops focused on the rights and safety of front-line food industry workers during the pandemic. Their clients have been among the hardest hit due to pre-existing inequities, and their critical role in feeding our communities.

We must invest in nonprofits’ recovery and in resilience to be better prepared for the inevitable next crisis. The Community Foundations is working with other local funders and the New York Council on Nonprofits (NYCON) to do just that. Together, we will fortify local nonprofits – who employ and serve thousands – and improve services in our community.

You can learn more about both of these efforts online at CommunityFoundationsHV.org/PivotingtoRespond.
For more than 50 years, our fund advisors have entrusted us with their generosity. These permanent funds as of June 30, 2020 reflect our donors’ commitment to investing in the betterment of our community, today and always.
Restaurants and catering companies stepped forward to feed our community in the wake of Covid-19. Here, the team from Farmers and Chefs is delivering prepared meals made possible with a Dutchess Respects Grant.
Your gifts improve lives and invest in the future of our community.

We are grateful to the following donors who made gifts to the Foundations between July 1, 2019 – June 30, 2020.

John T. Sloper Fund advisors awarded gift cards to thank first responders and paramedics of the Beacon Ambulance Corps. for their service during Covid-19.

Unshattered is a social enterprise that empowers women in recovery and provides a path to financial freedom. In the wake of Covid-19, they pivoted from sewing upcycled bags and purses to creating masks for local hospitals.
Rebecca Castellanos (second from right) was awarded the 2020 Kathleen H. Zwissler Scholarship at Adams Fairacre Farms in Poughkeepsie.
With support from the Dutchess Responds Fund, the Lutheran Care Center of Concord Village was able to purchase and provide protective personal equipment to medical staff serving vulnerable patients.

Thomas Griffin, Mary Griffin-Kant
Grimaldi Portfolio Solutions Inc.
Praveen Goppy
William and Patricia Gropp
Nick Groombridge and Kim Conner
Lawnrence Gross
Ann Gross
Neil and Mindy Grossman
Dana and Chris Graber
Julius and Ceile Gude
Eugene S. and Christina J. Guinsey
H.S.L. Associates Inc. - Handel Companies
Vicki L. Haak CFP and Spero Z. Chumas
William Hartmann
Clark Harman
J. Peter and Sara-Jane Hardman
Clark Harman
William Hartmann
Sue Hartshorn
Amy Haas
Mark Hassett
Hathaway Family Foundation
Guy D. and Mary L. Hathaway
Judith and Peter Hauser
Havenview Pilates & Movement LLC
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Healey Brothers Inc.
Elizabeth and Timothy Hayes
Hawthorne Valley Association Inc.
Ashok Shah
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David Shaw and Margy May Shaw
Shawangunk Valley Conservancy
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Sheby’s Deli LLC
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Joan Sherman
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Margo Short
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Daniel and Nancy Shuster
Eileen Sicina
Sigga Xi
Paul and Ellen Siebold
Siegel Family Endowment Inc.
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Paul and Elizabeth D. Silverstein
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Chip Simon and Karen Hansen Simon
John and Olinda Simon
Samuel and Gail Simon
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Pierce Smith
Raymond D. Smith Jr. and Anne Albright Smith
Rori Smith
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Lindenay and Steve Pavon
Kiki Steele
Rox and Arth Stein
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Bill R. and Billie Stevens
Estate of Gwendolyn H. Stevens
Guy Stevens
Andrew Stewart and Cricket Lengyel
Richard K. and Donna L. Stickle
Sifal, Nicolas & Company
Matt Stiltscomb and Benedikta K. Von Karais
Phyllis Stinson
Tom Stroomer
Storm King Engine Co. 2
Stan J. and Maureen A. Straub
Sugar Tree Farm
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TRANSART
Tielo Tribie
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Adrienne Turner
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Julie and J Louis Turpin
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U.S. LBM Holdings LLC
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Ulster Savings Bank
Unison Arts & Learning Center Inc.
United Rentals
United Way of the Dutchess-Orange Region
Arthur R. and Linda Upright
John Unoino
USI Insurance Services LLC
Suderian Vedhaen
Veirs Gate Fire Co. Inc.
Dean Vallis and Debra R. Penstein

NorthEast Community Center
Sangi van den Nouwen
Van DeWatter & Van DeWater LLP
Phil K. and Barbara Van Italie
Peter and Myra Van Kleeck
Illiana van Meeteren
Irene Van Voorhis
Mary Louise Van Winkle
Don Vananden
Marc A. and Dana L. van derHeyden
Jeanne Vencovsky
Carmela Vialle
Vaxar College
Helen Verron
Vibe Dance Studio LLC
Elizabeth Viggianno
Viking Industries Inc.
Villa Roma Pizzeria Inc.
Mark and Lu Villanti
James Villoso
Joseph F. and Alice E. Vitro
Tina Voget
Walter Von Dehnhn
Nigal Vora
Alaina Vogtarnopoulos
Mary Kay Vrba
Hannah Vrussio
Estate of Frank Wagner
Maria M. and John H. Walmwright
Stephen Wade
Bud Walker
Richard A. and Elizabeth C. Walker
Walkway Over the Hudson
Walkill Valley Federal Savings and Loan Association
Walkill View Farm LLC
Wappingers Central School District
The Wartburg Pacer Foundation
Alan and Debra A. Wasser
Steven and Stephanie Waxter
Duane and Linda Watson
Jeri Weber

People’s Place
David Sachs
Kathryn Sadlerohm
Stephen M. and Linda L. Salander
Myrna Sameth
Ron and Marianna Sampson
Ian Sander
Steven Sanzola
Brandi K. and Jim Santoro
Elizabeth Sarles
SASO Cleaning Services
Saugerties Central School District
Timothy C. Sayles
Jody and Daniel Scagenni
Scaniian Family Foundation
Kenneth and Mary Beth Scattagagio
Scenic Hudson Inc.
Lois J. Scopoquettas-Kerr and David R. Kerr
Honorable Jack E. and Claudia Gorman Schachner
Kenneth and Bonnie Schjer
Lyne Schiffer
Wayne R. and Ann D. Schmidt
Gad Schneider Matlin
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Erich Schulten
Kathy Schuler
David Schwartz
Don Schwartz and Greg Miller
Jonathan Schwartz
Ralph and Marian Schwartz
Shalom Schwartz
Joel Schwartz
Carolyn Scott
Sheela E. and Irving J. Scott
Andrea Sczernia
Barbara Searle
Wendy Sell
Tatiana Serafin
Sue and Mark H. Serino
Pat Sexton and Peter Musta
Richard J. and Laura A. Sgirai
Alan R. and Debbie Shaffer

We also wish to express our gratitude to the following funds that made grant distributions to the Foundations be tween July 1, 2019 – June 30, 2020.

Woodhouse Wealth Management
Roper Woods
The Woodstock School of Art Inc.
The Yablon Family Foundation of the Bank of America Charitable Gift Fund
Yanarenl School of Dance LLC
Yoga Life Style
Gregory Young
YosiCausell – Lenovo Employees Care
Jason Zieg
Baia Zisman
Andrew Zuckereman

Fanny V.W. Boss Trust Fund
Cnoss Hahn Family Fund
T. J. Cunningham Family Fund
The Dates Fund
Dana and 1ra Eliston Fund
Ellwood Donor Advised Fund
Bernard and Shirley Handel Foundation
Donor Advised Fund
The Wilbur and Jane Whitman Trust
Donor Advised Fund
Donor Advised Fund
John and Nancy O’Shea Charitable Fund
Natyte Day Fund
Jonah Sherman Family Fund
Michaels D. Smith Fund
Donor Advised Fund
The Yablon Family Foundation of the Bank of America Charitable Gift Fund
Yanarenl School of Dance LLC
Yoga Life Style
Gregory Young
YosiCausell – Lenovo Employees Care
Jasen Zieg
Baia Zisman
Andrew Zuckereman

24
Consolidated Financial Statement
Fiscal year ended June 30, 2020 (Audited)

<table>
<thead>
<tr>
<th>Assets</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>4,473,198</td>
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<td>Investments</td>
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<td>Accounts and Interest Receivable</td>
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<td>Pledges Receivable</td>
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<td>Note Receivable</td>
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<td>Prepaid Expenses</td>
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<td>Charitable Remainder Unitrust</td>
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<td>Life Insurance Policies</td>
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<td>Property and Equipment, net</td>
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<td><strong>Total Assets</strong></td>
<td><strong>76,848,247</strong></td>
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<tr>
<th>Liabilities</th>
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<tr>
<td>Agency Funds</td>
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<td>Grants Payable</td>
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<td>Accounts Payable and Other Liabilities</td>
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<td>Deferred Revenue</td>
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<td><strong>Total Liabilities</strong></td>
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<tr>
<th>Net Assets</th>
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<tbody>
<tr>
<td>Without Donor Restrictions</td>
<td>63,758,247</td>
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<tr>
<td>With Donor Restrictions</td>
<td>256,807</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>64,015,054</strong></td>
</tr>
</tbody>
</table>

| Total Liabilities and Net Assets | 76,848,247 |

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**Grants by Program Area**

- **Health & Human Services**: 24%
- **Arts & Culture**: 50%
- **Animal Welfare & Environment**: 2%
- **Faith**: 3%

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**Assets by Fund Type**

- **Unrestricted**: 10%
- **Donor Advised Funds**: 33%
- **Supporting Specific Interests & Organizations**: 49%
- **Scholarships**: 8%

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**Creating a Lasting Impact**

The Legacy Society recognizes those who have set aside gifts to benefit the community through their will, trust or estate plans. We are grateful to the following individuals whose commitment and vision for a better tomorrow will endure.

With thoughtful planning, our Legacy Society members contribute to the wellbeing of others in perpetuity. With a legacy gift, a local animal lover established the Cleopatra Fund which supports animal welfare. Their generosity contributes to the safe snuggles enjoyed by Arlo and Natalie at the Catskill Animal Sanctuary.

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A copy of our Form 990 is available by visiting CommunityFoundationsHV.org/Financials
Please remember us in your trust, will and estate plan.

HOW DO COMMUNITY FOUNDATIONS WORK?

1. It starts with PEOPLE
   - Individuals • Corporations
   - Private Foundations
   - Nonprofit Organizations

2. with a PASSION
   - Animal Welfare • Arts & Culture
   - Education • Environment
   - Faith • Farm Fresh Food
   - Health & Medical

3. who generously GIVE
   - Cash • Securities
   - Assets • Retirement Funds
   - Insurance • Bequests
   - Charitable Trusts

4. to create FUNDS
   - Tailored to achieve their financial and charitable goals.

5. that are SHARED
   - To make an impact through grants, scholarships and more!