ON THE COVER

Our cover image of a view from Boscobel by Carol Bayer is entitled A Memorable Moment on the Hudson. Touching all the counties we serve, the Hudson River is a living thread that joins us together and inspires us with its beauty.
FROM THE CHAIR & PRESIDENT
WITH GREAT APPRECIATION

Dear Friends,

In the past year, like you and your neighbors, the Community Foundations has been navigating the ups and downs of pandemic life. We’ve celebrated effective vaccines and some return to in-person gatherings, and the uncertainty of a post-covid “normal.”

Throughout these pages, I hope you see some high points of a challenging year: those who pivoted to meet current needs and deliver programs in new ways. How our connections with you, our nonprofit partners, donors, advisors, and volunteers, shaped our response. How by helping out each other, your support made the impossible, possible.

As a local anchor institution, we must also reckon with the racial and economic disparities that harm the community we serve. More than a half century after the Kerner Commission, convened by President Lyndon B. Johnson, reported that “Our nation is moving toward two societies, one black, one white — separate and unequal,” many of those challenges still remain.

We at the Community Foundations of the Hudson Valley are examining the role that issues of diversity, equity, and inclusion play in every aspect of our organization. It is a learning process, about which we will keep you informed as we move ahead.

As we work with you, we count on your continued commitment to rebuild our community – not to what was, but to what we need it to be, for our better future. We are here for your philanthropy.

Now is the time: you can make a meaningful difference. Please be in touch so we can continue connecting people like you who care with causes that matter.

Sally J. Cross, CFRE
President & CEO

Brenda Santoro, CPA
Chair

OUR STAFF

BACK ROW (Left to right):
Gabriella Fryer, Serena Marrero,
Sally J. Cross, Leigh Hill,
Nancy Rossi Brownell,
Kevin J. Quilty

FRONT ROW (Left to right):
Alaina L. Voulgaropoulos,
Cristin McPeake, Darcy Kelly

Community Foundations Annual Report 2021
CONNECTIONS AND COLLABORATIONS
TO SUPPORT COMMUNITIES

As the Community Foundations of the Hudson Valley, we establish and manage charitable funds, provide grants and address needs. We have been doing so for over 50 years.

Our donors look to us to be a trusted manager of their charitable funds and goals. Area nonprofits and schools see us as a resource for critical funding and our fellow funders see us as collaborators in the mission of creating a Hudson Valley that is a fair and just place of opportunity for all. While at times we may be different things to different people, there is a constant throughout all of our relationships: we maintain a deep understanding of the needs of this community and we act as an information resource for everyone who interacts with us.

This past year plus has proven, like no other, our ability to serve in this capacity. In a time of great collaboration we were able to work with our donors, nonprofits and funder partners to provide solutions, swiftly.

ABOVE: The Community Foundations directed critical emergency funding to many organizations that had to quickly find new ways to deliver their services. Photo above provided by Philipstown Behavioral Health HUB
During the height of the pandemic, the Community Foundations were notified of a grant from the New York State Health Foundation to address needs. As David Sandman, Ph.D., President and CEO said, “The Community Foundations of the Hudson Valley provided coordinated and timely support to meet the community’s emerging needs. They know their region best and were well positioned to deploy the right resources efficiently and effectively.”

Accepting this grant was the first step in a process that very quickly transitioned to delivering emergency funding to several organizations. Without the standard application process and review, we were able to directly deploy these resources. Knowing the organizations that were doing the direct impact work especially for those most affected by the pandemic was an important key.

In the words of Andrea Callan, Esq., Co-Executive Director of the Workers Justice Center in Kingston, “Without the critical funding supplied by the Community Foundations of the Hudson Valley, basic needs like food, rent and personal care items would have been unmet for the immigrant families we serve.” This ability to accept, manage and deliver grants positions the Community Foundation as the keystone in the delivery process.

Field Hall Foundation, whose mission is to serve the elderly, has also looked to the Community Foundations for assistance. As Patti Horvath, Executive Director said, “We initially reached out to the Community Foundations when we were a new foundation, knowing they have the pulse on what the needs are. They helped us with insights into where our work could make a difference. It was only natural that when the pandemic arose, we would reach out to them.”

After consults with the Community Foundations, Field Hall has provided direct support to numerous senior supporting organizations in Dutchess and Putnam Counties. They also provided additional funding to the Community Foundation’s COVID-19 Response Funds knowing that this funding would allow both Foundations to respond to an even wider population.

Lisa Wilson, Executive Director of Hudson Valley Hospice Foundation, shared what the funding accomplished:

“Funding from Field Hall and the Community Foundations of the Hudson Valley allowed us to provide underserved patients and their families with tablets through our loaner program. Being able to quickly respond and ramp up our TeleHospice Program allowed us to keep patients and our staff safe and connected.”

Ms. Horvath also discussed the collaborations that this last year plus has seen. Field Hall Foundation, The New York State Health Foundation and The Community Foundations of the Hudson Valley are members of the Hudson Valley Funders Network. “The energy and need to help this community during a crisis translated across everything and everyone. Volunteerism was up, donations were up and collaborations among colleagues, with the same goals were up. We shared stories and resources, and we continue to do so today. This type of work is so important for the betterment of the community.”

Referencing the collaborative work of the New York State Health Foundation and the Community Foundations, Rev. Richard Witt, Executive Director of Rural & Migrant Ministry, Inc. said “This grant afforded us the opportunity to help families to survive and support themselves. We are profoundly appreciative.”

“IT is humbling to see how this community has come together to support people at the end of life. It really shows what community is all about.” Lisa Wilson

Conversations like these, with our fellow funders, donors and grant recipients show that our efforts are making a difference. It is because of you, our donors, that we can be here to react quickly, educate and provide crucial monetary support. Thank you.
When Deacon Bill Mennenga contemplated an estate plan after his wife passed away, his initial consideration was to establish a private foundation. He thought his own foundation could support charities he was involved with now and in the future. After conversations with legal advisors and doing his own research he discovered that the regulations, reporting and general work required to manage a private foundation were more than he wanted to undertake.

In his research however, he found mention of the Community Foundations, “which I had heard of from reading about the stepped-up efforts on the part of Ulster County to provide assistance to city residents that had been economically impacted by COVID-19.” After reaching out to the Community Foundations of the Hudson Valley, he soon discovered that he could continue to grow his fund while the Community Foundations would handle its day-to-day management.

He has also been able to share his plan with someone who will be able to easily suggest grants when he is gone, based upon his charitable history established with the Community Foundations. “It was important that the ‘giving’ be easy, especially for future gifts from my fund. I did not want to burden a successor advisor with having to choose recipients.”

Just as he had originally hoped, by establishing the Deacon Bill Mennenga Fund with the Community Foundations, several organizations that Deacon Bill admires and supports will be remembered. 

“Having the apparatus in place to handle my charitable gifts in the future, the Community Foundations provided the solution I was seeking.”
The ability to respond quickly with flexibility is a hallmark of The Community Foundations of the Hudson Valley. When hurricanes have flooded shelters, food pantries experienced record demand, and pandemics shut down or put extreme pressure on our community, we reacted swiftly. Our response was complemented by our wonderful partners throughout the Hudson Valley.

Few have experienced more increased demand and the need to do business differently than Mental Health Associations of America (MHA). Unable to meet clients in person, they had to get up and running quickly and virtually. With schools closed they had to find creative ways to reach students that needed support. And, to continue providing peer-to-peer counseling they had to determine how best to support staff, reduced in size, as they faced increased demand.

Andrew O’Grady, Executive Director of MHA Dutchess said “we absolutely have to continue offering services consistently, whether in-person or virtually.” In Dutchess County in-person services had to continue during the pandemic at their homeless shelter and addiction treatment facilities. “These facilities cannot close,” O’Grady stated.

Megan Castellano, Executive Director of MHA Putnam shared “I cried two times when New York City schools were closing. I knew we were next. Many services, including meals, are through the schools, with many facing difficult home lives.” “We can’t feed people on Zoom.”

They both shared the difficulties for some that need the privacy of not being at home to discuss issues, and the decisions that need to be made by parents of young children: the quandary of holding on to their jobs or being home to supervise children.

MHA Dutchess, Putnam and Ulster all received emergency and general operating grants from the Community Foundations which, as Castellano stated “provided a security blanket that gave us the ability to develop the solutions we needed for our clients.” In concurrence, Mr. O’Grady added that MHA Dutchess holds a Nonprofit Endowed Fund with the Community Foundations of the Hudson Valley.

“I have seen first-hand how collaborations between our organizations have created successful outcomes.”
Andrew O’Grady, Executive Director of MHA Dutchess

While all agree that this past year is the most turbulent they have seen, they say as providers there is a deeper understanding of the “positive ripple effects” that happen when a community comes together to do the best for each other.
While they dearly miss the “before times” and acknowledge the immeasurable loss from the pandemic, Mediation Center of Dutchess County (MCDC) has been focusing on the “silver linings” gained over the past 18 months. The Community Foundations Dutchess Responds funds, which were distributed quickly in the early days of the pandemic, were used by MCDC to modify their website for accessibility and to purchase equipment to ensure staff could work remotely. Many of their clients have expressed relief to be able to access services without possible exposure to COVID-19, arrange for daycare, transportation, or taking time off of work. One client shared: “I think the entire process was streamlined, well explained and I appreciated all of the communication. Nothing was a surprise - everything was clearly discussed.”

Arts Mid-Hudson (AMH) received a Pivoting to Respond Grant at a time when the organization was counting on income from events and workshops for artists and art organizations that had to be canceled due to the pandemic. The grant took a significant burden off of the organization. Instead of using resources to plan these events and workshops, or worse, furloughing staff due to a budget deficit, the AMH team was able to pause and develop an even more relevant way to support artists and art organizations.

Providing technical assistance workshops for artists during a pandemic presented new challenges. Not only was it necessary to move the events online but there was a need for different content. Artists were in need of new ways to reach their audiences, develop their work, and sustain themselves with their art during the height of both a pandemic and a social movement.

Simultaneously, AMH staff was engaged in Diversity, Equity and Inclusion training and developing a plan to incorporate it into the organization’s programming and beyond.

What emerged was a new program “Leading with Artivism” delivered in a virtual environment. This live monthly interview series, created and curated by Poet Gold, features a diverse mix of Artivists (Artist Activists) who highlight social issues through their art. Each month, a featured artist brings inspiration and engages participants in a question and answer session to address challenges that are being faced and overcome to achieve success.
For over 50 years, the Community Foundations of the Hudson Valley has worked to develop connections and collaborations with a goal of being a resource for donors. In 1969 these goals were fundamental to our establishment and today they continue to be instrumental in success for our donors and our entire community. These are just a few examples of these solutions at work.

When a donor was trying to determine where and how to direct funds for local feeding initiatives available to the most people in need this past year, he approached the Community Foundations of the Hudson Valley feeling we would have the answers he was looking for. Within days, his gift went to work in a number of ways. “With my wishes and sense of urgency in mind, they immediately put a process in place to disperse the funds to organizations in locations that were experiencing increased demand and that they knew were doing the work I was interested in supporting.” Anonymous Donor

According to attorney Stephen E. Diamond, partner with Stenger, Diamond and Glass LLP, “the integrity of the Community Foundations’ vetting process, ability to connect donors with the causes they care about most and commitment to protect a donor’s intent are the reasons for bringing the Foundations into some charitable estate planning discussions. The client is insured the purpose of their donation is respected and the funds are not dissipated without serving the purpose for which it was donated.”

“The Community Foundations does a great job of vetting us (nonprofits), so when they choose to support an organization it really gives confidence to other donors. If (the) Community Foundations believes in us there is a much higher level of trust. They truly do match donors with causes they can have confidence in.” Second Chance Foods’ Founder and Executive Director, Martha Elder

Catherine Platt approached the Community Foundations with questions about modifying her mother’s charitable giving to align with specific types of services for veterans. “The Foundation staff spoke with my mother, a former veteran, to identify her exact charitable wishes and quickly did some research until, together, they found an organization that provided the services she was looking to support.”
Within the first weeks of the Covid-19 pandemic, the Foundation’s existing partnership with Ulster County for the Brighter Futures Initiative allowed our team to quickly coordinate with County staff, donors, and local nonprofits who were implementing innovative solutions to keep the local business economy afloat and feed the community.

When Ulster County Executive Pat Ryan announced the formation of the countywide effort — Project Resilience — CFHV was able to quickly direct funding to United Way of Ulster, Family of Woodstock, and People’s Place to support food distribution, child care, and safety costs. Within 24 hours of its inception, County Executive Ryan secured over $2 million dollars in funding and partnerships with municipal governments, local businesses, and nonprofits.

In March of 2020 when New York State entered the initial Pause period there were immediate concerns for how children, seniors, and our most vulnerable neighbors would have access to food and resources.

ABOVE, CENTER AND TOP RIGHT: Local businesses, municipal governments and nonprofits partnered to prepare and deliver meals to those in need.

CREATING PRODUCTIVE PARTNERSHIPS WITH PROJECT RESILIENCE
Initially Project Resilience was a robust food distribution network and a partnership program for businesses and community groups to provide food and other critical services. Residents could apply online to receive meals and other support from participating local restaurants and community groups. UCAT (Ulster County Area Transit) was partially repurposed to work with municipalities and community organizations to deliver meals to residents in need.

By December of 2020, 300,000 meals had been served and 100 small businesses had been engaged, enabling them to keep their doors open and maintain staff.

By December of 2020, 300,000 meals had been served and 100 small businesses had been engaged, enabling them to keep their doors open and maintain staff.

As we entered 2021, Project Resilience focused on supporting local food banks and supporting our seniors through the expansion of temporary food assistance. The Ulster County Office for the Aging was able to leverage Project Resilience funding to increase their weekly senior meal delivery/pick up program and serve an additional 17,000 meals over the winter.

In February of 2021, nearly a year since the initial shut down, Ulster County became one of the first counties in the country to undertake a large-scale universal basic income pilot program. This program provides much-needed economic relief directly to families throughout the county.

Through a partnership between Project Resilience, the University of Pennsylvania’s Center for Guaranteed Income, Community Foundations of the Hudson Valley, and Ulster Savings Bank, Ulster County is providing 100 qualifying households with direct relief payments of $500 a month for an entire year, all funded through the generosity of community donations.
MARCH 2020 TO PRESENT
OVERALL COVID GRANTMAKING

Program Area | Sum of Amount | %
---|---|---
Public Safety, Disaster Preparedness & Relief | $1,304,900 | 44%
Food, Agriculture & Nutrition | $1,020,589 | 35%
Health & Human Services | $357,417 | 12%
Community Improvement | $156,850 | 5%
Other | $116,464 | 4%

Grand Total | $2,956,220 | 100%

Nearly $3M in grants were distributed for Covid-19 relief from Donor Advised and Emergency Response Funds.
Donor Advised Funds
Patrick and Barbara Adams Fund
Adelante Donor Advised Fund
Lucila Albiner Fund
Aitken Family Donor Advised Fund
Anonymous Donor Advised Fund # 1
Anonymous - Donor Advised Fund # 3
Anonymous No. 9 Fund
Anonymous Fund # 118
Anonymous Local Investment Fund
The Josh and Maria Aronson Fund
Robert G. Auchincloss Advised Fund
BANT Fund
Eli and Susan Basch Fund
The Beach Vacation Fund
Rosalie Beinstein Memorial Fund
Jeremiah E. Berk Donor Advised Fund
Berlin Family Fund
Melissa D. Bisaccia Memorial Donor Advised Fund
Fanny V.W. Boos Trust Fund
Maynard and Ferne Brownell Family Fund
Susan and Langdon Brown Donor Advised Fund
Bunnell Family Donor Advised Fund
Cantor Family Donor Advised Fund
Carroll and Wieck Charitable Fund
Thomas and Irene Chalmers Youth Development Fund
Ciminello Family Fund
Hyde Park Rotary Clifford - Ulrich Fund
Conti Lonergan Family Fund
Cross Hahn Family Fund
John J. Cziszar Charitable Fund
T. J. Cunningham Family Fund
DaPuzzo Klipert Charitable Fund
The Dates Fund
Elizabeth C. Davis Memorial Fund
Gladys E. Davis Charitable Fund
Carol W. and G. Vincent Dean Jr. Fund
Digestive Disease Center Charitable Fund
Hudson Valley Radiologists PC Fund
Dutchess County Bar Association Fund
Ann and Abe Effron Donor Advised Fund
Dana and Ira Effron Fund
William and Sadie Effron Fund
Elisabeth G. Ellis Fund
Ralph V. and Patti M. Ellis Donor Advised Fund
Ellwood Donor Advised Fund
Foundation for Community Health Fund
Richard S. and Harriet K. Fein Donor Advised Fund
Through Dylan's Eyes, the Dylan Feller Memorial Fund
Feldman-Kopstein-Stuts Fund
Katie Filiberti Memorial Fund
Fischer Belville Fund
Fiskhill Rural Cemetery Fund*
Jacob and Mollie Fishman Fund
Freni Family Fund
Gaiman Fund*
Gallagher Family Donor Advised Fund
Garraghan Family Fund
Gellert Family Donor Advised Fund
Geremia Fund
Stanley and Bette Greenwald Fund
Grimaldi Family Helping Hand Fund
Bernard and Shirley Handel Foundation Donor Advised Fund
Hauser Family Fund
Herodes Fund*
Ravi and Lata Hotchandani Donor Advised Fund
Hudson Valley Friends for Suicide Prevention Fund*
Roberto and Nicole Hull Family Fund
William J. Jacobs Fund
Barry G. Jordan Sports Fund
Joy Fund
Dr. Eleanor C. Kane Donor Advised Fund*
Khurana Family Fund
King Family Fund
Kirchoff Family Fund
Lucy I. Meyer Harrison Leclair Charitable Fund
Joseph C. Lei Memorial Donor Advised Fund
Lipschutz Family Donor Advised Fund for Vassar Temple
Longleaf Pine Fund*
Lunt Family Donor Advised Fund
James and Elizabeth Manion Charitable Fund
Marc's Angels Donor Advised Fund*
Marianne Murray Donor Advised Fund
Barbara Brown Markell Donor Advised Fund
Marzollo Family Fund
McCabe & Mack Donor Advised Fund
Deacon Bill Mennergensa Fund*
Dennis G. and Karen L. Meyer Charitable Fund
Meyer Family Fund
Miles of Hope Breast Cancer Foundation Grant Fund
Charles J. and Mary Ringwood Miller Donor Advised Fund
Mitchell Family Fund
Floyd Lattin and Ward Mintz Family Fund
Michelle D. Smith Fund
Dan and Mary Mullan Fund
The Noel and Armanda Fund
NoVo Fund
Oboda Burke Fund*
Mary M. O'Malley Charitable Fund
John and Nancy O'Shea Charitable Fund
Ronald Francis Paglia Sr. Memorial Fund
City of Poughkeepsie PBA Charitable Fund
David and Randi Petrouts Fund
Darlene L. Pfeiffer Fund
Richard and Barbara Pierce Fund
Larry Plower Memorial Fund*
Poughkeepsie-Arlington Rotary Fund
George A. and Catherine V. Quill Donor Advised Fund
Quilty Family Fund
Rainy Day Fund
Rhinebeck Grange P of H 896 Fund
Judith Riedebug Memorial Donor Advised Fund
William F. Ritcheske Donor Advised Fund
Ritter Family Fund
Rodriguez Foundation Donor Advised Fund
Assur-Rodrigues Fund
Jerome and Stella Rossi Family Donor Advised Fund
Rotary Club of Fishkill Donor Advised Fund
Rhinebeck Rotary Club Fund
Margaret M. Rudel Donor Advised Fund
Robert Ryan Jr. Family Fund
Stephen Saikin-Frank-E. Lucente Fund
Senator Stephen M. Sisolak Legacy Fund
Scanlan Family Fund
Irving and Gloria Schlossberg Family Fund
Applewood Farm Fund
Jonah Sherman Family Fund
Valri C. Simmons Donor Advised Fund
Chip and Karen Simon Charitable Fund
Russell J. and Judith H. Smith Fund
Soyer Family Donor Advised Fund
Howard K. Spieler Memorial Fund
Virginia L. Starke Donor Advised Fund
Sovens Family Fund
Stinchcomb Family Fund
Judith P. Stoddard Family Fund
Anne Parks Grain Flower Fund
Joseph and Marilyn Sullivan Family Fund
Glenn B. Sutherland and Cynthia A. Lowe Fund
Sweetie Fund
William and Marcela Teahan Memorial Fund
Tennent Family Legacy Fund for Charitable Endeavors*
Thomas Family Fund
Nuance Health Taconic IPA Fund
Turk Family Fund
Abe & Eileen Uchitelle Fund
Vanecko Jacoff Fund*
Peter and Ermina Van Kleeck Family Fund
Vassar Brothers Institute Donor Advised Fund
John and Vivian Wadlin Local History Donor Advised Fund

CHARTERFunds

Luce M. Walker Memorial Fund
Helen Mary Alice Watkins Donor Advised Fund
Ronald J. and Mellina Miller Weiss Fund
William B. and Grace Staub Weiss Donor Advised Fund
West Mountain Mission Fund
Whitefield / Baer Fund
Williams Family Fund
Ross Williams Family Fund
Williams Family Donor Advised Fund
Wollner/Troccoli Family Fund
Jeffrey D. Wood Donor Advised Fund
Melissa Zukowski Memorial Fund
Nonprofit Organization Funds
Angels of Light Nonprofit Organization Fund
Athena Endowment Fund
Bardavon 1869 Opera House Endowment Fund
Bardavon Opera Fund
Beatrix Farrand Garden Association Endowment Fund
Capella Festiva Endowment Fund
Cary Institute of Ecosystem Studies Endowment Fund
Center of Performing Arts at Rhinebeck Fund
Center for Spectrum Services Endowment
Chabad of Ulster County
Child Abuse Prevention Center Fund
David L. Church Fund
Cottam-Singleton Endowment for LGBTQ Youth
County Players Theatre Fund
CultureConnect Fund
Thomas Cnarty Fund
Dutchess County Historical Society Fund
Dutchess County SPICA Fund
John J. Durkin Development Fund
Dutchess Outreach Fund
Dutchess County Regional Chamber of Commerce Foundation Endowment
East Fishkill Historical Society Endowment Fund
Eleanor Roosevelt Center at Val Kill Fund
Family Services Heritage Fund
Friends of the Kingston Library Fund
Dr. Cy Gruberg Hebrew School Fund
Howland Chamber Music Circle Fund
Mary Hart Keeley Memorial Fund
Doris Kelly Scholarship Fund for ERVK
Kingston Lions Club Foundation Fund
Kyne Esopus Museum Fund
Lampell Fund for Vassar Temple
Donald P. Love Fund
McCabe & Mack Fund
McAnn Ice Arena Dreams of Gold Foundation for the Promotion of Ice Skating Fund
Mediation Center of Dutchess County Endowment Fund
Mental Health America of Dutchess County Fund
Miles of Hope Breast Cancer Agency Fund
Mohonk Preserve Nature and Environment Fund
Mount Beacon Incline Railway Restoration Society Fund
Keith J. Murphy Fund
National Association For The Dually Diagnosed Fund
New Horizons Endowment Fund
Not included in this list are short term, project or pass-through funds.
*Indicates a fund established between July 1, 2020 – June 30, 2021
The Community Foundations of the Hudson Valley helped us stay afloat. Because of funding from the Community Foundations, we were able to add staff and technology in order to provide services that are so needed...and we did not have to shut our doors

Danielle Pack-McCarthy, Executive Director, Philipstown Behavioral Health Hub
Scholarship Funds

Christopher Ambrose Memorial Scholarship Fund
Andrew David Arenson Scholarship Fund
Athena Scholarship Fund
Baker Family Scholarship Fund
Stephen P. Becker Scholarship Fund
Justine S. and Stephen P. Becker Fund
Melissa D. Bisaccia Scholarship Fund
Ben-Allen Breslow Memorial Scholarship Fund
Stephanie D. Brown and Barbara M. Murphy Memorial Scholarship Fund
Maynard and Fern Brownell Family Scholarship Fund
Alexander Cervone Scholarship Fund
Poughkeepsie High School
Class of 1958 Scholarship Fund
Jennifer Coulter Memorial Scholarship Fund
CR Properties Group, wLLC Scholarship Fund*
Jean DeGrace Chandall Memorial Scholarship Fund
John J. Ciszar Scholarship Fund
Barbara and John F. De Gilo Science Scholarship Fund
Cosimo DiBrizzi Memorial Scholarship Fund
Judith Melissa Drabkin *On My Own* Scholarship Fund
Elena Eckert Memorial Scholarship Fund
Marshall R. Effron Fund in Honor of the
Poughkeepsie High School Class of 1938
Empire State Towing Association Scholarship Fund
Through Dylan's Eyes, the Dylan Feller Memorial Scholarship Fund
Katie Filiberti Memorial Scholarship Fund
Alexa Hicks Foster Fund
Hudson Valley Farm Professionals Scholarship Fund
Bret Alan Frattellone Scholarship Fund
Joseph H. Gellert - Dutchess County Bar Association Scholarship
Christopher M. Gent Memorial Scholarship Fund
Hudson Valley Guns and Hoses Scholarship Fund
Melissa Gleichenhaus Choral Leadership Scholarship Fund
Jeffrey R. Gold Memorial Scholarship Fund*
Natia Gorgen Award Fund
Robert K. and Clara Lou Gould Memorial Scholarship Fund
Frank Thomas Gould Scholarship Fund
Joseph S. Guarneri Sr. Memorial Scholarship Fund
Thomas W. Haggerty Memorial Scholarship Fund
Eileen Hickey Nursing Scholarship Fund
Red Hook Grange Scholarship Fund
Brooke Horton Memorial Scholarship for Theatre Arts Fund
Helen H. Huntington Memorial Scholarship Fund
David Jagaciowski Scholarship Fund
JFK Scholarship Fund
Michalene D. and Michael R. Joseph Memorial Scholarship Fund
JTN Scholarship Fund
Juan Lafuentne Memory Scholarship Endowment Fund
Loriene Niniel Kimlin Scholarship Fund
Paul S. Kleidman Memorial Scholarship Fund
Jeanne C. and Howard C. Knauss Science Scholarship Fund
Juan Lafuente Memorial Scholarship Fund
Jay Lamardo Scholarship Fund
Steven and Linda Lant Family Scholarship Fund
Ricky Lombardo Scholarship Fund
Mary McKenzie Memorial Scholarship Fund
Russ Mann Memorial Scholarship Fund
Dennis J. Markle Memorial Scholarship Fund
Joseph H. and Mildred C. McManus Scholarship Fund
Miles of Hope Breast Cancer Foundation Scholarship Fund
Mark Milano Scholarship Fund
Ronald W. Miller Fund
Richard W. Mitchell Memorial Fund
Richard W. Mitchell Memorial Scholarship Fund
Lisa Moray Memorial Scholarship Fund
Edward A. and Ellen H. Mulvey Fund
Michael P. Murphy Public Service Scholarship Fund
Patrick G. Nestler Scholarship Fund
Paula S. Neustat Scholarship
Hyde Park Rotary William J. Nichols Medical Scholarship Fund
Charles S. North Scholarship for Music Fund
Norman and Rita Nussbickel Memorial Scholarship TCF Fund
Doherty - Package Pavement Company Scholarship Trust Fund
Honorable Anthony L. Pagones Memorial Scholarship
Sgt. Mark C. Palmateer Memorial Scholarship Fund
Luigi and Elisa Panichi Memorial Scholarship Fund
Steven A. Parascandola Art Scholarship Fund
Pawtow Educators Scholarship Fund
City of Poughkeepsie PBA Scholarship Fund
Kim Anne Pedersen Memorial Scholarship Fund
Zach Dalton Pruner Memorial Scholarship Fund
George A. and Catherine V. Quill Scholarship Fund
Caring Fund in Memory of Patricia Racicot
Cheryl Ann Reis Memorial Scholarship Fund
Rhinebeck Community Scholarship Fund
Marjorie A. Rifenbush Memorial Scholarship Fund
Maria E. McCarthy Ringwood Memorial Scholarship Fund
Acacio “Roger” Rodrigues Memorial Scholarship Fund
Ronnie Berg Drummers Scholarship Fund
Beatrice and David Rosenthal Memorial Scholarship Fund
Rotary Club of Wappingers Falls Inc. Scholarship Fund
Ruth Oja Environmental Scholarship Fund
Ryan G. Doherty Memorial Scholarship Fund
Leah Ryan's Fund for Emerging Women Writers
Arthur R. Satz Memorial Scholarship Fund
H. Normington Schofield Scholarship Fund
Helen and William Schwerman Memorial Award Fund
Claudia Ann Seaman Award for Young Writers Fund
Shane L. Smith Scholarship Fund
Dr. Eileen Sicina Scholarship Fund
John T. Sloper Community Scholarship Fund
LaGrange Soccer League Scholarship Fund
Exchange Club of Dutchess County Youth Achievement Scholarship Fund
Springfield Baptist Church - Rev. Mattie Cooper and Jack Cooper Sr. Scholarship Fund
St. Stanislaus Knights of Columbus Scholarship Fund
Jim Steinmeyer Scholarship for Excellence Fund
Lida Stewart Memorial Fund
St. Joseph School Scholarship Fund
Maureen and Stan Straub Scholarship Fund
Nora Zeller Strudwick Memorial Scholarship Fund
Thomas Thompson Trust Rhinebeck Scholarship Fund
Christopher M. C. Ulanno Memorial Scholarship Fund
I. Budd Venable and Naomi A. Venable Golf Scholarship
Zack’s Angel Fund
Unrestricted Funds
Anonymous Unrestricted Fund
Area Fund of Dutchess County Fund
James J. Austin and Jeannette VanWagenen Austin Fund
Rosalie K. Ballien Fund
Charles and Fanny V.W. Boos Fund
Todd and Beverly Brinkerhoff Fund
Allison and Arrie Mosher Butts Memorial Fund
Bunny and Steele Cameron Fund
C. G. and R. Fund
Robert N. and Mary Ellen Chambers Fund
Robert N. Chambers Board Designated Fund
Clifford and Jane W. Nuhn Fund
John J. Ciszar Memorial Fund
Cunneen-Hackett Foundation Fund
Deborah and Noel deCordova Fund
Irving Feldman Fund
John F. Foley Memorial Fund
Lester H. and Kathryn E. Freer Fund
Fund for Dutchess County
Fund for the Hudson Valley
Fund for Putnam County
Fund for Ulster County
Catharine M. and John J. Gartland Jr. Fund
Greenspan Family Fund
Robert Hoe Memorial Fund
Ise Holzer Fund
HSBC/Service Midland Bank Fund
Brett Hunt Memorial Fund
Byron V. Losee Fund
Maud W. MacMurray Fund
Margaret W. Mair Fund
James J. McCann Fund
Mary Catherine McCabe Fund
Henry and Janice Meagher Fund
Richmond F. and Margaret S. Meyer Fund
Donald A. and Virginia H. Moore Memorial Fund
Thomas W. Murphy Jr. Fund
Genevieve C. O'Brien Fund
Community Foundation Trustees Endowment Fund
Joseph L. Petz Fund
Samuel and Freda Refieler Fund
Leonard E. Simon Charitable Fund
Thomas Sweeney/Barry O'Toole Fund
John E. Taylor Memorial Fund
Charles J. and Frances M. Turck Memorial Fund
John B. Woodward Memorial Fund
Robert and Patricia Wright Fund
Kathleen H. Zwissler Memorial Scholarship Fund
Adelle Bayer Scholarship Fund
Betty Benecke Memorial Scholarship Fund
Michael Benecke Scholarship Fund
I. Ann Davidson Scholarship Fund
Cosimo DiBrizzi Scholarship Endowment Fund
Dana Effron Scholarship Fund
Betty Howard Fund
JJD, McCann Scholarships Fund
PCSD Foundation Scholarship
Paulette Pettorossi Scholarship Fund
Administrative Endowment Fund
YOUR GIFTS WERE NEVER NEEDED OR APPRECIATED MORE

Your gifts to the Community Foundations improves lives and invests in the future of our community

We are grateful to the following donors who made gifts to the Foundations between July 1, 2020 – June 30 2021

52 Main
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Maureen Abramowski
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ABOVE: Arm-of-the-Sea Theater, Photo by Stephen Ruttan
ABOVE: A healthy salad and a smile - thanks to Land To Learn. Photo Credit: Meghan Spiro.
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ANNUAL REPORT
FINANCIAL STATEMENTS

Fiscal year ended June 30, 2021 (Audited)

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<thead>
<tr>
<th>Assets</th>
<th>Assets</th>
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<tbody>
<tr>
<td>Cash &amp; Cash Equivalents</td>
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<td>Investments</td>
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<td>Prepaid Expenses &amp; Other Assets</td>
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<tr>
<td>Beneficial Interest-Life Insurance Policies</td>
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<td>Property &amp; Equipment, net</td>
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<th>Liabilities</th>
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<tr>
<td>Agency Funds</td>
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<tr>
<th>Net Assets</th>
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<tr>
<td>Without Donor Restrictions</td>
<td>95,643,914</td>
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<tr>
<td>With Donor Restrictions</td>
<td>258,556</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$108,100,585</strong></td>
</tr>
</tbody>
</table>

GRANTS BY PROGRAM AREA

- Faith: 2%
- Animal Welfare & Environment: 6%
- Scholarships & Education: 6%
- Community Improvement: 16%
- Health & Human Services: 20%
- Arts & Culture: 52%

ASSETS BY FUND TYPE

- Unrestricted: 6%
- Scholarships: 7%
- Donor Advised Funds: 43%
- Supporting Specific Interests & Organizations: 44%

A copy of our form 990 is available by visiting CommunityFoundationsHV.org/financials
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CREATE A LASTING IMPACT

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1. It starts with YOU
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   Private Foundations
   Nonprofit Organizations

2. Your PASSION
   Animal Welfare • Arts & Culture
   Education • Environment
   Faith • Farm Fresh Food
   Health & Medical

3. Your desire to GIVE
   Cash • Securities
   Assets • Retirement Funds
   Insurance • Bequests
   Charitable Trusts

4. To create FUNDS
   Tailored to achieve their financial and charitable goals

5. That are SHARED
   To make an impact through grants, scholarships and more!

Please remember us in your trust, will and estate plan. (845) 452-3077 / communityfoundationshv.org