What we have done for ourselves dies with us. What we have done for others and the world remains.

— Albert Pine
Community Foundations of the Hudson Valley
Consolidated Financial Statement
Fiscal year ending June 30, 2013 (Unaudited)

ASSETS*

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
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<tbody>
<tr>
<td>Unrestricted Cash</td>
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<td>Restricted Cash</td>
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<td>Prepaid Expenses</td>
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<td>Total Current Assets</td>
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<td>Restricted Cash Endowments</td>
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<td>Residual Interest - Split Interest Agreement</td>
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<td>Beneficial Interest - Life Insurance</td>
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<td>Fixed Assets, Net</td>
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<td>Total Long Term Assets</td>
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<tr>
<td>Total Assets</td>
<td>40,663,943.60</td>
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LIABILITIES

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<td>Accounts Payable</td>
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<td>Agency Endowments</td>
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<td>Deferred Income</td>
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<td>Grants Payable</td>
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<td>Total Current Liabilities</td>
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NET ASSETS

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<tr>
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<tr>
<td>Unrestricted Net Assets</td>
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<td>Temporarily Restricted</td>
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<td>Permanently Restricted</td>
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<td>Total Net Assets</td>
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</table>

Total Liabilities and Net Assets | 40,663,943.60

*Assets by Affiliate

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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<tr>
<td>Dutchess County</td>
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<td>Ulster County</td>
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<td>Putnam County</td>
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<td>Hudson Valley</td>
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</table>

Accomplishments

- Opened 37 new charitable funds.
- Received more than $6.5 million in contributions.
- Awarded more than $2.5 million in grants and scholarships.
- Presented four training programs for nonprofits and professional advisors.
- Welcomed four new members to our Legacy Society.
- Recognized Jack Cina and Bob Ryan for promoting charitable giving to their clients by partnering with the Community Foundation at our annual Professional Advisors Council breakfast.
- Completed a new strategic plan to guide our growth and impact for the next 5 years.

A copy of our Form 990 is available by visiting www.GuideStar.com. You can also obtain a copy of our Form 990 and audit by visiting our website www.cfhvny.org or by requesting a copy. Please contact us at the Community Foundation, 80 Washington Street, Suite 201, Poughkeepsie, NY 12601, 845-452-3077 or email cfhv@cfhvny.org.

Cover image: Bonticou Crag, Mohonk Preserve. ©Michael Neil O’Donnell
Create Your Legacy

Dear Friends,

At the Community Foundations of the Hudson Valley and our affiliates in Dutchess, Putnam and Ulster counties, we encourage anyone who has a charitable spirit to spend some time with us. We connect people who care with causes that matter by making sure that donations are used in effective, profound and impactful ways - today, tomorrow, and for generations to come.

Together, we can make the lives of our neighbors, friends, loved ones, and, yes – even perfect strangers – healthier, happier, and more meaningful.

Being a member of our donor family offers an easy way for you to accomplish your charitable goals. As our partner in giving, you receive the simplicity and tax advantages of a public charity combined with the personal recognition, involvement and flexibility of a private foundation. You also gain access to the highest level of strategic thinking on ways to make your contributions as effective as possible in meeting community challenges. And because we plan to serve this community forever, you can be assured that there will be a permanent source of funds available for the issues you care about.

Families, individuals, businesses, nonprofit and civic organizations, private foundations, trusts and community groups have all become part of the Community Foundation by establishing new funds or transferring existing ones, including converting private foundations and charitable trusts.

Legacy giving is profoundly satisfying. We hope you will be inspired and moved by the many ways to create your own legacy which are highlighted in this annual report.

Being a donor and establishing and growing your own charitable fund is simple. Please contact us to learn more.

Tim Dean, Chair
Board of Trustees

Andrea L. Reynolds
President and CEO

Our Mission

To strengthen our communities by offering donors the means to establish charitable legacies, by making grants, and by providing leadership to address community needs in a manner that is responsible, responsive and lasting.
During their lives Teddy and Ned Hoe were both deeply committed to donating their hard work, dedication, passion, wisdom and financial gifts to support charitable organizations in their hometown of Poughkeepsie, NY. They were always ready and willing to do whatever was needed, from serving on non-profit boards to preparing posters and other materials for community information fairs to strategizing and leading fundraising campaigns.

Most of their activities centered around such notable organizations as Catherine Street Community Center, Bardavon Opera House, Poughkeepsie Day School, Vassar Hospital and Planned Parenthood of the Mid-Hudson Valley. But they also supported causes and organizations outside their immediate community too.

In addition to the tremendous positive impact their work had on these organizations, they also made sure they passed their belief in helping others down to their five children. Today Teddy, Mary, Betsey, Ed and Nancy all agree that their parent’s method of leading by example and their expectations made a bigger impression on them than words alone would have.

The five siblings have taken this lesson to heart, continuing the family tradition themselves and passing it along to their own children. In 2007 they decided that each Christmas, in lieu of gifts to each other and their nephews and nieces, they would make a donation to one charitable organization to honor their parents’ spirit and celebrate the holidays in a meaningful way. All five of them worked together each year to select the recipient organization and then crafted a letter to all the grandchildren about that organization and its connection to their Nana and Poppop.

But in 2013 they decided that they could do something more to continue their parents’ legacy. That’s when they established the Teddy and Ned Hoe Fund at the Community Foundation of Dutchess County.

“Because our parents always supported such a wide variety of organizations, we decided to create a permanent fund in their memory,” said Ed Hoe. “We chose a donor advised fund since it’s the most flexible option and gives our family the opportunity to stay involved with the giving decisions.”

Teddy, Mary, Betsey, Ed and Nancy are excited about partnering with the Community Foundation to continue their parents’ legacy. “We’re happy to have the Community Foundation’s local knowledge and grantmaking expertise to support our family giving.”

The Community Foundations of the Hudson Valley:
Connecting People Who Care with Causes That Matter.
An Environmental Legacy

Since 1963, Mohonk Preserve has demonstrated that land conservation and access to nature are highly relevant to the physical, mental, and emotional health and prosperity of both individuals and communities. The Preserve continues to offer exceptional opportunities to connect with the natural world through exploration, inspiration, and conservation.

It was in that same spirit that Mohonk Preserve created the Mohonk Preserve Nature and Environment Fund at the Community Foundation of Ulster County. The Preserve’s investment in creating the fund at the Community Foundation enables the Preserve to strengthen financial support for community philanthropic activities where a select annual draw from earnings can be used to support the Preserve’s environmental education and land stewardship projects and services in and around the Shawangunk Ridge region.

“The Mohonk Preserve Nature and Environment Fund is a partnership investment that leverages the Preserve’s donors’ investments in this special place, where people form lasting connections to the land, and nurtures future generations of stewards who will continue this legacy of conservation, while also deepening the charitable base throughout Ulster County,” said Mohonk Preserve Executive Director Glenn Hoagland. “This strategy underscores our goal of both engaging with and giving back to our local communities.”

As New York State’s largest member- and visitor-supported nature preserve, Mohonk Preserve must continually secure and safeguard the financial resources necessary to meet the responsibilities of permanently protecting 8,000 acres of environmentally sensitive land, while also managing the complex infrastructure in the organization’s perpetual care.

Through the support of members, donors, and partners, the Preserve has become a treasured regional resource and a national model of community conservation, collaborating with neighbors, stakeholders, and communities to ensure and sustain the organization’s preservation efforts.

Thanks to ongoing support from partners like the Community Foundation of Ulster County and sound investments like the Mohonk Preserve Nature and Environment Fund, today the Preserve stands ready to meet the challenges of conservation for the next century.
A Community Legacy

John and Gloria Golden’s love for the Town of Hyde Park in Dutchess County is evident in everything they do. They’ve served on numerous committees, organized too many projects to count and often made gifts to be sure a number of key activities came to fruition. Their generosity includes donations to the Hyde Park School District, St. James’ Episcopal Church, Franklin Delano Roosevelt Estate, Winnakee Land Trust and several local government projects such as the restoration of the town’s main crossroads and the recently built police/court facility, among others.

Gloria credits John’s wonderful childhood growing up in Hyde Park where he was born and raised, with its rich history and their shared experiences for their love of the town. He met Gloria when her family moved into town after World War II when her father became the rector at St. James’ Episcopal Church.

They were married in 1950 and have had their fingers on the pulse of the town ever since.

When the Goldens recently began their estate planning, John says they had always planned to include a gift for the town “in the future.” But when they found out about the IRA Charitable Rollover provision that would allow them to make a gift of up to $100,000 directly from an IRA to a charity without any tax payments, they decided to start their giving now. So, again, putting their community first, they established the John and Gloria Golden Fund for Hyde Park at the Community Foundation of Dutchess County. “We both feel happy that we’re able to do this. It really gives you a wonderful feeling,” says Gloria.

The fund will support non-profit organizations providing programs that benefit and improve the quality of life in Hyde Park. Anyone can give to the Fund and the Goldens hope that their friends and neighbors in Hyde Park will also make contributions to help build the Fund. As John says, “More gifts coming in mean more grants going out.”

John and Gloria are very humble and can’t quite see why people make such a big deal about their actions. As John said, “We’ve been blessed with living in this community, we’ve done well here. This is an opportunity to give something back. We want to leave a legacy for the town so that good things can continue to happen, forever.”

We want to leave a legacy for the town so that good things can continue to happen, forever.
Legacy as Remembrance

When Jackie and Russell Croce lost Jackie’s mother Joyce several years ago they wanted to honor her memory. Joyce had been an active and engaged woman with surprising inner strength and determination. She’d enjoyed a long career in nursing beginning with World War II, had served her country and then her community, and she raised a family. To honor Joyce’s life, the Croce’s established a scholarship in Joyce’s name for a Wallkill High School graduate pursuing a career in Nursing. Tragically Jackie contracted cancer not long after her mom had passed and Russell was left alone. Jackie had been a much beloved grammar school teacher in the Wallkill Central School District. Once again a scholarship was designed, this time in Jackie’s name, for a graduate pursuing a teaching career.

For some these would be sufficient and fitting tributes to loved ones who had passed away, but Russell was not satisfied. Fondly recalling his wife’s love of Christmas and her good deeds for her students to ensure they all could enjoy something special at that time of the year, he wanted to continue the giving they had begun as a couple. So he did.

“At Jackie died I became concerned as to how I could continue both scholarships and also help the children and families in the elementary schools.”

At this point as Russell was making a change to his will and decisions were being made about charitable giving, he was introduced to the Community Foundation through his attorney.

“I presented my ideas and we went from there. After a few meetings, some phone calls and e-mails we arrived at a solution I was comfortable with.”

For now he will continue to be involved with both scholarships and the Holiday Fund. And for later, there is a plan in place.

“When I pass on, the responsibility will be given to the Community Foundation as per the instructions in my will. Both scholarships will continue to be funded and the three elementary schools will receive a check at Christmas on a rotating basis.

“The feelings I have knowing that the Foundation will be able to continue to honor the memory of Joyce and Jackie and be able to help less fortunate families is something I cannot put into words.”

Knowing that the Foundation will be able to continue to honor the memory of Joyce and Jackie is something I cannot put into words.
A Legacy Begun

I hope my actions will encourage others to do the same.

From the time Jeff joined the Board of Trustees of the Community Foundation he thought about how his contribution of time and energy might become something more lasting. His experience in the philanthropic field was already well established through his work with the Ulster Savings Bank Charitable Foundation, yet he felt there was more that he could do. Jeff listened, learned and inquired about our work. He continued to witness what was accomplished, saw the results and heard the thanks from grateful donors and nonprofits. He began a dialogue with staff to explore ways he could satisfy his urge to do more. The roll out of the “Give 5 to Change Lives” program - a study which revealed that in the next 10 years, $22 billion is expected to transfer intergenerationally in Dutchess, Ulster and Putnam counties with much of these assets leaving the area as our children and retirees establish lives elsewhere - caused him to act. Through the program, the Community Foundation is asking people leave at least 5% of their total net worth to the Community Foundation or other local charities to “Change Lives” in perpetuity. He felt he had found a plan that would work well for him.

“As a community member with roots here and an appreciation for what the Community Foundation has given back, I decided to establish an endowed fund through my estate which will ensure that their good work continues into the future.”

Jeff then went a step further. He knew about and took particular interest in the Foundation’s Community Response Grants program which makes awards each year in both Ulster and Dutchess. He decided to earmark part of his gift to the Ulster grant process. “This is my home, and if I can help make it better, I want to do that.” By doing this through an endowed fund his gift will continue to serve the residents of Ulster County through organizations and causes that he is most interested in.

Finally Jeff decided he would like to be named to the Foundation’s Legacy Society, which recognizes people who are planning gifts today that will provide benefits to our communities in the future.

“I hope my actions will encourage others to do the same. I’m not facing end of life issues, I’m establishing guidelines which I can set in motion now or in the future – anyone can do it!”

“The Community Foundation effectively sets up funds, manages them and distributes grants back to the community. I have seen the helpful, friendly, compassionate work of the Foundation’s staff and no one else even comes close.”
Leaving a Legacy

Leslie C. Roe (“Les”) died in 2011 and left the community he called home a gift that will last forever. **His gifts will have a positive impact on the lives of many for years to come.**

“Les was a great supporter of a familiar Hudson Valley phrase, ‘Think Local First.’ He lived a very fulfilling life, to a ripe old age of 96, and met with tremendous success in his business endeavors while maintaining an active personal life. He loved skiing, golf, tennis, hunting, and fishing; he had his pilot’s license and flew his own plane. I knew him for over fifty years both professionally and socially, and have many fond memories. As life goes on, you realize how certain people put a mark on your life. Les was certainly one of them,” shared Roger Bullis, co-trustee of Les’s estate.

In establishing the Leslie C. and Irene G. Roe Fund, named after himself and his mother, Les made a generous gift for our region, while also keeping his estate free of certain tax liabilities. It was a wise financial move, but more importantly, a wonderful tribute to a mother, and to a community, that he deeply loved; a tribute which will enhance so many lives, for generations to come.

Roe was the former owner of Roe Moving Co. in Poughkeepsie, and was a realtor for Leslie C. Roe Realty. Les served in the US Army during WWII. He was a member of the LaGrange Rotary, Dutchess County Historical Society, Masons and Boy Scouts of America. He was a past member of the Dutchess Golf Club. The Community Foundations of the Hudson Valley worked with Roe to establish a strategy for his charitable giving to support the organizations he cared about most.

“As a former trustee of the Community Foundation, I knew of its professionalism and commitment to the community. During his lifetime, Les was interested in supporting youth programs, including the Children’s Home of Poughkeepsie, Boy Scouts, Future Farmers of America, as well as a number of other charitable and service organizations which had an impact on him. I think he realized that the Community Foundation had the advantages of professional management that would alleviate burdens of investment decisions and governmental reporting, and allow him to name a fund in memory of his mother and ultimately, leave a legacy,” shared Fred Quenzer, co-trustee of Les’s estate. “Being a self-made man, Les would no doubt take great pride in the knowledge that his gifts will have such a positive impact on the lives of so many in the community for years to come.”

Les Roe
Legacies and Grants at Work:

Ulster County

• Catskill Animal Sanctuary received a grant from the Cleopatra Fund to purchase hay to feed rescued animals.

• Court Appointed Special Advocates of Ulster County received a Community Response grant for training of new advocate volunteers to increase the number of children in foster care served in Ulster County.

• Family of Woodstock received a Miles of Hope Breast Cancer Foundation “Gap Care” grant to support individuals in treatment for breast cancer; a Premier Cares Foundation “Care Fund” grant to support individuals undergoing treatment for urologic and/or digestive diseases and a Von der Linden Fund grant to assist economically disadvantaged persons in Ulster County.

• The Queens Galley received a Community Response grant to purchase fresh produce for their “School’s Out” child nutrition program to offer a minimum of one serving of fresh fruit or vegetables to children when school is closed.

• The Rondout Valley Growers Association received a Community Response grant for their Farm-to-School program titled “Seeding the Future of Agriculture” to create hands-on learning opportunities and a “School Food Summit” for students and parents to learn about the use of fresh, locally grown food in school.

Grants by Region and Program Area

Grants by Region

- Other Hudson Valley: 38%
- Dutchess County: 46%
- Ulster County: 10%
- Putnam County: 2%
- Outside the Hudson Valley: 4%

Grants by Program Area

- Education: 20%
- Human Services: 13%
- Arts, Culture & Humanities: 22%
- Health and Mental Health: 13%
- Scholarships: 11%
- Other: 1%
- Religion: 4%
- Environmental: 7%
- Community Improvement: 9%
Dutchess County

- Common Ground Farm received a Community Response grant to repair the Common Greens Bus used for the Mobile Market to transport food pantry donations.

- Dutchess County Community Action Agency received a Miles of Hope Breast Cancer Foundation “Gap Care” grant to support individuals in treatment for breast cancer; a Premier Cares Foundation “Care Fund” grant to support individuals undergoing treatment for urologic and/or digestive diseases; a Joseph J. Mastroianni Fund grant to assist individuals incurring uninsured medical expenses and a Von der Linden Fund grant to assist economically disadvantaged persons in Dutchess County.

- North East Community Center received grants for the Winter Wellness Exercise program funded by the Ann & Abe Effron Donor Advised Fund and their Alternative Spring Break 2013 program which takes rural at-risk youth participants of the Teen Leadership Team on a trip to New York City for a week of service learning and cultural enrichment was funded by the Robert R. Chapman Fund.

- The Center for the Performing Arts in Rhinebeck is the recipient of a $1 million grant to support operations and establish an endowment fund to secure its future.

- The Poughkeepsie Public Library District received a grant from the Irving and Gloria Schlossberg Family Fund for “The Big Read,” a community-wide discussion of the The Shawl by Cynthia Ozick which documents one woman’s experience of the Holocaust.

- The Vassar-Warner Home received a grant from the Ann & Abe Effron Donor Advised Fund to provide an “Arts for Alzheimer’s” program for residents in collaboration with Mill Street Loft and the Alzheimer’s Association of the Hudson Valley.

Putnam County

- Green Chimneys received a grant from the John T. Sloper Community Fund for Pediatric Advanced Life Support Training for Nurses and a Cleopatra Fund grant to provide intake care, including urgent medical care, to at least 27 abandoned, orphaned, neglected or retired farm animals.

- The Brewster Police Department received a John T. Sloper Community Fund grant to purchase AED devices to be used by first responders.

- The Carmel Fire Department received a John T. Sloper Community Fund grant to purchase AED equipment for the Department.

- Putnam Community Action Partnership received a Miles of Hope Breast Cancer Foundation “Gap Care” grant to support individuals in treatment for breast cancer in Putnam County.
Annual Garden Party Recognizes Philanthropists
Monies raised support Community Response Grants for charitable programs

The annual Garden Party is the signature event for the Community Foundation and its three affiliates the Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County. At this event the Foundation publicly recognizes the community service and contributions of local citizens while sharing information about the Foundation.

2013 Honorees J. Joseph and Mary McGowan and Cynthia A. Lowe and Glenn B. Sutherland epitomize the culture of community service that is the basis of what we do at the Community Foundations.

This year’s event was graciously hosted by Dr. Joel Canter at the All Canter Farm in Stanfordville.

Thanks to the generous support of our sponsors, supporters and guests, all net proceeds raised provide critical resources to support our Community Response grant programs in Dutchess and Ulster counties. The Community Response grants help build the capacity of local nonprofit organizations and the community by providing grants for equipment to improve office operations, professional development for staff and/or board members and support for programmatic areas. In 2012-2013 the Community Foundations awarded more than $40,000 in Dutchess County and $17,500 in Ulster County. Grants supported a diverse range of organizations providing basic needs, health and human services, arts, education, environmental protection and much more. With your support we will continue to strengthen our ability to effectively respond to the needs of our community.

Platinum Sponsors
HealthAlliance of the Hudson Valley
Health Quest

Gold Sponsors
Alpha Apple, Inc.
Bruderhof Communities
Catskill Hudson Bank
Central Hudson Gas & Electric Corporation
Key Bank
M&T Bank
Marshall & Sterling Insurance
McCabe & Mack LLP
James J. McCann Charitable Trust & McCann Foundation, Inc.
Rhinebeck Bank
Riverside Bank
Funds of the Community Foundation

The Community Foundation helps donors carry out their charitable giving. This is accomplished through charitable funds; individuals, families, businesses and organizations have established with us. Each fund is unique, but all share the common goals of supporting nonprofits and strengthening our communities.

As you review the funds on the following pages, please consider whether opening a fund would be the appropriate choice for your charitable giving and your legacy.

Community Funds

Community Funds are opened by those who wish current and future generations in Dutchess, Ulster and Putnam counties are ensured an even better quality of life.

Donor Advised Funds

Often a popular alternative to starting a private foundation, donor advised funds are established by individuals, families, businesses and organizations who enjoy the convenience and flexibility of these funds and the ability to recommend grants to the causes they care about most.

Steven and Judy Aaron Family Fund
Adelante Donor Advised Fund
ALR Fund
Anonymous Donor Advised Fund #1
Anonymous - Donor Advised Fund #3
Anonymous Donor Advised Fund #5
Anonymous Fund #118
Assur-Rodrigues Fund
Robert G. Auruchlclaus
Advised Fund
BANT Fund*
Rosalie Bernstein
Memorial Fund
John E. Taylor Memorial Fund
Charles J. and Frances M. Turk Memorial Fund*
Ulster County Community Foundation Community Response Fund*
Ulster County Community Foundation Fund
Deborah and Noel deCordova Fund
Brian and Judith Drabkin Trust Fund*
Irving Feldman Fund
John F. Foley Memorial Fund
Lester H. and Kathryn E. Freer Fund
Fund for Dutchess County Fund for the Hudson Valley^ Fund for Putnam County Fund for Ulster County* Catharine M. and John J. Gartland, Jr. Fund
Greenspan Family Fund
Robert Hoe Memorial Fund
Ilse Holzer Fund
HSBC/Marline Midland Bank Fund
Byron V. Losee Fund
Maud W. MacMurray Fund
Margaret W. Mair Fund
James J. McCann Fund
Mary Catherine McCarrick Fund
Henry and Janice Meagher Fund
Richardson F. and Margaret S. Meyer Fund
Donald A. and Virginia H. Moore Memorial Fund
Thomas W. Murphy Jr. Fund
Genevieve C. O’Brien Fund
Joseph L. Petz Fund
Samuel and Freda Reiffler Fund
Leonard E. Simon Charitable Fund
Thomas Sweeney/Barry O’Toole Fund
Charles J. and Frances M. Turk Memorial Fund* Ulster County Community Foundation Community Response Fund*
Ulster County Community Foundation Fund
Deborah and Noel deCordova Fund
John B. Woodward Fund
Robert and Patricia Wright Fund
Deborah Bailey Brown Fund
Maynard and Fern Brownell Family Fund
David Butler Memorial Fund
Clifford - Ulrich Fund
Carol W. and G. Vincent Dean, Jr. Fund
Digestive Disease Center Charitable Fund
Downey-Alexander Family Fund
DRA Imaging, P.C. Fund
Dutchess County Bar Association Fund
Ann and Abe Efron Fund - Donor Advised
Dana and Ira Efron Fund
William and Sadie Efron Fund
Ralph V. and Patti M. Ellis Donor Advised Fund
Detective John M. Falcone Memorial Fund
Freiling Family Donor Advised Fund
Garraghan Family Fund*
Geller, Klein & MacLeod, LLP Donor Advised Fund
Geremia Family Fund
Maxwell Gold Donor Advised Fund
Miriam and Burton Gold Donor Advised Fund
Myron Gold Fund
Zoe Gold Donor Advised Fund
Stanley and Bette Greenwald Fund
Grimaldi Family Helping Hand Fund
Here Comes the Sun Fund
Hillcroft Children’s Donor Advised Fund
Teddy and Ned Hoe Fund
Barry G. Jordan Sports Fund
Joy Fund
Khirana Family Fund
Kirkhoff Family Fund
Joseph C. Lei Memorial Donor Advised Fund
McCabe & Mack Donor Advised Fund
Meyer Family Fund
Miles of Hope Breast Cancer Foundation Grant Fund
Charles J. and Mary Ringwood Miller Donor Advised Fund
Ronald W. Miller Fund
Mitchell Fund
Dan and Mary Mullan Fund+ John and Nancy O’Shea Charitable Fund
Dr. Jeffrey S. Perchick Memorial Donor Advised Fund
Richard and Barbara Pierce Fund
Premier Cares Foundation Grant Fund
George A. and Catherine V. Quill Donor Advised Fund
Renegades Pitch for Kids Fund
Rhinebeck Grange P of H 896 Fund
Rhinebeck Rotary Club Fund
Judith Riedeberg Memorial Donor Advised Fund
William F. Ritcheskie Donor Advised Fund
Ritter Family Fund
Jerome and Stella Rossi Family Donor Advised Fund
Rotary Club of Fishkill Donor Advised Fund
Rotary Club of Wappingers Falls, Inc. Fund
Robert Ryan Jr. Family Fund*
Irving and Gloria Schlossberg Family Fund
Shatz Marshall Fund
Jonah Sherman Family Fund
Chip and Karen Simon Charitable Fund
Howard K. Spierer Memorial Fund
Stevens Family Fund
Anne Parks Strain Flower Fund
Glenn K. Satterfield and Cynthia A. Lowe Fund*
Taconic IPA Donor Advised Fund
William and Marcilla Teahan Memorial Fund
Turk Family Fund
Vassar Brothers Institute Donor Advised Fund
Lucie M. Walker Memorial Fund*
Helen Mary Alice Watkins Donor Advised Fund
Ronald J. and Mellina Miller Weiss Fund
William B. and Grace Staub Weiss Donor Advised Fund
West Mountain Mission Fund
Malcolm Whittier Pennington Fund+ Ross and Karen Williams Fund
Wolfer/Troccia Family Fund
Vinny Zaccheo Memorial Fund
Designated Funds

Those who wish to support specific agencies or causes forever, establish designated funds.

Beacon Arts & Education Foundation Fund
Beacon City School District Parent University Fund
Beacon National Night Out Fund
Big Read/Poughkeepsie Fund
Marion Blankenhorn Art
East Fishkill Community Library Founders’ Endowment Fund
Ann and Abe Effron Fund for The Adirondack Memorial Library
Howland Chamber Music Circle Donor Fund
Hudson River Sloop Clearwater Donor
Ed and Barbara Joba Fund for the Hudson Valley Philharmonic
Martin Lefors Memorial Scholarship Fund
Jay Lamando Fund
Denise M. Lawlor Fund
Mary L. McKee Fund
Florence and Raymond E. Meagher Fund
Merola Family Memorial Fund
MHA Staff Charitable Fund
Mid-Hudson Chapter of the American Statistical Association Fund
Mount Beacon Incline Railway Restoration Society Donor Fund
Michael P. Murphy Charitable Fund
Kathleen M. Murtough Fund
Margaret Murtaugh Fund for Education
August Noller Fund
Jacob and Sarah Nussbaum Fund
Norman and Rita Nussbickel Memorial Scholarship Fund
Sgt. Mark C. Palmater Memorial Fund
Plattekill Public Library Building Fund*
Poughkeepsie Boys Choir Fund
Poughkeepsie Day School Fund
Poughkeepsie Public Schools Foundation Fund
Prenting Family Fund for Poughkeepsie
Adelaide English Rafferty Fund
Edward P. Sr. and Margaret F. Ringwood Memorial Fund
Robert J. Rizzuto Volunteer Appreciation Award Fund
Leslie C. and Irene G. Roe Fund
Rombout Fire Company Annual Appeal Fund
St. Joseph School Fund*
Town of Wappinger War Memorial Trust Fund
Scout Fund- Dutchess County Council- Boy Scouts of America
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Field of interest funds are established to support particular charitable interests or geographic areas, ensuring flexibility to meet changing situations and needs.

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Volunteers are essential to the work of the Community Foundation. We are grateful for the hundreds of hours they give evaluating grant and scholarship requests, monitoring our investments, tracking our revenues and expenses, recruiting donors, making our annual Garden Party a success, and helping position the Community Foundation as, “Your first resource for everything charitable.”

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Nonprofit organizations establish funds with us in order to grow assets to meet both current and future needs. Using the Community Foundation frees the nonprofit to focus on their mission and programs while providing a constant and permanent revenue source for the organization.

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Whether you are interested in making a gift, opening a fund, receiving information on charitable trusts, joining our Legacy Society, or learning more about Community Foundations of the Hudson Valley, our affiliates Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County and local nonprofit organizations, our staff is here to help. In Dutchess and Putnam call 845.452.3077, in Ulster call 845.338.2535, or visit our website at www.cfhvny.org.

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We make every effort to maintain accurate records. If your name and mailing address are incorrect please contact us indicating any changes to Community Foundations of the Hudson Valley. To receive communications electronically, please e-mail cfhv@cfhvny.org.

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President and CEO
areynolds@cfhvny.org

Kevin J. Quilty
Vice President, Ulster
kquilty@cfhvny.org

Jennifer Killian
Director of Programs
jkillian@cfhvny.org

Jennifer L. Nolan
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jnolan@cfhvny.org

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845.452.3077

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