Community Foundations of the Hudson Valley

Consolidated Financial Statement
Fiscal year ending June 30, 2012 (Unaudited)

ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Cash</td>
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<tr>
<td>Restricted Cash</td>
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<tr>
<td>Prepaid Expenses</td>
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<td>Accounts Receivable</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
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<td>Investments</td>
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<td>Restricted Cash Endowments</td>
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<td>Residual Interest - Split Interest Agreement</td>
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<td>Beneficial Interest - Life Insurance</td>
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<td>Fixed Assets, Net</td>
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<td><strong>Total Assets</strong></td>
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LIABILITIES

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<th>Description</th>
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<tbody>
<tr>
<td>Accounts Payable</td>
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<tr>
<td>Agency Endowments</td>
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<td>Grants Payable</td>
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<td><strong>Total Current Liabilities</strong></td>
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NET ASSETS

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<tr>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
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<tr>
<td>Temporarily Restricted</td>
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<td>Permanently Restricted</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$27,478,726.32</strong></td>
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</table>

A copy of our Form 990 is available by visiting www.GuideStar.com. You can also obtain a copy of our Form 990 and audit by visiting our website www.cfhvny.org or by requesting a copy.

Please contact us at the Community Foundation, 80 Washington Street, Suite 201, Poughkeepsie, NY 12601 845.452.3077 or email cfhv@cfhvny.org.

Endowment Growth 1969-2012

1969: $100,000
1974: $149,506
1979: $189,774
1984: $405,037
1989: $1,456,774
1994: $3,710,000
1999: $11,096,712
2004: $18,360,149
2009: $23,611,483
2012: $33,196,893

Photo by Robert Rodriguez Jr., robertrodriguezjr.com
Welcome to Your Community Foundations

Dear Friends,

By joining the Community Foundations of the Hudson Valley, you’ve chosen to be a part of something great. Whether you’re a volunteer, a donor, a fund holder or a grantee, you know the joy of what it’s like to be in a community of people who all share the same goal – making the Hudson Valley an even better place to live.

This year we launched our “Give 5 to Change Lives” initiative. We’re asking you to leave at least 5% of your assets to local charities, this includes a fund at the Community Foundation. $22 billion is expected to transfer from one generation to the next in the next ten years. Most of these assets will leave our communities as our children establish lives elsewhere. Our message:

You’ve lived here.
You’ve worked here.
Your community has been good to you.
Give back with a gift to the region’s future.
Make your community one of your heirs.

In our various donor stories, you will see how people have used the Community Foundation to give back now and in the future. You, too, can be part of this growing community.

As you read through this year’s annual report you’ll see it’s a little different from past years. We decided to create a smaller report as part of our ongoing effort to keep our operations as cost-effective as possible. An expanded version can be found on our website, www.cfhvny.org. We hope you enjoy the new report, and welcome any comments you may have.

To Give 5 to Change Lives, please contact us.

Tim Dean, Chair
Board of Trustees

Andrea L. Reynolds
President and CEO
Mission Statement
To strengthen our communities by offering donors the means to establish charitable legacies, by making grants, and by providing leadership to address community needs in a manner that is responsible, responsive and lasting.

2012 Accomplishments

- Opened 35 new charitable funds.
- Received more than $2.8 million in gifts.
- Awarded more than $2.3 million in grants and scholarships.
- Completed Transfer of Wealth Study with funding provided by the Dyson Foundation.
- Local host for National Estate & Charitable Gift Planning Institute.
- Community Foundation of Dutchess County honored by CAREERS for People with Disabilities, Inc.
- Presented five training programs featuring presenters on the national, state and local levels:
  - Powerful Planned Giving on a Shoe-String Budget with a Shoe-String Staff
  - Creative Charitable Planning with Non-Cash Assets
  - Creating a Sustainable Nonprofit
  - New York State Budget Process and Its Impact on Nonprofits
  - How Special Events Fit Into Your Organizational Development Strategy
- Hosted annual Professional Advisors Council Breakfast.
  Recognized financial advisors Chip Simon and Steve Wood for promoting charitable giving to their clients by partnering with the Community Foundation.
Thirty years have passed since Claudia Seaman died in a fire in her off-campus apartment near the State University of Binghamton. And while the pain and grief have not subsided, Claudia’s family honors her memory by celebrating her passion – poetry and other forms of creative literary expression.

Claudia’s parents, Elayne and Hal, said the idea for the award was conceived the day before the funeral during a conversation in their Poughkeepsie home with their surviving daughter, Donna, and a close family friend, Marcia Preiss. “It was as if we all had the same idea at the same time,” Elayne said. “We all agreed it would be the perfect way to remember Claudia.”

Donna said she and her sister had “grown up surrounded by books” and began writing at an early age. Claudia was already a prolific poet by her early teens and never stopped writing. Donna called the Claudia Seaman Award “an affirmation” of her sister’s life.

Over the past three decades, dozens of young writers and poets – in Dutchess County and across the country – have been recognized for their talent as recipients of the Claudia Ann Seaman Award for Young Writers, a fund started by the Seaman family at the Community Foundation of Dutchess County.

Donna, senior editor at American Library Association’s Booklist Magazine, believes her sister would have been embarrassed – but also proud – that the family found a way to celebrate her life by championing the next generation of young writers.

“Claudia was a true artist – she wasn’t ambitious about promoting her work,” Donna said. “But I think she would have shared our desire to encourage kids to become part of such an ancient tradition as expressing feelings through poetry.

“It was a very cathartic thing for our family to do this – the day of the awards is always very emotional for all of us,” she said.

Elayne, Hal, and Donna credit the Community Foundation with relieving the family of the burden of handling the fund’s administrative details. “The Community Foundation has made this possible by taking all the details out of our hands in a way that made these awards completely automatic,” Elayne said.

Hal and Donna agreed. “These awards forge connections between teachers and student writers, and all the work the Community Foundation does has been essential in fostering this fund’s growth all these years,” Donna said. “They’re keeping Claudia with us in a very special way.”
Eric Timberlake only knew Chilee, a big, rambunctious Labrador retriever, for about three weeks before he died unexpectedly. But Timberlake is celebrating Chilee’s memory by raising funds for those who can’t afford emergency veterinary care.

Timberlake, an electrical contractor in Rhinebeck, adopted Chilee from his sister, Robin, in June 2008 when she and her family were relocating to Florida. About 3 weeks after Chilee arrived in Rhinebeck, he began to show symptoms of stomach distress, so Timberlake took him to Round Top Animal Hospital in Germantown where Dr. Elaine Tucker discovered Chilee had swallowed a marble and arranged to perform surgery to remove it. Chilee did not survive the ordeal.

Soon thereafter, the two were discussing a plan that became the Chilee Memorial Fund, which provides up to $500 for pet owners facing emergency vet bills they cannot afford. Timberlake has raised about $15,000 for the fund so far, and he said one of the best decisions he made about the project was turning over its administration to the Community Foundation. “I talked to some friends about how to start the fund, and getting the Community Foundation involved was a lot simpler than starting my own charity,” he said.

Timberlake realized some people might think it was a bit unusual to launch a fund that benefits animals but he’s convinced that being affiliated with the Community Foundation has lent credibility to his effort. “The people at the Community Foundation have been fantastic, acknowledging everybody’s gift with a letter and taking care of all the other details.”

More than a dozen grants have been awarded so far, and some veterinarians are raising additional funds by selling leashes, collars and other pet-related items bearing Chilee’s name. Timberlake knows the fund, with help from the Community Foundation, will continue to help pet owners for many years to come.

The people at the Community Foundation have been fantastic, acknowledging everybody’s gift with a letter and taking care of all the other details.
Long before she entered elementary school in Wappingers Falls, Nicole Joy Frame had been diagnosed with Cystic Fibrosis, a chronic genetic disease that affects the lungs and digestive system. Due to her condition, Nicole was told she didn’t have to participate in gym classes.

But Nicole didn’t want any special treatment and today, her name is on the plaque in the school that lists all the students with perfect attendance in gym.

Nicole’s mother, Deborah Pisani, can cite plenty of examples like this one, chronicling her daughter’s feisty zest for life. “It was a privilege to be her parent,” she said. “Nicole taught the rest of us to embrace every day, be happy with what you have and take nothing for granted. She knew what life was really about.”

Nicole died at the age of 27 on September 28, 2011, less than four years after she married U.S. Army Staff Sgt. Robert Frame, an instructor at the U.S. Military Academy at West Point. At the time of her death, she was pregnant with a son, who would have been named Robert Louis Frame.

Nicole’s sister, Tina Pisani, said the pregnancy complicated her health because she couldn’t take certain drugs in sufficient dosage because of possible harm to the child. “She really wanted a baby and was willing to risk the consequences,” Tina said. “She was fearless.”

Nicole didn’t just endure her own illness. She worked tirelessly with the Cystic Fibrosis Foundation to help others cope with theirs. Nicole was an advocate for awareness. She participated and raised funds for annual Walk-a-Thons, spoke to others affected by cystic fibrosis about the importance of taking their medications, and participated in clinical drug trials.

When Nicole died, the family immediately decided to establish The Joy Fund with the Community Foundation of Dutchess County, an affiliate of Community Foundations of the Hudson Valley, to honor her memory and benefit the Cystic Fibrosis Foundation and other charities.

Deborah and Tina both said the family could not have established The Joy Fund without the help of the Community Foundation. “The people there have been tremendous, taking the burden off us, handling all the details,” Deborah said.

“We want to help families who are in the same boat we were in all those years,” Tina said, “and we couldn't do it without the Community Foundation. Thanks to this fund and the Community Foundation, Nicole’s still standing – her memory is alive. She is the driving force for us to make a difference in the world.”

Thanks to this fund and the Community Foundation, Nicole’s still standing – her memory is alive. She is the driving force for us to make a difference in the world.
The beautiful brick church located on Route 9W in Ulster Park is now the headquarters of the Klyne Esopus Historical Society Museum, a group that’s been preserving documents and artifacts and celebrating the town’s rich history since 1986. The 185-year-old building is listed on the National Register of Historic Places.

The museum is run and operated by volunteers so recruiting volunteers with necessary skills is an ongoing need. In 2010 Jonathan Herring, president of the Board of Directors, asked Bylye Montalto to join the board and use her accounting background to manage the group’s finances.

Not long after, the board needed to make a decision: finding a new place to put an endowment fund the board had been given. Herring did some research, learned about the Community Foundation of Ulster County and recommended that that’s where the money should go.

The reason? “We knew the money would be safe and secure there,” Montalto said.

Now the Community Foundation administers and invests the money, handles the paperwork and takes care of other day-to-day maintenance of the fund. Montalto said the group’s affiliation with the Community Foundation had another tangible benefit: credibility with potential donors.

“It’s an advantage when people are researching to see whether to respond to our appeals for donations,” she said. “With the Community Foundation in our corner, we have a lot more resources behind us now. It even makes it easier to recruit new volunteers for our board.”

Herring and his board realized their organization was smaller than many others affiliated with the Community Foundation. “But that doesn’t matter – they give us the same level of service they give to every organization,” he said.

“With this organizational structure, we’re assured of having a museum that celebrates our history 20, 50 or 100 years from now,” Montalto said. “We have more books to write,” she says, referring to the several histories of the town, the museum and local notables the museum publishes. “The mission of the museum is not just to collect and store papers and artifacts... it is also to interpret and disseminate the history of the town.”

Give 5 to Change Lives: Preserve History

Community Foundation of Ulster County

Advisory Board Members

- Arthur R. Upright, Chair
- Susan R. Cary
- Philip Coombe III
- Brian Drabkin
- Stephen Hakim
- Tony M. Hall
- Johann Huleatt
- Elizabeth S. Manion
- Thomas J. Murphy
- Marianne Murray

Community Foundation of Ulster County

- Assets: $1.7 million
- Gifts Received: $240 thousand
- Grants Awarded: $187 thousand
Give 5 to Change Lives: Ensure Quality Education

Today, St. Joseph School boasts a 25% increased enrollment and a Giving Tree Endowment Fund that is growing, but the story was not always so rosy.

In 2009 Jeanne Dolamore, the newly hired principal, received some devastating news: St. Joseph School, a fixture in Kingston for nearly a century, was one of several Catholic schools in the Hudson Valley slated for closure.

“The announcement was a shock to all of us,” Dolamore recalled. “Like many Catholic schools, our enrollment was declining. But nobody connected with the school or surrounding community – the students, the parents, the alumni, or local leaders or businesses – wanted to see St. Joseph closed.”

Dolamore and members of the school’s board of trustees took immediate action. Over 300 school, parish and community members attended a first meeting and a fundraising campaign was immediately launched. The result: $300,000 was raised quickly, ensuring enough short-term funds for operating expenses and scholarships.

Almost as soon as the fundraising campaign began, members of the board of trustees elected to create a fund at the Community Foundation of Ulster County. Dolamore said the decision has helped the school in numerous ways.

“We chose the Community Foundation because we knew it was a safe and well-organized place for our money,” she said. “The staff walked us through the process and explained everything. We wanted a place that past and future donors would have faith in, and we found it,” she said.

Dolamore said she knows St. Joseph will have a long and successful future. The school has opened a new state-of-the-art media center and tripled the size of its art and music programs at a time when many public schools are curtailing theirs. And St. Joseph’s reputation is stronger than it's been in a long time, in part, Dolamore said, because of its affiliation with the Community Foundation.

“We chose the Community Foundation because we knew it was a safe and well-organized place for our money. We wanted a place that past and future donors would have faith in, and we found it.

“My job is to tell the story of St. Joseph School and what we stand for. We feel that if we do that, the rest will take care of itself,” Dolamore said. “The community is behind us – there’s a real buzz about the place – and having the Community Foundation helping us is a big boost.”
The Community Foundation of Putnam County is building a firm philanthropic foundation. In addition to the $12,175 awarded this past year from funds established by Putnam County residents and organizations, $40,000 more was awarded to Putnam County nonprofits and residents through other funds at the Community Foundations of the Hudson Valley.

We’ve awarded college scholarships, given Excellence in Teaching Awards to teachers at Mahopac and Brewster High Schools, and provided grants for medical and safety equipment and training across the county, school-to-work transition funding for students with disabilities entering the workforce, humane animal care, breast cancer support services and immigrant transition services.

This is just a small sample of the charitable activities supported by the Community Foundation, and we’d love to do more. Contributions to the Fund for Putnam County are welcome from anyone who wishes to improve the quality of life in Putnam County.

Give 5 to Change Lives: Grow Community-Based Philanthropy

Community Foundation of Putnam County
Advisory Board Members
Matthew Marrone, Chair
Eric Gross
Robert Morini
Vincent M. Tamagna

Community Foundation of Putnam County
Assets $42 thousand
Gifts Received $3 thousand
Grants Awarded $12 thousand
Annual Garden Party Recognizes Philanthropists

Monies raised support charitable programs and grants in three counties

The annual Garden Party is the signature event for the Community Foundation and our affiliates the Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County. At this event the Foundation publicly recognizes the community service and contributions of local citizens while sharing information about the Foundation.

2012 Honorees Daniel and Nancy Aronzon, and William and Tildy Davenport epitomize the culture of community service that is the basis of what we do at the Community Foundations. The Aronzons first moved to Dutchess County over 30 years ago and immediately became an integral part of the philanthropic fabric in our community. The Davenports are both lifelong residents of Ulster County who are well-loved for their charitable service and leadership on behalf of their neighbors.

The event was hosted by Bruderhof Communities at their newly formed Mount Community overlooking the Hudson River in Esopus.

Thanks to the generous support of our sponsors, supporters and guests, all net proceeds from this annual Garden Party support the Community Foundation’s efforts to promote philanthropy in Dutchess, Ulster and Putnam counties, and provide much needed funding for the programs and services of worthy local nonprofit organizations.

**Philanthropic Sponsor**
Health Quest

**Platinum Sponsors**
Bruderhof Communities
HealthAlliance of the Hudson Valley

**Gold Sponsors**
Alpha Apple, Inc.
Central Hudson Gas & Electric Corporation
Heritagenergy
M&T Bank
James J. McCann Charitable Trust & McCann Foundation, Inc.
Rhinebeck Bank
St. Francis Hospital and Health Centers
Ulster Savings Bank
Wm. G. Miller and Son Funeral Home, Inc.
Join Your Community Foundation
At Community Foundations of the Hudson Valley, we encourage anyone with a charitable spirit to spend some time with us. We connect people who care with causes that matter by making sure that donations are used in effective, profound and impactful ways; today, tomorrow, and for generations to come.

Together, we can make the lives of our neighbors, friends, loved ones, and, yes – even perfect strangers – healthier, happier, and more meaningful.

Become the philanthropist you’ve always wanted to be, and join us on the road to a richer life for our entire region.

Benefits of working with the Community Foundation
Becoming a member of our donor family offers an easy way for you to accomplish your charitable goals. As our partner in giving, you receive the simplicity and tax advantages of a public charity combined with the personal recognition, involvement and flexibility of a private foundation. You also gain access to the highest level of strategic thinking on ways to make your contributions as effective as possible in meeting community challenges. And because we plan to serve this community forever, you can be assured that there will be a permanent source of funds available for the issues you care about.

The Community Foundation can also provide many of these same benefits and resources to nonprofits, service organizations and community groups wishing to create positive change, or support a cause or community venture. Whether establishing an endowed fund to support your organization, an ongoing program or one time project, we can help by handling all your gift administration and investments.

Becoming a Donor
Becoming a donor and establishing your own named charitable fund with the Community Foundation doesn’t require great wealth and isn’t complicated.

Through your named fund you can:
• Provide ongoing support to your favorite organizations.
• Choose different nonprofit organizations each year during your lifetime.
• Make your own choices, or take advantage of our staff expertise to help you address the community’s most pressing challenges.
• Distribute gifts during your lifetime, leave a lasting legacy after your lifetime – or both.

Families, individuals, businesses, private foundations, trusts and organizations have all become part of the Community Foundation by establishing new funds or transferring existing ones, including private foundations and charitable trusts.

For more information on how the Community Foundation can serve you, please call 845.452.3077 or 845.338.2535.

Ways to Give
Give Today
Cash
Stocks, Bonds and Mutual Funds
Life Insurance
Closely Held Stock
Real Estate

Give Tomorrow
Bequests
Retirement Funds
Life Insurance
Charitable Remainder Trusts
Charitable Lead Trusts
Give 5 to Change Lives: Leave a Legacy

Five years ago Brian Drabkin, a lumber wholesaler who lives in High Falls, learned from a neighbor about a charitable organization being launched in Ulster County. He expressed an interest and was asked by the Community Foundation of Ulster County, an affiliate of the Community Foundations of the Hudson Valley, to be a member of the advisory board.

“Sure, they give money to organizations everybody’s heard of, like the Red Cross, Mohonk Preserve and Family of Woodstock,” he said. “But the Community Foundation also makes sure grants are awarded to as many geographic and charitable areas as possible.”

Drabkin said his experience learning about the wide range of agencies that are making a difference in Ulster County spurred he and his wife, Judy, to establish a fund from their estate that will give future advisory boards the flexibility to decide where best to award grants. “The trustees are our neighbors and the agencies we fund serve Ulster County.”

He conceived the idea for their fund after reading an article by William F. Buckley, Jr. in the New Yorker Magazine. Buckley and 9 other influential people were invited to be the trustees of a trust fund created by a man who lived in Wichita, Kansas. None of the trustees were acquainted with the benefactor yet they were entrusted, over a period of 10 years, to give away his money. Drabkin recognized the flaws in this process and serves to ensure that funds raised and allocated are local.

“The people on the advisory board are a diverse group. They know the County and they allocate funds to all sorts of causes within Ulster County, and that’s what I want,” he said. “It’s the structure of the board that makes me comfortable about creating this fund.”

Legacy Society

The Legacy Society was created by the Community Foundation to honor and thank those individuals whose commitment to our communities inspired them to make a planned gift through their wills and estates to support the causes they care about most.

Legacy Society Members
Anonymous (8 donors)
Mr. Robert G. Auchincloss
Ms. Deborah Bailey Browne
Dr. Roy Budnik
Mr. Brian and Mrs. Judy Drabkin
Ms. Imogene Drummond
Mr. Stephen and Mrs. Mary DuBois
Mr. Vern Fish
Mr. John M. Garesché
Mr. Arthur L. Gellert
Ms. Cynthia A. Lowe and Mr. Glenn B. Sutherland
Mrs. Edward A. Mulvey
Mr. John and Mrs. Nancy O’Shea
Ms. Andrea L. Reynolds
Mr. David J. Ringwood
Mr. Harold and Mrs. Elayne Seaman
Mr. Phillip Shatz and Ms. Natalie Marshall
Mr. Nevil and Mrs. Karen Smythe
Mrs. Patricia A. Wright
Funds of the Community Foundation

The Community Foundation and our affiliates Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County help donors carry out their charitable giving. This is accomplished through the more than 530 charitable funds individuals, families, businesses and organizations have established with us. Each fund is unique, but all share the common goals of supporting nonprofits and accomplishing compassionate acts that strengthen our communities.

As you review the funds on the following pages, please consider whether opening a fund would be the appropriate choice for your charitable giving.

Community Funds

Community Funds are opened by those who wish current and future generations in Dutchess, Ulster and Putnam counties are ensured an even better quality of life.

Administrative Endowment Fund
Anonymous Unrestricted Fund
Area Fund of Dutchess County Fund
James J. Austin and Jeannette VanWagenen Austin Fund
Rosalie K. Baillen Fund
Charles and Fanny V.W. Boos Fund
Todd and Beverly Brinckerhoff Fund
Allison and Arrie Mosher Butts Memorial Fund
Bunny and Steele Cameron Fund
C.G. and R. Fund
Robert N. and Mary Ellen Chambers Fund
Robert N. Chambers Board Designated Fund
Community Foundation Trustees
Endowment Fund*
Community Response Fund
Community Response Grants Endowment Fund
John J. Csizmar Fund
Cunneen-Hackett Foundation Fund
Deborah and Noel deCordova Fund
Irving Feldman Fund*
John F. Foley Memorial Fund
Lester H. and Kathryn E. Freer Fund
Fund for Dutchess County
Fund for the Hudson Valley*
Fund for Putnam County+
Fund for Ulster County*
Catharine M. and John J. Gartland, Jr. Fund
Greenspan Family Fund
Robert Hoe Memorial Fund
Ilese Holzer Fund
Byron V. Losee Fund
Maud W. MacMurray Fund
Margaret W. Maier Fund
James J. McCann Fund
Mary Catherine McCarrick Fund
Henry and Janice Meagher Fund
Richmond F. and Margaret S. Meyer Fund
Donald A. and Virginia H. Moore Memorial Fund
Thomas W. Murphy Jr. Fund
Clifford and Jane W. Nuhn Fund
Genevieve C. O’Brien Fund
Joseph L. Petz Fund
Samuel and Freda Reifler Fund
Leonard E. Simon Charitable Fund
Thomas Sweeney/Darby O’Toole Fund
John E. Taylor Memorial Fund
Charles J. and Frances M. Turck Memorial Fund*
Ulster County Community Foundation Community Response Fund*
Ulster County Community Foundation Fund*
John B. Woodward Fund
Robert and Patricia Wright Fund

Donor Advised Funds

Often a popular alternative to starting a private foundation, donor advised funds are established by individuals, families, businesses and organizations who enjoy the convenience and flexibility of these funds and the ability to recommend grants to the causes they care about most.

Steven and Judy Aaron Family Fund*
Adelante Donor Advised Fund
ALR Fund
Anonymous Donor Advised Fund # 1
Anonymous - Donor Advised Fund # 3
Anonymous Donor Advised Fund # 5
Anonymous Donor Advised Fund # 6
Anonymous Fund # 118
Assur-Rodrigues Fund
Robert G. Auchincloss Advised Fund
BANT Fund*
Rosalie Beinstein Memorial Fund
Jeremiah E. Berk Donor Advised Fund
Berlin Family Fund
Birchez Foundation Fund*
Melissa D. Bisaccia Memorial Donor Advised Fund
Fanny V.W. Boos Trust Fund
Deborah Bailey Browne Fund
Maynard and Fern Brownell Family Fund
Clifford - Ulrich Fund
John J. Csizmar Charitable Fund
Carol W. and G. Vincent Dean, Jr. Fund
Downey-Alexander Family Fund
DRA Imaging, P.C. Fund
Dutchess County Bar Association Fund
Ann and Abe Efron Fund - Donor Advised
Dana and Ina Efron Fund
William and Sadie Efron Fund
Ralph V. and Pat M. Ellis Donor Advised Fund
Detective John M. Falcone Memorial Fund
For the Love of Zach Fund*
Frehling Family Donor Advised Fund
Garaghan Family Fund*
Gellert & Klein, P.C. Donor Advised Fund
Geremiah Fund
Maxwell Gold Donor Advised Fund
Miniam and Burton Gold Donor Advised Fund
Myron Gold Fund
Zoey Gold Donor Advised Fund
Stanley and Bette Greenwald Fund
Grimaldi Family Helping Hand Fund
Here Comes the Sun Fund
Hilcroft Children’s Donor Advised Fund
HSBC Donor Advised Fund
Larry Jordan Sports Fund
Joy Fund
Khurana Family Fund
Kirchoff Family Fund
Joseph C. Lei Memorial Donor Advised Fund
McCabe & Mack Donor Advised Fund
Meyer Family Fund
Mid-Hudson Antislavery History Project Fund
Charles J. and Mary Ringwood Miller Donor Advised Fund
Ronald W. Miller Fund
Mitchell Fund
Dan and Mary Mullan Fund+
John and Nancy O’Shea Charitable Fund
Dr. Jeffrey S. Perchick Memorial Donor Advised Fund
Richard and Barbara Pierce Fund
Designated Funds

Those who wish to support specific agencies or causes forever, establish designated funds.

Beacon City School District Parent University Fund
Beacon Arts & Education Foundation Fund
Beacon National Night Out Fund
Big Read/Poughkeepsie Fund
Marion Blankenhorn Art Appreciation Fund
Joanne Marie Brady Memorial Fund
Sadie Jane Efron Cahn Fund for Hebrew Education
Sadie Jane Efron Cahn Fund for Vassar College Landscaping
S. J. Cahn Fund
Charlie Carroll Music Enrichment Fund
Eleanor and Martin Charvat Charitable Fund
Brian Cook Memorial Scholarship Fund
Jill Battistoni Dickett Memorial Fund
Stephen and Julia Dunwell Fund
Dutchess County Arts Council Fund
Dutchess County Interfaith Council Fund
Dutchess Music Fund

Field of Interest Funds

Field of interest funds are established to support particular charitable interests or geographic areas, ensuring flexibility to meet changing situations and needs.

Beacon of Hope Community Fund
Beacon Neighbor-to-Neighbor Fund
Recreation Fund for Greater Beacon
Alice D. Beal Trust of New York Community Trust
Florence and Theodore Budnik Fund
Maj. Harry Caldwell Fund for Military Families
Margaret J. Campbell and Dorothy P. Campbell Fund
Cardiovascular Fund of Dutchess County
Caring Fund in Memory of Patricia Racicot
Robert R. Chapman Fund
Children with Cancer Fund
Chile Memorial Fund
Cleopatra Fund
Dean Family Fund
Stephen and Mary Dubois Fund
Dutchess Health 2000 Fund
Eastern Dutchess County Rural Health Network Fund
Bertha Efron Fund
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Partnership in Education Funds

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East Fishkill Community Library Founders’ Endowment Fund
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Ann and Abe Efron Fund for The Bardavon 1869 Opera House
Ann and Abe Efron Fund for The Hudson Valley Philharmonic Society
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Merola Family Memorial Fund
MHA Staff Charitable Fund
Mid-Hudson Chapter of the American Statistical Association Fund
Friends of the Milton-On-Hudson Train Station Fund
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Poughkeepsie Boys Choir Fund
Poughkeepsie Day School Fund
Poughkeepsie Public Schools Foundation Fund
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Scout Fund–Dutchess County Council–Boy Scouts of America
Scout Fund–Dutchess County Girl Scout Council
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Sigma Xi Fund for the Dutchess Regional Science Fair
Smith Metropolitan African Methodist Episcopal Zion Church Fund
Sandor David Strauss Shofar Fund
Walkway Over the Hudson Donor Fund
Wappingers Central School District Technology Fund
Patricia A. Wright Fund
Nonprofit Organization Funds

Nonprofit organizations establish funds with us in order to grow assets to meet both current and future needs. Using the Community Foundation frees the nonprofit to focus on their mission and programs while providing a constant and permanent revenue source for the organization.

Always There Fund*
Bardavon 1869 Opera House Endowment Fund
Bardavon Opera Fund
Beatrix Farrand Garden Association Endowment Fund
Staff Support Fund for the Center for Spectrum Services*
Professional Staff Support Fund for the Center for Spectrum Services*
Centennial Fund for Poughkeepsie’s Library
Child Abuse Prevention Center Fund
Hudson River Sloop Clearwater Fund
Dutchess County Historical Society Fund
Dutchess County Regional Chamber of Commerce Foundation Endowment Fund
Dutchess County SPCA Fund
Dutchess Outreach Fund
East Fishkill Historical Society Endowment Fund
Family Services Heritage Fund
Friends of the Kingston Library Fund*
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National Association For The Dually Diagnosed Fund*
New Horizons Endowment Fund
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Stone Ridge Library Foundation, Inc. Building Sub-Fund*
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Stone Ridge Library Foundation, Inc. Fund*
Benjamin R. Strong Opera Fund
Ulster County Historical Society Fund*
United Way of Dutchess County Endowment Fund
H.W. Wilson Foundation Fund for the Stanford Free Library

Project Funds

Project funds are used by organizations who may be in the process of filing for 501(c)(3) status, and request fiscal sponsorship from the Community Foundation.

AFP National Philanthropy Day Fund
Act 2 Act Fund
Amigos de Futbol Fund
Beacon Arts & Education Foundation Fund
Poughkeepsie Basketball Project Fund
Beacon Chamber of Commerce Fund
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Carmenstrong Memorial Fund*
Chagall in High Falls Fund*
The Daily Panel Fund
Digestive Disease Center Community Fund
Dutchess Rail Trail Amenities Fund
Doshin’s Awakened Heart Fund
Earth to Table Fund
Empowering Beautiful Minds Fund
For the Love of Zach Events Fund*
Franklin D. Roosevelt Library and Museum Fund
Friends of the Cold Spring Tots Park*
Friends of Little Italy Poughkeepsie Fund
Friends of Rhinebeck Lacrosse Fund
Foodstock Fund
Give Where You Live Presentation Series Fund
Hudsonbrooke Public Open Space Fund
Highland Educational Foundation Fund*
Hudson Valley Wine and Culinary Center Fund
Joy Events Fund
Kingston Point Dog Park Fund*
Lower Esopus Watershed Project Fund*
Lyrics from the Heart Distribution Fund*

Scholarship Funds

Donors establish scholarship funds to benefit students at any education level or for a specific institution.

Mary Abdoo Fashion Memorial Scholarship Fund
Christopher Ambroose Memorial Scholarship Fund*
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Baker Family Scholarship Fund
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Joseph Chupay Memorial Award Fund
Jennifer Coudrey Memorial Scholarship Fund
John J. Cziszar Scholarship Fund
John F. De Gilio Science Scholarship Fund
Doherty - Package Pavement Company Scholarship Trust Fund
Doshin’s Awakened Heart Scholarship Fund
Marshall R. Effron Fund in Honor of the Poughkeepsie High School Class of 1938
Audrey Evet Citizenship Award Fund
Alecia Hicks Forster Fund
Bret Alan Frattellone Scholarship Fund
Joseph H. Gellert - Dutchess County Bar Association Scholarship Fund
Christopher M. Gent Memorial Scholarship Fund

Mid-Hudson Heritage Center Fund
MHVCU Ride for Relay Fund*
Momentum Sculpture Fund
PGDMV Event Fund
Plattekill Veterans Memorial Fund*
Pleasant Valley Train Station Relocation Project Fund
Pop Warner Youth Sports Fund
Poughkeepsie Waterfront Redevelopment Fund
Premier Cares Foundation Fund
Rhinebeck@Home Fund
Red Hook Education Foundation Outdoor Classroom Project Fund
Rosendale Pool Fund*
Rondout Valley Holistic Health Group Fund*
Saugerties Public Schools Program Support Fund*
Sojourner Truth Memorial Fund*
Solaris Opera Fund
Tangent Theatre Company Fund
Upper Landing Fund
Wee Play Park Fund
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Sandy Hamilton Scholarship Fund
Lloyd Hampean Award Fund
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Hudson Valley Financial Professionals Scholarship Fund
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St. Stanislaus Knights of Columbus Scholarship Fund
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Claudia Ann Seaman Award for Young Writers Fund
Steven N. Siciliano Memorial Scholarship Fund+
Shane L. Smith Scholarship Fund
Jim Slater Memorial Scholarship Fund
Southern Dutchess Exchange Club Youth Achievement Fund
Springfield Baptist Church—Rev. Mattie Cooper and Jack Cooper, Sr. Scholarship Fund
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Martha Strever Scholarship for Achievement in Mathematics Fund
Nora Zeller Strudwick Memorial Scholarship Fund
Stanley J. Tarver Memorial Scholarship Fund
Sheldon J. Teitelbaum Award for Excellence in Mathematics Fund
Christopher M. C. Uanno Memorial Scholarship Fund
I. Budd Venable and Naomi A. Venable Golf Scholarship Endowment Fund
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Dennis Edward Walden Scholarship Fund
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Dutchess County Regional Chamber of Commerce Scholarships
Athena Endowment Fund
Athena Scholarship Fund
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Richard W. Mitchell Memorial Scholarship Fund
Audrey Mengenstern Memorial Scholarship Fund
Charles S. North Scholarship for Music Fund
Norman and Rita Nussbickel Memorial Scholarship TCF Fund

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Miriam Brown Memorial Award
Bernard Bryan Award
Rose Caplan Award
Alexander Caven Awards
Class of 1989 Award
I. Ann Davidson Scholarship Fund
Andrew H. Erdreich Class of 1962 Award
David Gould/Natia Gorgen Award
Marjorie Gunther Memorial Award
Poughkeepsie City School District Initiatives
PCSD - 5th Grade Graduation Award
PCSD Foundation Scholarship
Poughkeepsie High School Alumni Association Fund
Poughkeepsie High School Educational Opportunity Scholarship
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* Community Foundation of Ulster County Funds
+ Community Foundation of Putnam County Funds
× Community Foundations of the Hudson Valley Funds
Community Foundation of Dutchess County (no mark)
Grant Recipients

The following organizations have received more than $2 million in grants from both competitive grant programs and funds of the Community Foundations of the Hudson Valley and its affiliates Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County.

Abbott House
Abilities First, Inc.*
Ability Beyond Disability
Agri-Business Child Development+
Alzheimer’s Association, Hudson Valley/ Rockland/Westchester Chapter
American Cancer Society - Hudson Valley Region
American Heart Association,
Dutchess-Ulster-Putnam Division
American Red Cross Northeastern New York Chapter+
American Red Cross of the Mid-Hudson Valley
American Sewing Guild Hudson Valley Chapter+
Associated Humane Societies Inc.
Bardavon 1869 Opera House, Inc.
Barrett Art Center
Beacon Hebrew Alliance
Boy Scouts of America - Hudson Valley Council*
Breast Cancer Options
Cancer Support Team, Inc.
CASA of Ulster County+
Catharine Street Community Center*
Catskill Animal Sanctuary, Inc.
Center for Creative Education
Center for Spectrum Services
Center for the Prevention of Child Abuse*
Cerebral Palsy of Ulster County
Child Care Council of Dutchess and Putnam, Inc.*
Children’s Home of Poughkeepsie
Children’s Media Project*
Clinton Avenue United Methodist Church
Community Family Development
Community Hebrew School of Dutchess County
Congregation Schomre Israel of Poughkeepsie
Congregation Shir Chadash of the Hudson Valley
Cornell Cooperative Extension
Dutchess County
Cunneen-Hackett Art Center
Deep Listening Institute, Ltd.
Dutchess ARC
Dutchess Community College Foundation, Inc.
Dutchess County Arts Council*
Dutchess County Community Action Partnership
Dutchess County Historical Society
Dutchess County Interfaith Council, Inc.
Dutchess County Regional Science Fair
Dutchess County SPCA
Dutchess Day School
Dutchess Outreach, Inc.*
East Fishkill Community Library
East Fishkill Historical Society
East Fishkill Soccer Club
Elant Foundation, Inc.
Elant, Inc.
Epilepsy Foundation of Northeastern New York, Inc.
Family of Woodstock, Inc.
Family Services, Inc.*
Ferncliff Nursing Home Company, Inc.
Food Bank of the Hudson Valley
Foundation for Vassar Brothers Medical Center
Friends of Green Chimneys
Friends of Island Academy
Friends of Seniors of Dutchess County, Inc.
Gilda’s Club Westchester
Girl Scouts Heart of the Hudson
Grace Smith House
Greater Newburgh YMCA*
Guiding Eyes for the Blind
Gulf Coast Housing Partnership
Habitat For Strays, Inc.
Hadasah, Poughkeepsie Chapter
Half Moon Theatre
Harlem Valley Rail Trail Association, Inc.
Harriet Tubman Academic Skills and Enrichment Program*
Heart of Pine Plains Community Center, Inc.*
Historical Society of Quaker Hill and Pawling
Hopewell Depot Restoration Corporation*
Hospice Foundation, Inc.
Hospice, Inc.
Howland Chamber Music Circle
Howland Public Library
Hudson River Housing, Inc.*
Hudson River Maritime Museum+
Hudson Valley Home Matters
Hudson Valley LGBTQ Community Center, Inc.
Jewish Community Center of Dutchess County
Jewish Family Services of Dutchess County
Jewish Federation of Dutchess County, Inc.
Juvenile Diabetes Research Foundation (JDRF) - Hudson Valley Branch
Kid’s Place A Place For Kid’s To Be II, Inc.*
Grants by Program Area and Region
Last year the Community Foundation awarded more than $2.3 million to make an impact in the following areas:

Grants by Program Area
- Religion: 5%
- Arts, Culture & Humanities: 16%
- Community Improvement: 13%
- Education: 25%
- Human Services: 11%
- Scholarships: 12%
- Health and Mental Health: 15%
- Other: 3%

Grants by Region
- Dutchess County: 50%
- Ulster County: 9%
- Putnam County: 2%
- Hudson Valley Outside the Hudson Valley: 33%
- Outside the Hudson Valley: 7%
- Other: 5%
- Religion: 3%
- Scholarships: 5%
- Human Services: 16%
- Education: 13%
- Community Improvement: 12%
- Arts, Culture & Humanities: 11%
- Other: 2%

Kingston Hoops Summer Sizzle*
Kingston Library
LaGrange Association Library
Legal Services of the Hudson Valley*
Literacy Connections of Dutchess County, Inc.*
Math and Physics Exploratorium, Inc.
Meals on Wheels of Greater Poughkeepsie
Meals on Wheels of Wappingers Falls*
Mediation Center of Dutchess County, Inc.*
Mental Health America of Dutchess County
Mid-Hudson Animal Aid, Inc.
Mid-Hudson Children’s Museum*
Mid-Hudson Civic Center
Mid-Hudson Workshop for the Disabled, Inc.*
Miles of Hope Breast Cancer Foundation
Mill Street Loft, Inc.*
Millbrook Rotary Foundation
Millerton Food Pantry
National Cat Protection Society
Neighborhood Economic and Cultural Activity Program, Inc.*
New Horizons Resources, Inc.
New Paltz Community Foundation
No Strings Attached Food Pantry*
North East Community Center*
Northern Dutchess Symphony Orchestra
Nubian Directions II, Inc.*
Oakwood Friends School
Opus 40, Inc.
Pawling Resource Center
Planned Parenthood of the Mid Hudson Valley Inc.
Poughkeepsie Farm Project*
Poughkeepsie Public Library District*
Putnam ARC
Putnam Family and Community Services, Inc.
Putnam Humane Society
Resource Center For Accessible Living, Inc.
Rhinebeck Connections, Inc. (dba Young Rhinebeck)
Rhinebeck-Rheinbach Exchange Program
Roundout Valley Growers Association*
Rural & Migrant Ministry, Inc.
Smith Metropolitan AME Zion Church
Special Olympics New York - Hudson Valley Region
St. John’s Evangelical Lutheran Church
St. Joseph School
St. Luke’s Cornwall Health System Foundation
Stanford Free Library
Stringendo - Orchestra School of the Hudson Valley
SUNY New Paltz Foundation, Inc.
Support Connection, Inc.
Temple Beth Shalom
Temple Beth-El
The Blake School
The CENTER for Performing Arts at Rhinebeck
The Greater Hudson Valley Family Health Center, Inc.
The Heart of Pine Plains Community Center, Inc.
The Innocence Project
The Leukemia & Lymphoma Society
The Queens Galley
The Randolph School
The REAL Skills Network Inc.
The Woodstock School of Art, Inc.
Town of Saugerties Animal Shelter
Trinity United Methodist Food Pantry*
Ulster County Historical Society
Ulster County SPCA
Ulster Literacy Association*
Union Vale Fire District
United Way of the Dutchess-Orange Region
Vassar Temple
Vassar-Warner Home
Walkway Over the Hudson
Wappingers Falls American Youth Football/Cheer
Women’s Studio Workshop*
Woodstock Byrdcliffe Guild
YMCA of Kingston and Ulster County
YWCA Ulster County*
Zion Episcopal Church

* Community Response Dutchess County grantee
+ Community Response Ulster County grantee

To Apply for a Grant or Scholarship visit our website at www.cfhvny.org for applications, guidelines and procedures.
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Volunteers are essential to the work of the Community Foundation. We are grateful for the hundreds of hours they give evaluating grant and scholarship requests, monitoring our investments, tracking our revenues and expenses, recruiting donors, making our annual Garden Party a success, and helping position the Community Foundation as, “Your first resource for everything charitable.”

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We’re grateful to the individuals, families, businesses and organizations whose gifts support our mission, improve the quality of life in our region and ensure a solid future for our communities by supporting the Community Foundations of the Hudson Valley and our affiliates in Dutchess County, Ulster County and Putnam County.

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Whether you're interested in making a gift, opening a fund, receiving information on charitable trusts, joining our Legacy Society, or learning more about Community Foundations of the Hudson Valley, our affiliates Community Foundation of Dutchess County, Community Foundation of Ulster County and Community Foundation of Putnam County and local nonprofit organizations, our staff is here to help. In Dutchess and Putnam call 845.452.3077, in Ulster call 845.338.2535, or visit our website at www.cfhvny.org.

Giving to and through the Foundation
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